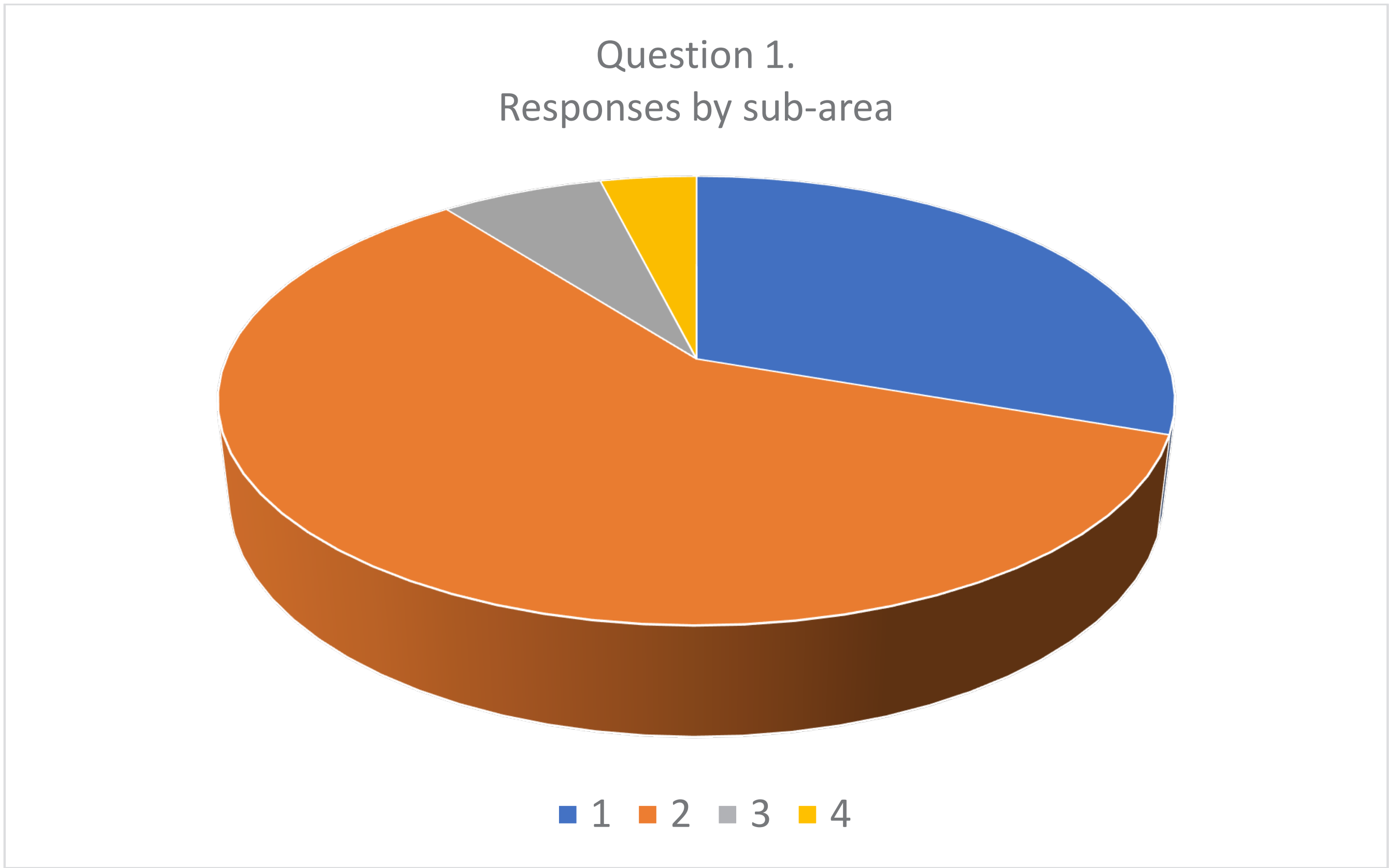


1. The data you provide in this survey is anonymous. The survey is available to all residents of Pilning and Severn Beach Parish. For verification purposes please provide the last three characters of your postcode.



412 responses

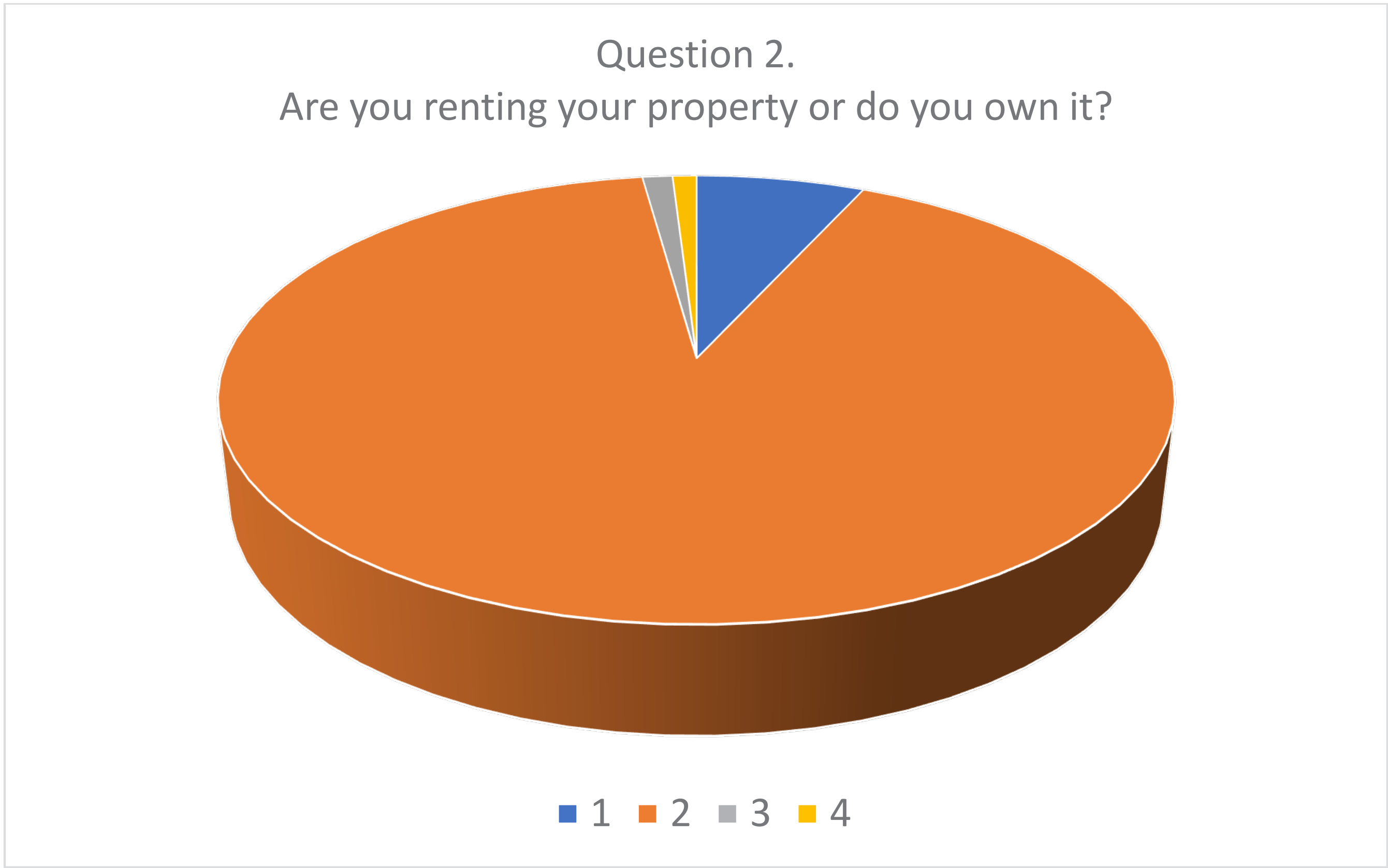
1	Pilning	30.3%
2	Severn Beach	59.2%
3	New Passage	6.6%
4	Northwick	3.9%

This information allows the Neighbour Plan Steering Group to analyse and present data taking into consideration different parts of the Parish.

The chart shows percentages of the total responses received (412).



2. Are you renting your property, or do you own it?

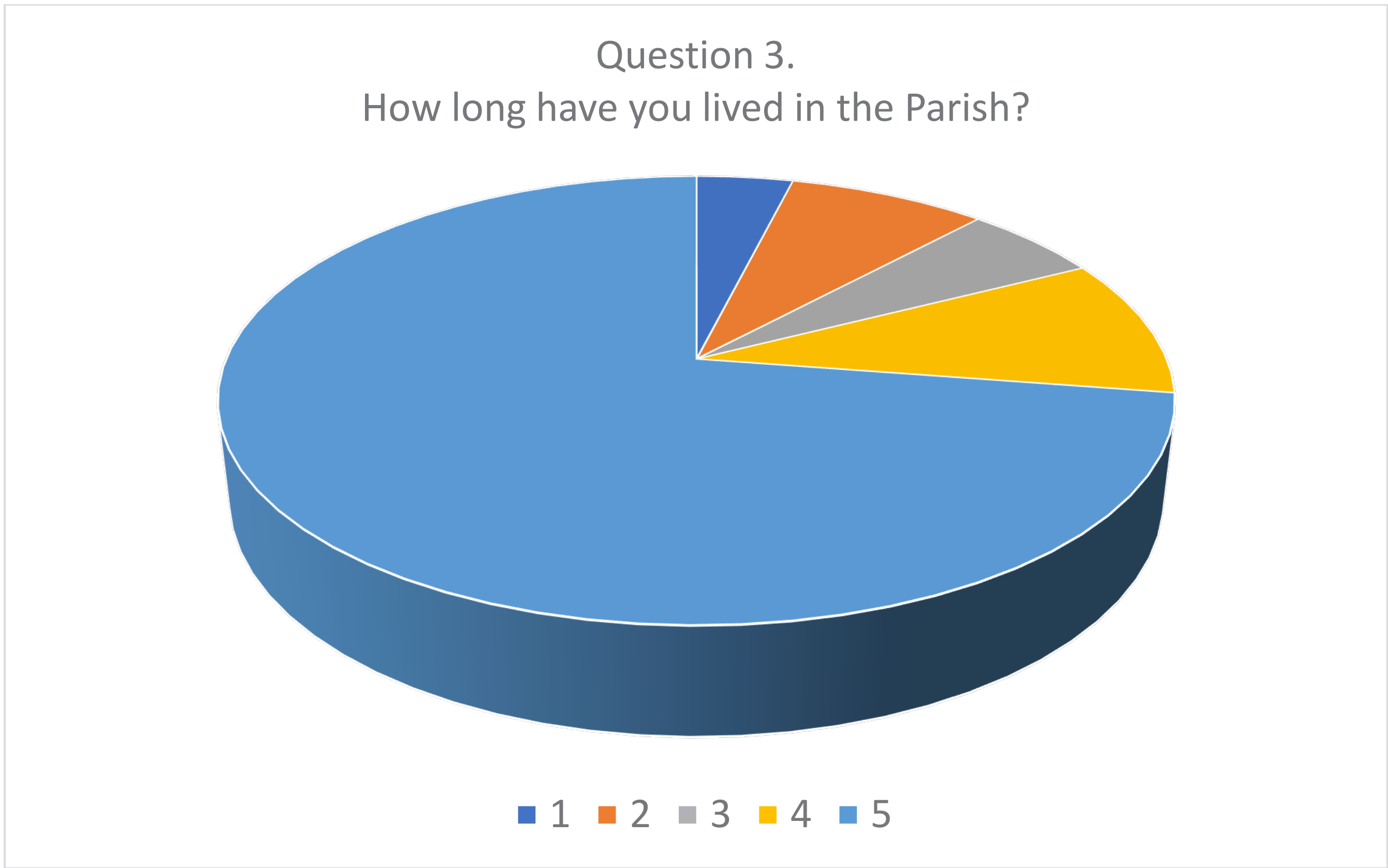


412 responses

1	Rent	6.8%
2	Own	91.0%
3	Other	1.2%
4	Live with others	1.0%

This chart shows that there is a strong demand and existence for ownership of properties within the Parish.

3. How long have you lived in the Parish?



412 responses

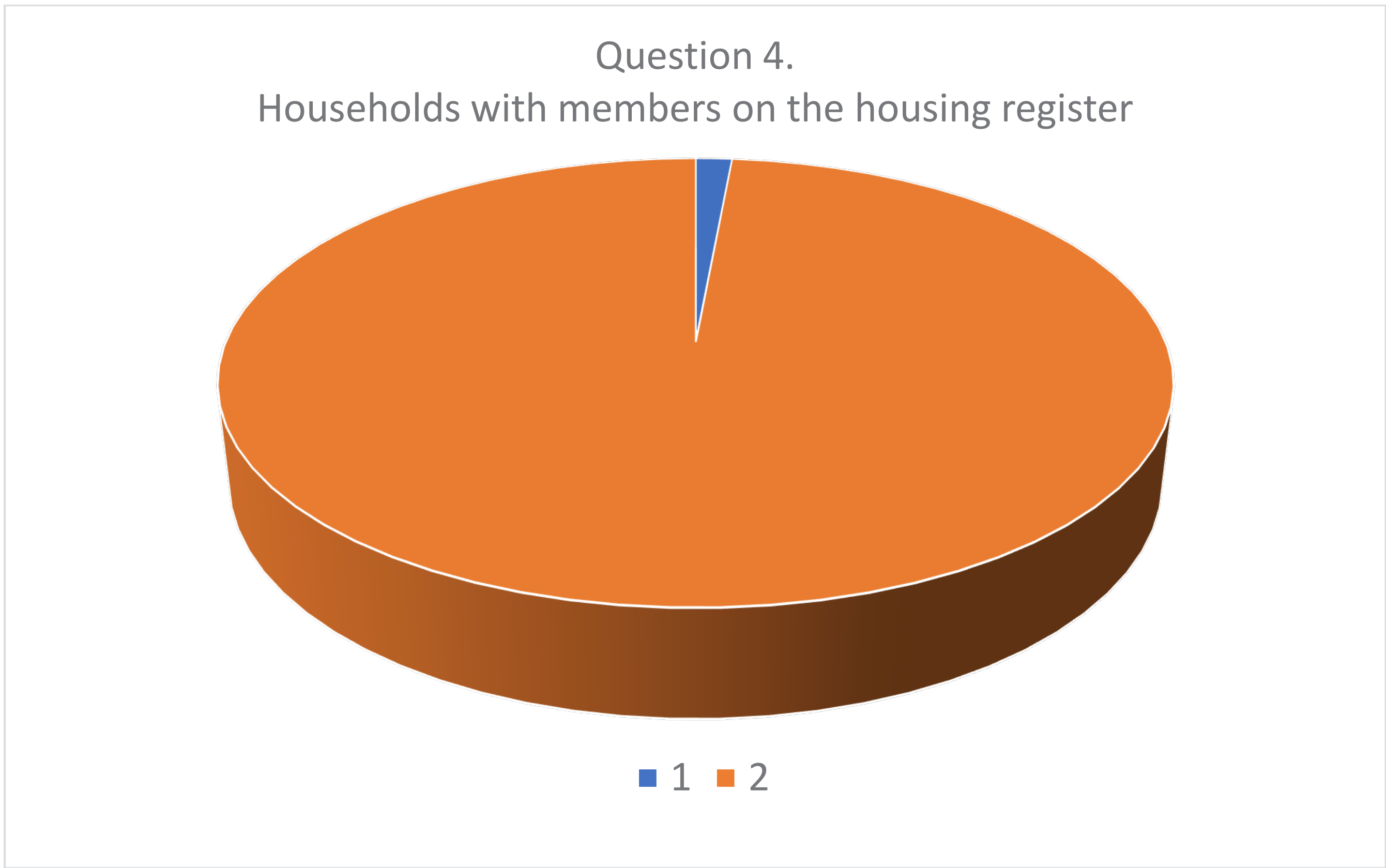
1	Less than a year	3.9%
2	1 to 3 years	8.0%
3	3 to 5 years	5.6%
4	5 to 10 years	10.0%
5	More than 10 years	72.6%

With nearly 90% of the Parish being resident for over 3 years, this shows that there is a stable population.

The chart may also indicate that the Parish has an aging population.



4. Is any member of your household currently on the housing register (i.e. the waiting list for socially rented housing)?



412 Responses

1	Yes	1.5%
2	No	98.5%

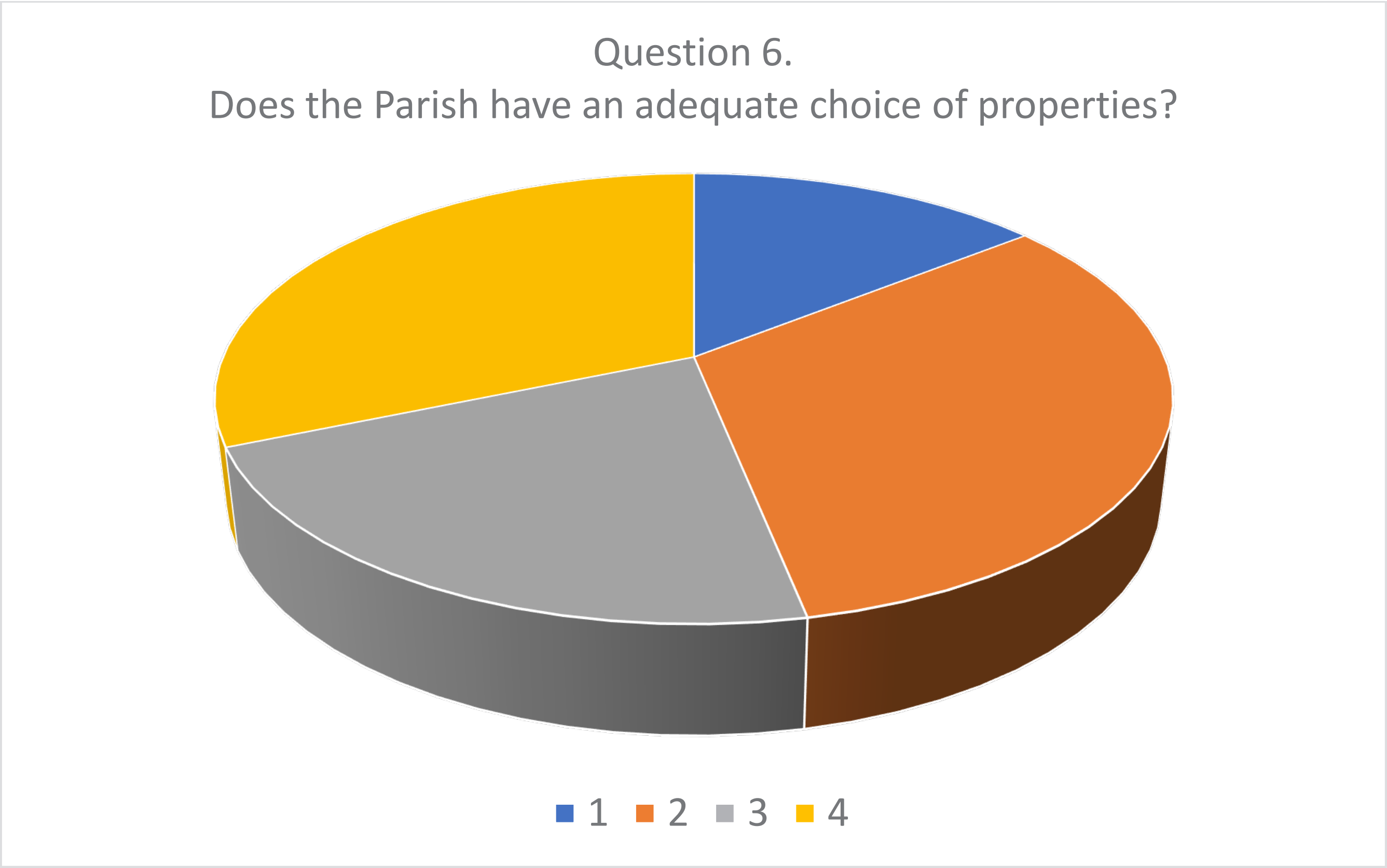
The chart would suggest that there is a low demand for socially rented houses within the Parish.

5. If you answered yes to question 4, please state how many years

For this question there was insufficient data obtained to allow meaningful analysis.



6. If you wanted to move within the Parish is there an adequate choice of properties available?

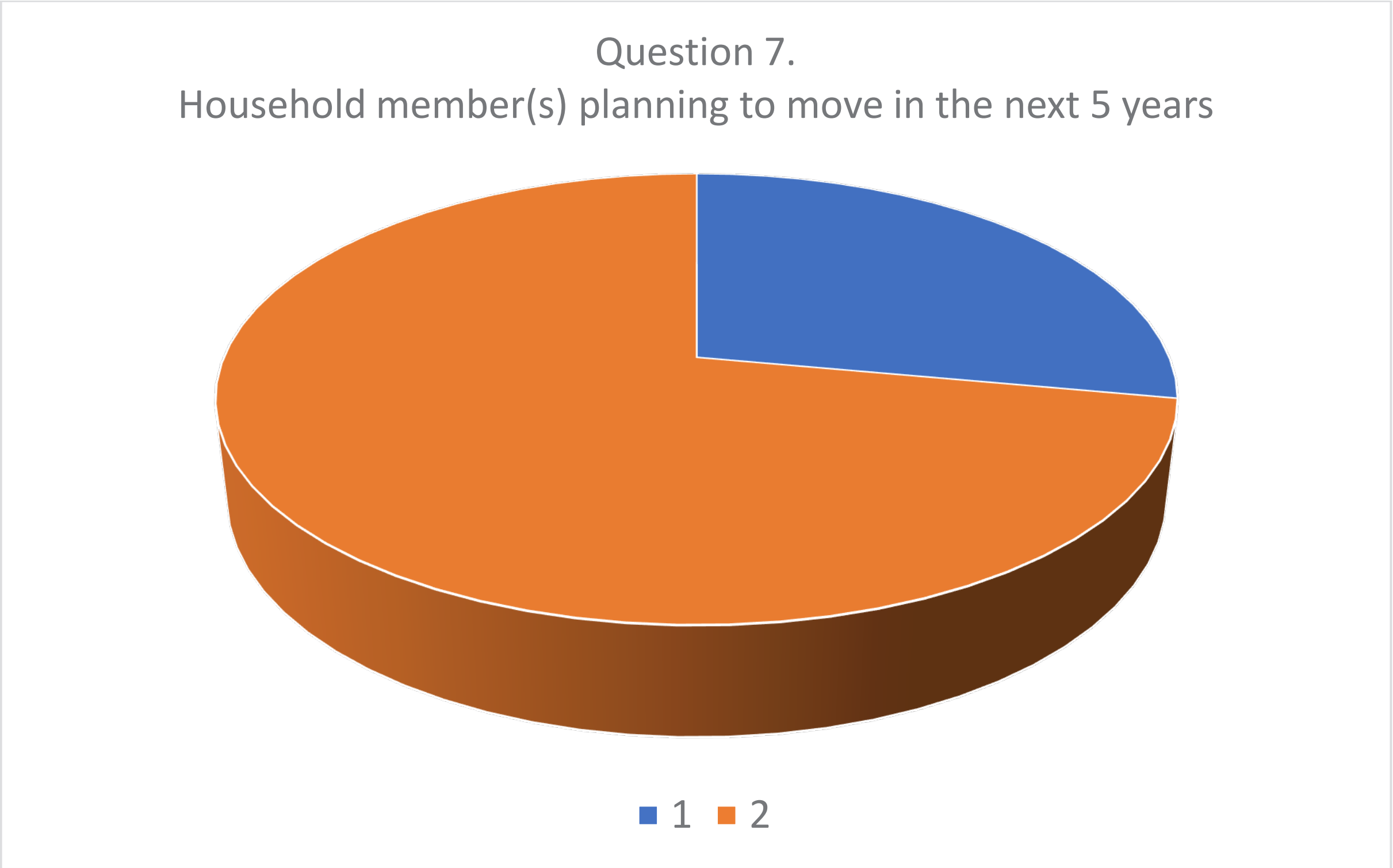


412 Responses

1	Yes	14.3%
2	No	32.5%
3	Don't Know	21.8%
4	Not applicable	31.3%

This chart shows that only 14.3% of those that responded to the survey believe that there is an adequate choice of properties available within the area, should they wish to move.

7. Does a member(s) of your household plan to move in the next 5 years?

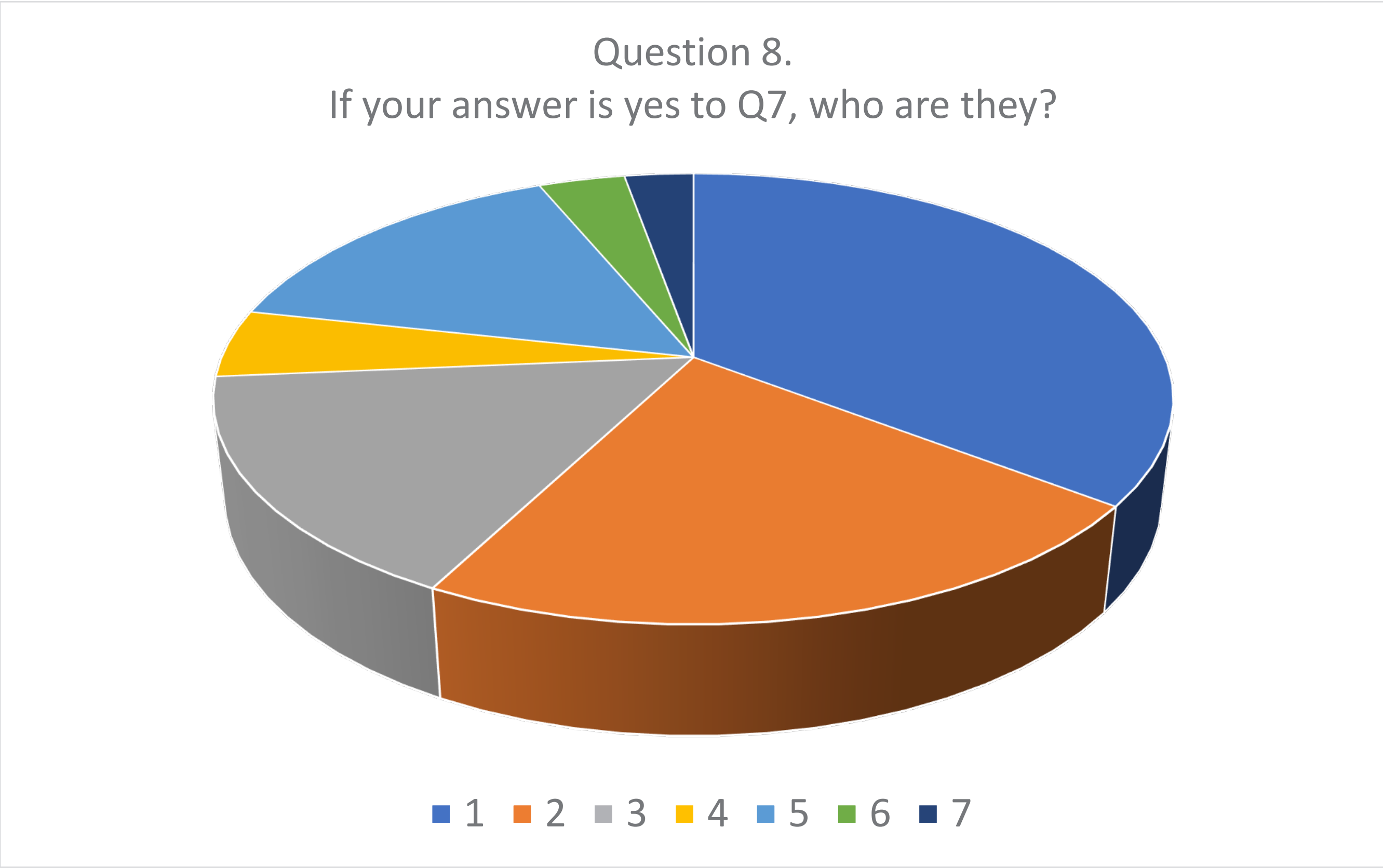


412 Responses

1	Yes	27.9%
2	No	72.1%

The chart shows that of the households who responded to the survey, 27.9% had household members who plan to move in the next 5 years.

8. If your answer is yes to question 7, who are they?



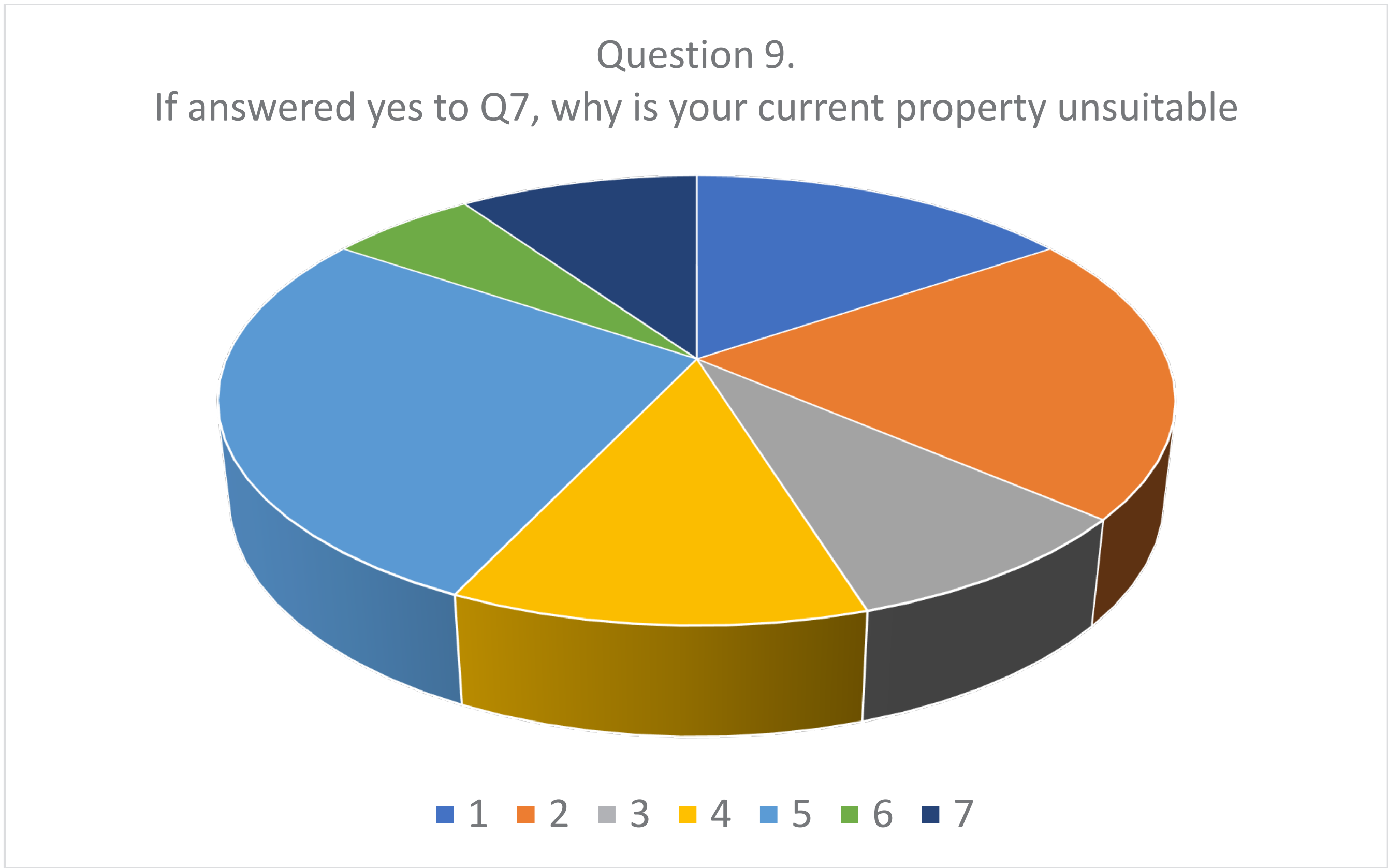
122 responses

1	A single adult	35.4%
2	An adult couple	22.2%
3	A family with children	16.0%
4	A single older person (over 60 years)	4.9%
5	An older couple (over 60 years)	15.3%
6	Other	3.5%
7	Don't know	2.8%

Single adults account for the largest response, at over a third of the people planning to move in the next five years.



9. If you answered yes to question 7, tell us why your current property is unsuitable for the household member(s).

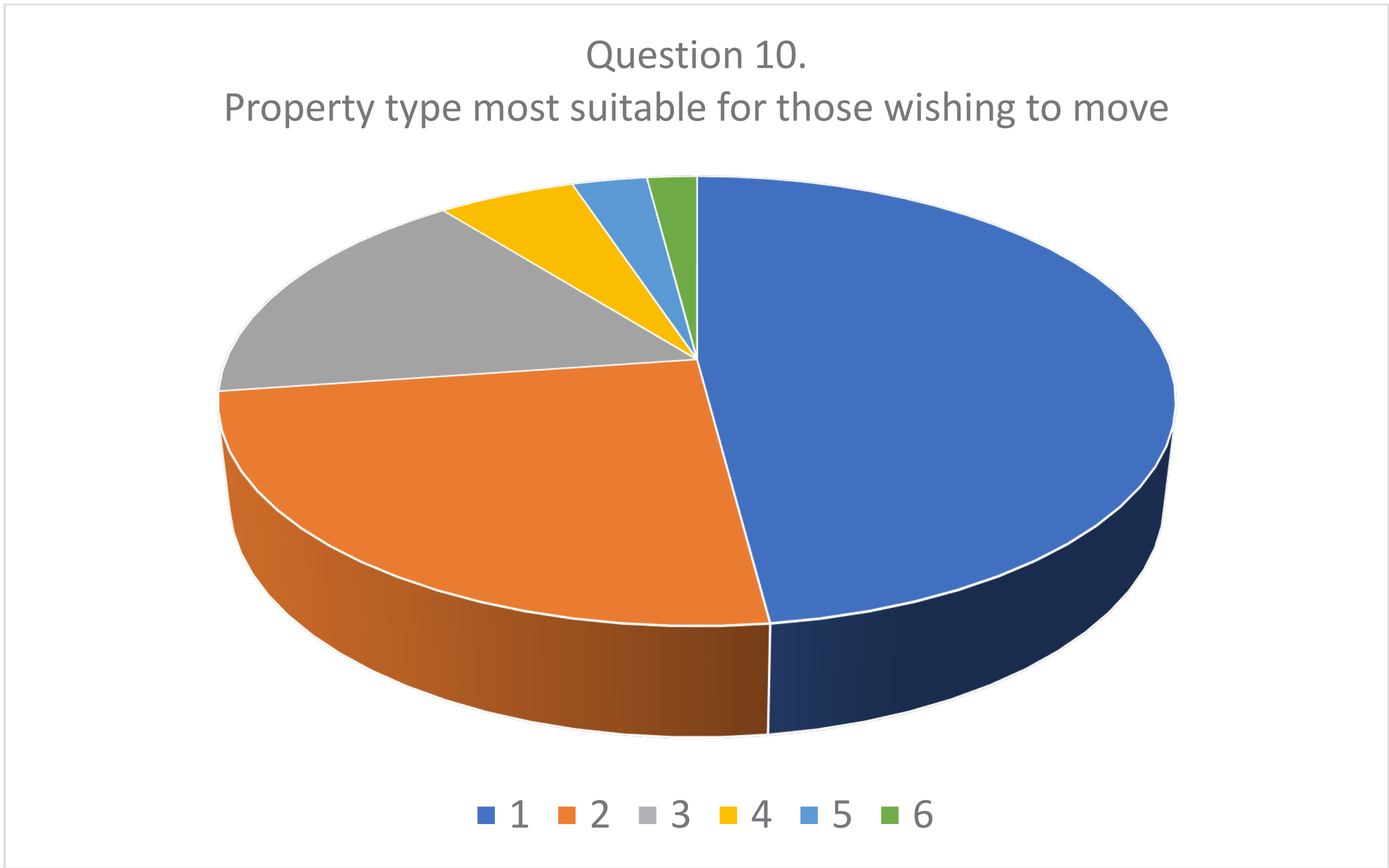


117 responses

1	Too big	15.6%
2	Too small	20.7%
3	Too expensive / costly to maintain	8.9%
4	Unsuitable for health / mobility requirements	11.9%
5	Wants to live independently	27.4%
6	Moving for employment reasons	5.9%
7	Other	9.6%

Over 27% of those responding to this question wanted to move to be able to live independently, which appears to correlate with responses seen in question 8.

10. What type of property would be most suitable for the household member(s) planning or needing to move?



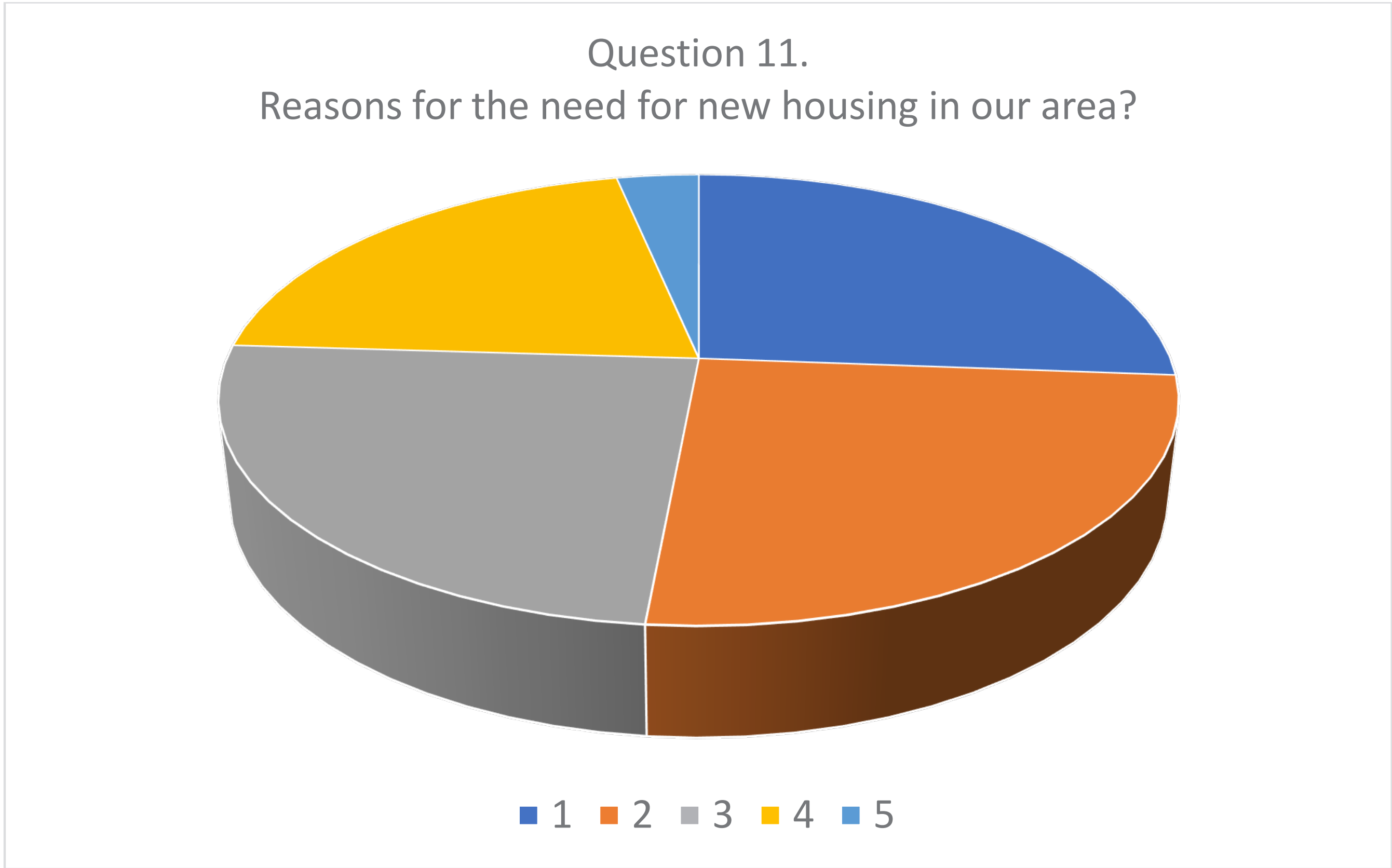
142 responses

1	House	48.0%
2	Bungalow	24.7%
3	Flat/apartment	16.7%
4	Sheltered / retirement housing	5.6%
5	Extra care housing	3.0%
6	Other	2.0%

A mix of property types are identified with houses at the top at 48%. The chart shows a potential need for sheltered/retirement housing and extra care housing, comprising over 8% of responses; a similar level to that in the Housing Needs Assessment report.



11. What do you consider are good reasons for the need for new housing in our area? Houses that allow:



392 responses

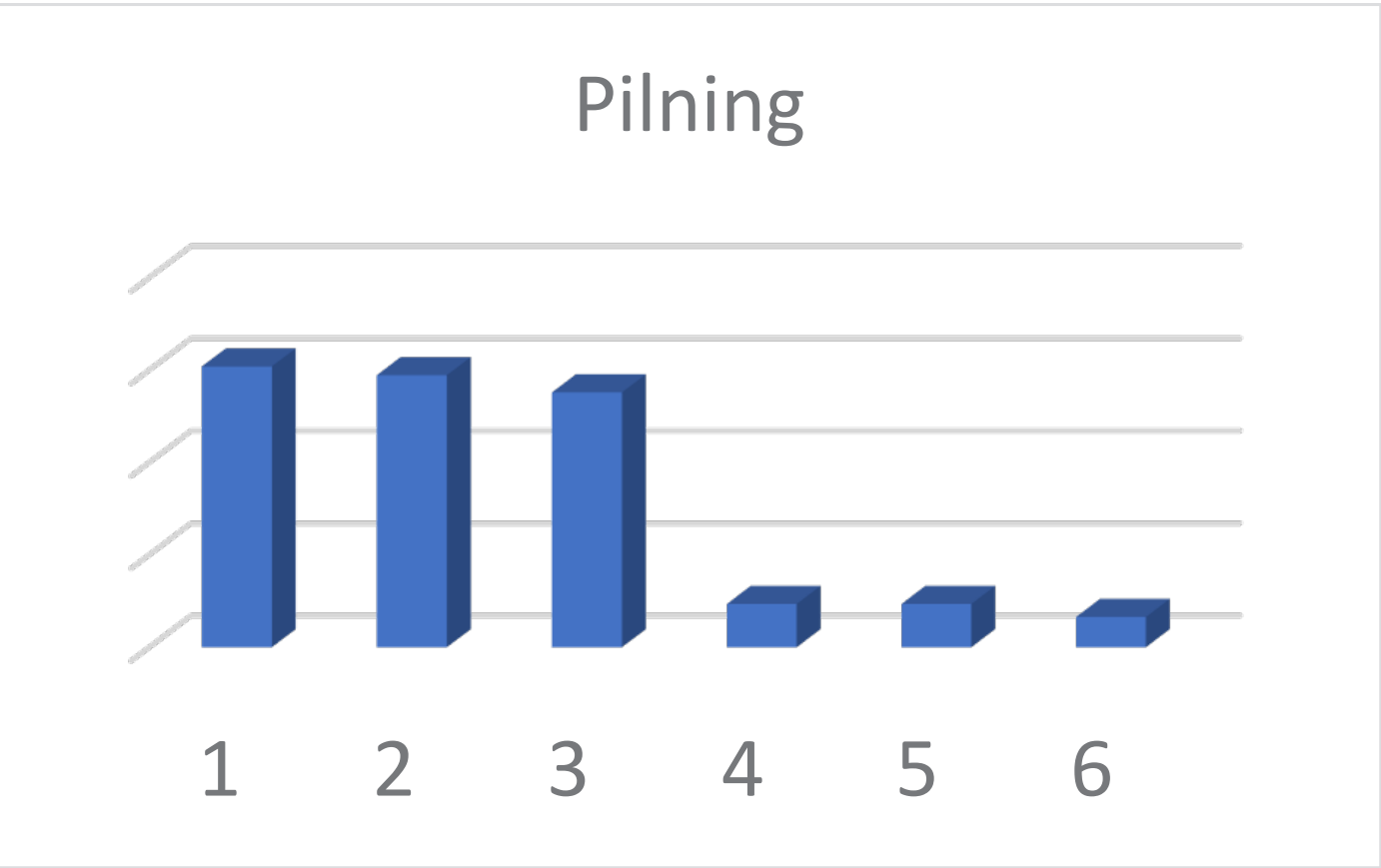
1	People to enter the property market valued under £200,000	26.2%
2	People working locally in new jobs to live locally to their work (reduced environmental impact)	25.3%
3	Older residents to downsize or find sheltered accommodation and continue living locally.	24.5%
4	Growing families to remain in the area or for those seeking larger homes (4, 5 bedrooms)	20.7%
5	Other	3.3%

The chart shows a fairly even result between options 1 to 4, suggesting that generally, residents believe them to be equally good reasons for new housing.

12. What do you like most about living in this Parish? (Free text answer)

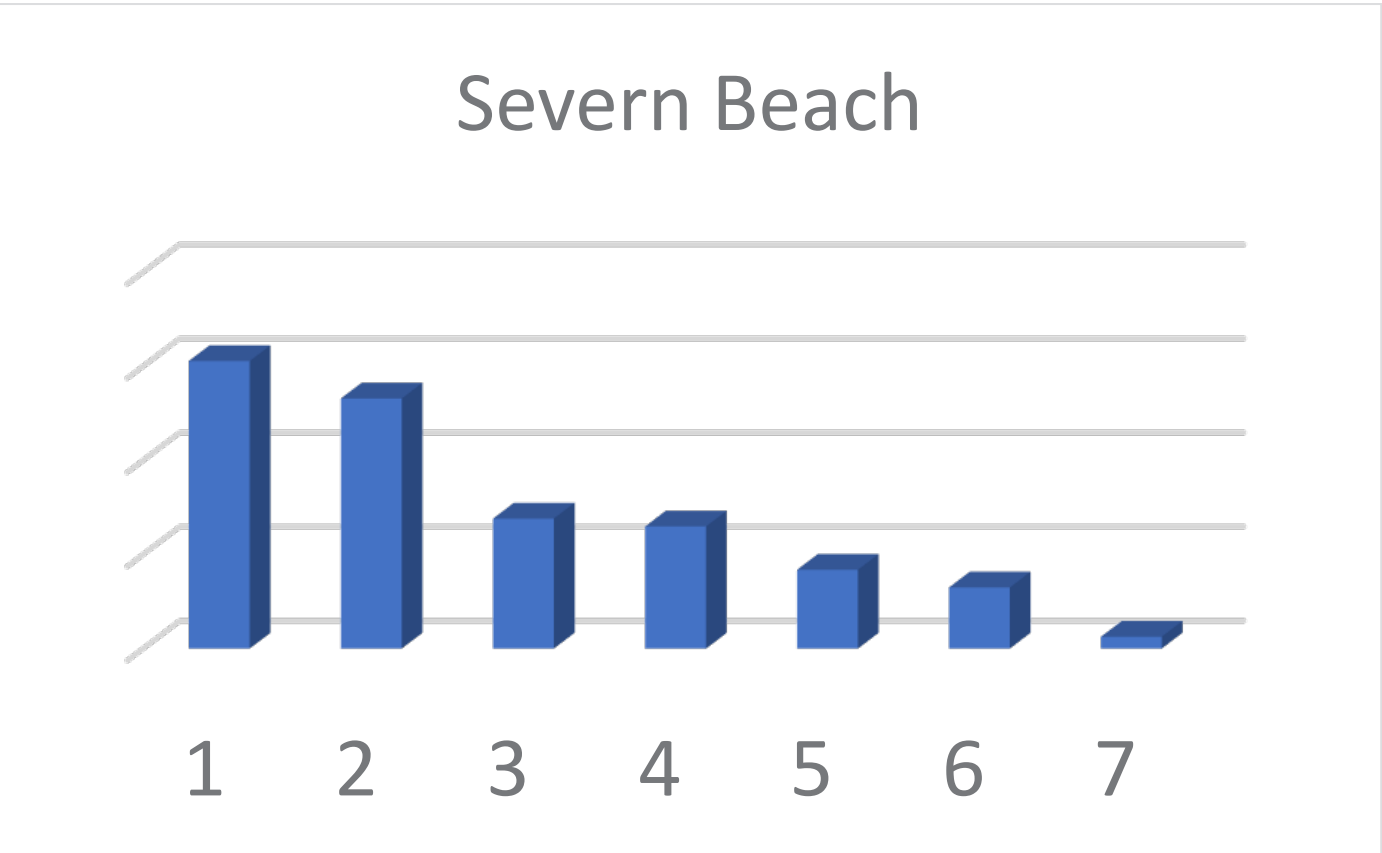
Pilning - 125 responded

- 1. Convenient Location and Road Connections
- 2. Community and People
- 3. The Countryside and Outdoor Environment
- 4. Closeness to Local Amenities
- 5. Quietness
- 6. Schools



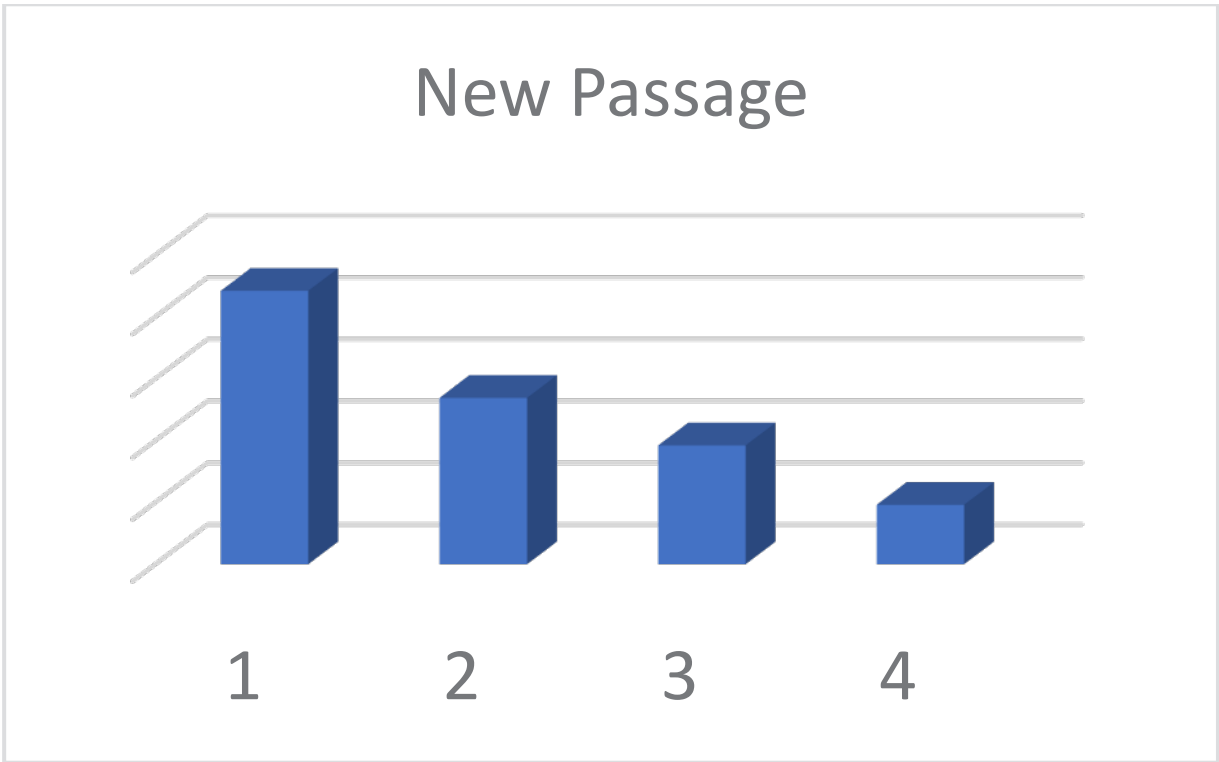
Severn Beach - 243 responded

- 1. The Countryside and Outdoor Environment
- 2. Community and People
- 3. Convenient Location and Road Connections
- 4. Quietness
- 5. Closeness to Local Amenities
- 6. Public Transport
- 7. Schools



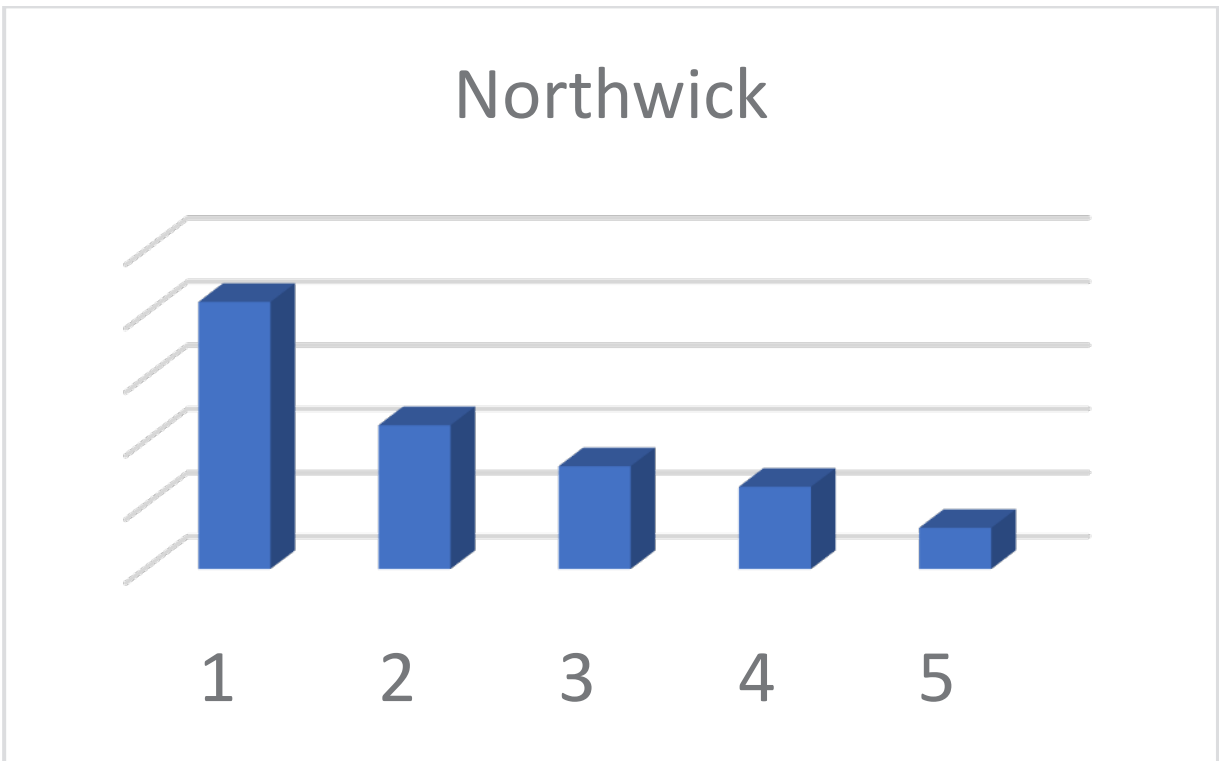
New Passage – 26 responded

- 1. The Countryside and Outdoor Environment
- 2. Convenient Location and Road Connections
- 3. Community and People
- 4. Public Transport



Northwick - 15 responded

- 1. The Countryside and Outdoor Environment
- 2. Convenient location and Road Connections
- 3. Community and People
- 4. Closeness to Local Amenities
- 5. Quietness



Countryside & outdoor environment, community & people and convenient location & road connections appeared in the top three likes of all areas of the Parish.

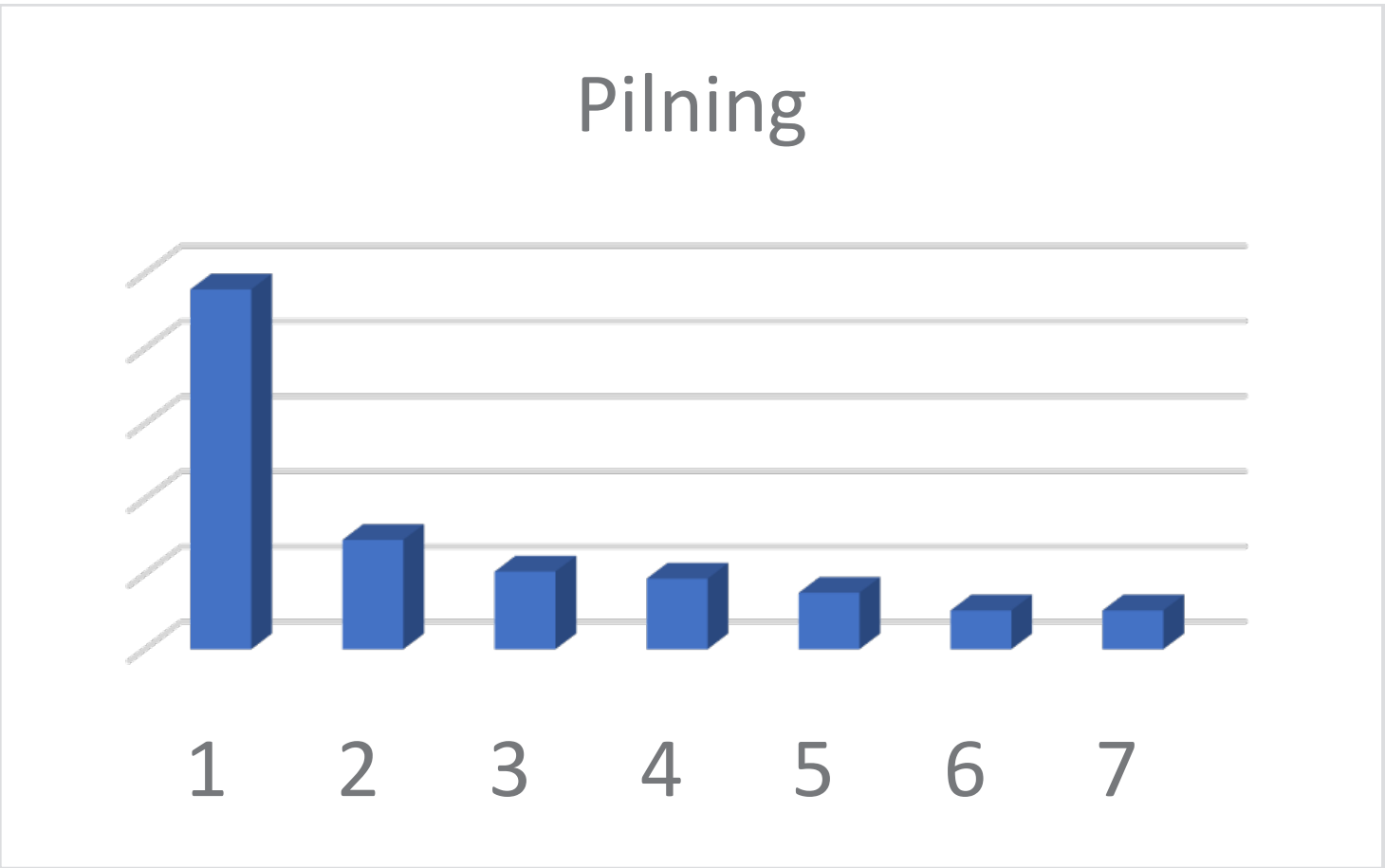
‘Quietness’ was valued approximately three times higher for Severn Beach compared to Pilning. Public transport scored in the top six for both Severn Beach and New Passage but did not appear for Pilning and Northwick.



13. What do you least like about living in this Parish? (Free text answer)

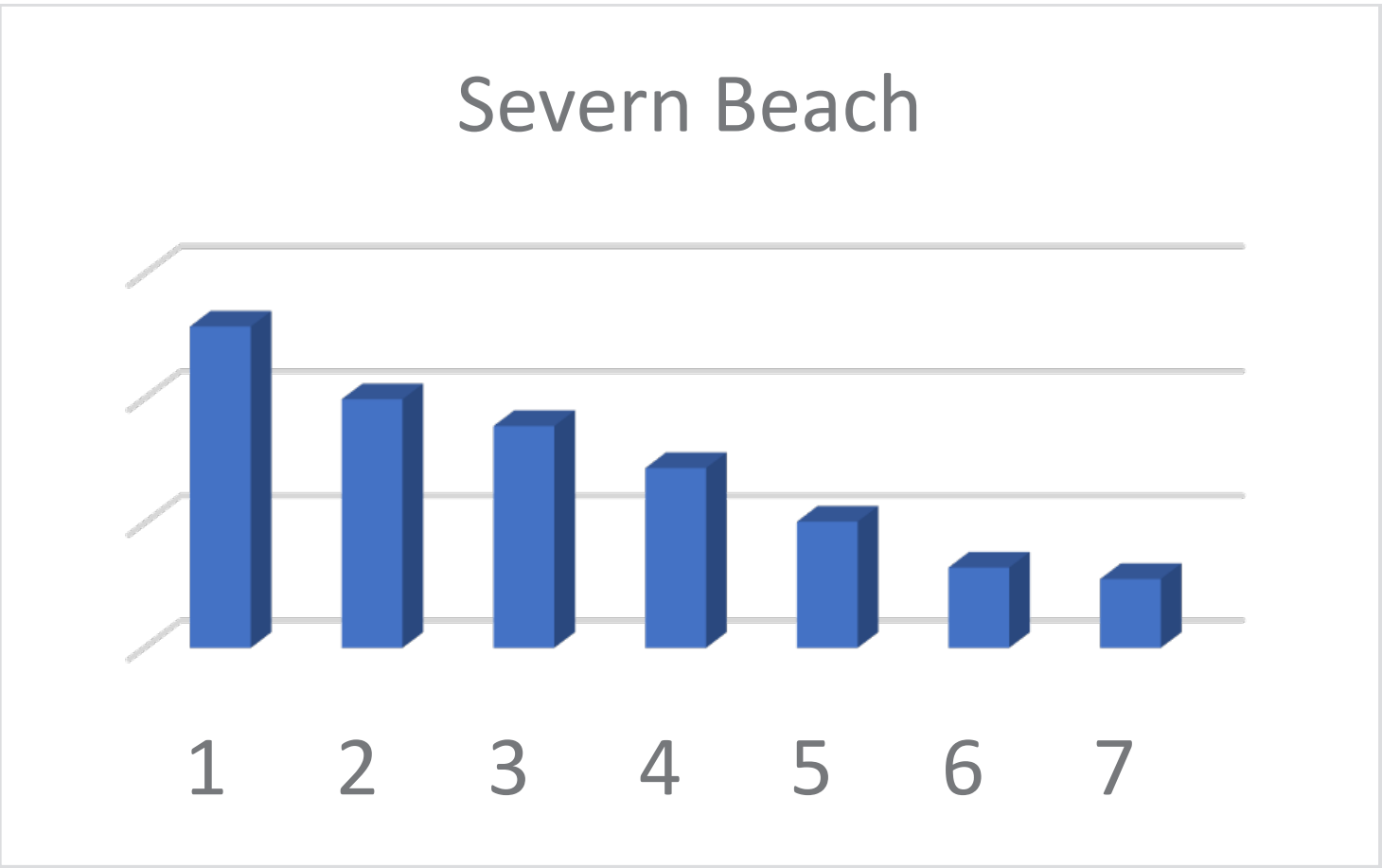
Pilning - 118 responded

- 1. Traffic and roads
- 2. Rubbish, mess & fly tipping
- 3. Industrial development:
- 4. Lack of local amenities
- 5. Poor public transport
- 6. Unauthorised developments
- 7. Footpaths and cycle ways



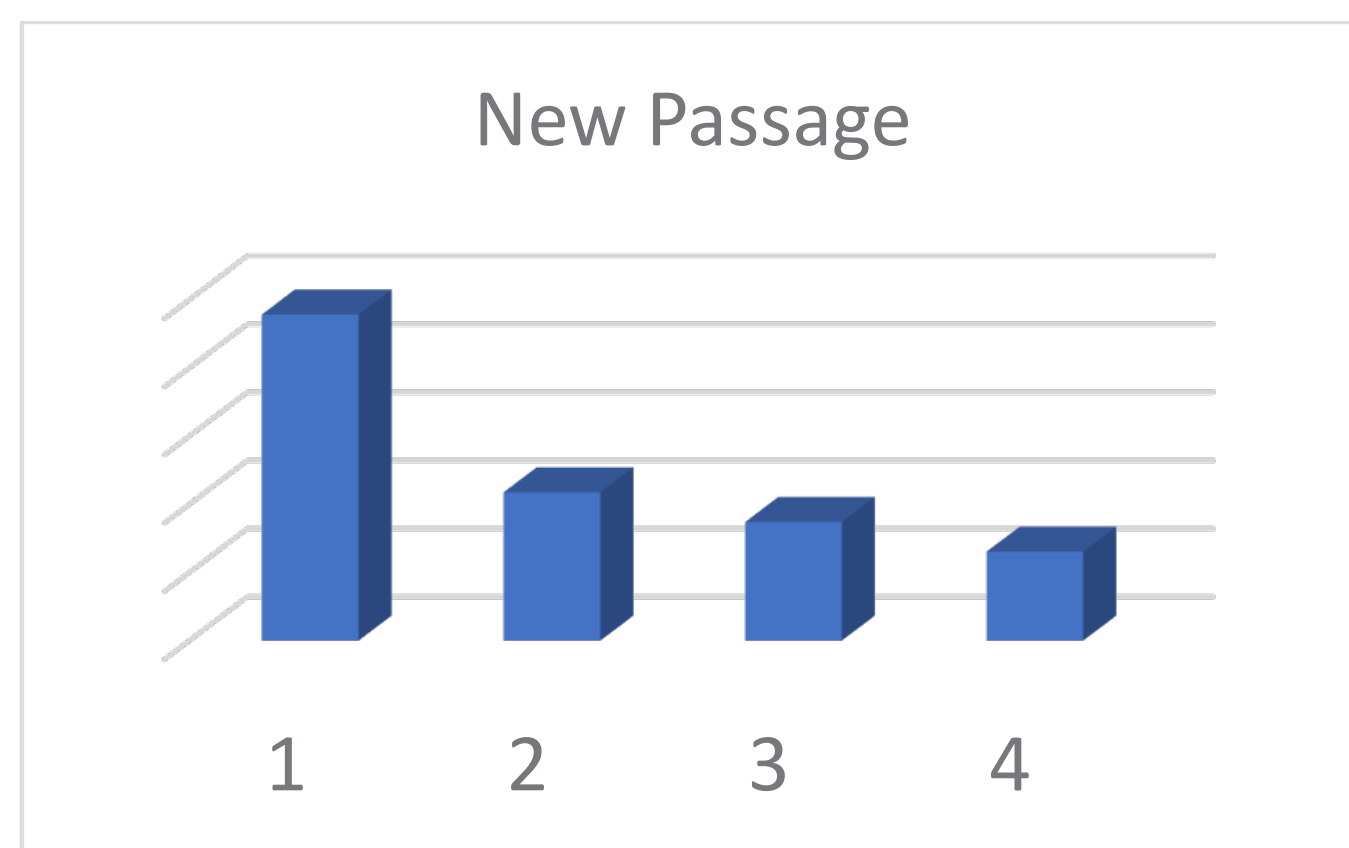
Severn Beach - 214 responded

- 1. Lack of local amenities
- 2. Traffic and roads
- 3. Industrial development
- 4. Poor public transport
- 5. Parking
- 6. Rubbish, mess & fly tipping
- 7. Anti-social behaviour



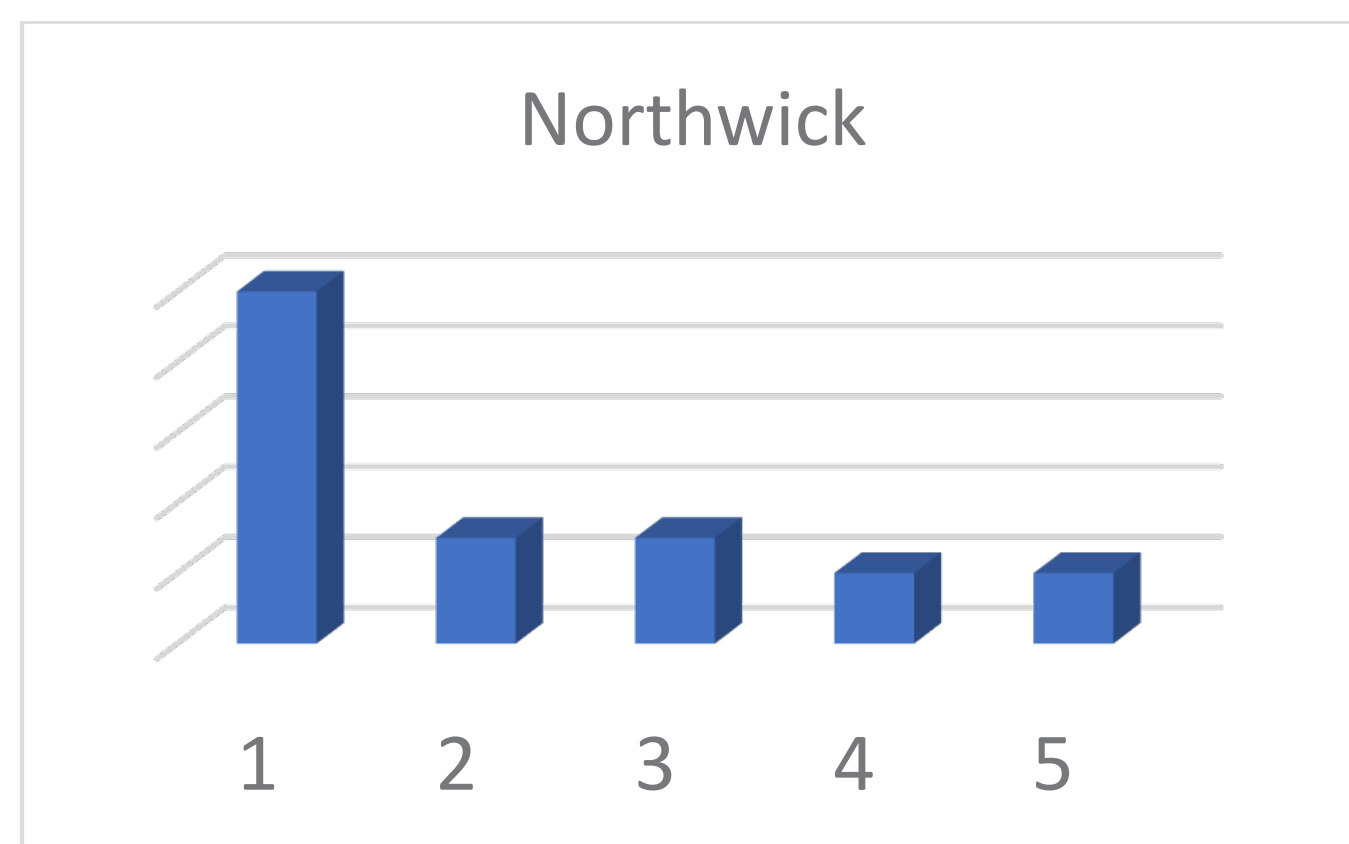
New Passage - 25 responded

1. Traffic and roads
2. Industrial development
3. Traffic calming
4. Poor public transport



Northwick - 15 responded

1. Traffic and roads
2. Unauthorised developments
3. Industrial development:
4. Poor public transport
5. Lack of local amenities



Traffic and road issues included volume of traffic on roads (especially HGV's) and the resulting noise and pollution. Through traffic, often speeding (including HGV's) is an issue, particularly identified by Pilning. The industrial development and the not yet opened M49 junction were commented as the major contributors to these issues.

For Severn Beach lack of local amenities scored higher than traffic and roads. Amenities covered a wide range of services from pubs, restaurant, takeaways, chip shop and community centres.

As well as contributing to the road issues, the industrial development is seen as destroying the countryside, encroaching on residential areas and causing noise and light pollution.

Parking as an issue was primarily raised by residents in Severn Beach and New Passage.

Unauthorised development issues were only raised in Pilning and Northwick.



14. Are there any new sites you think suitable for new housing development within the Parish? (Free text answer)

This question received a good number of suggested sites. The Neighbourhood Plan Steering Group is already developing a list of 'potential sites for development'. Any sites suggested in the survey which not already on that list will be added. All potential sites will be evaluated in a formal Neighbourhood Plan process, which comprises assessment through the following three stages (as appropriate):

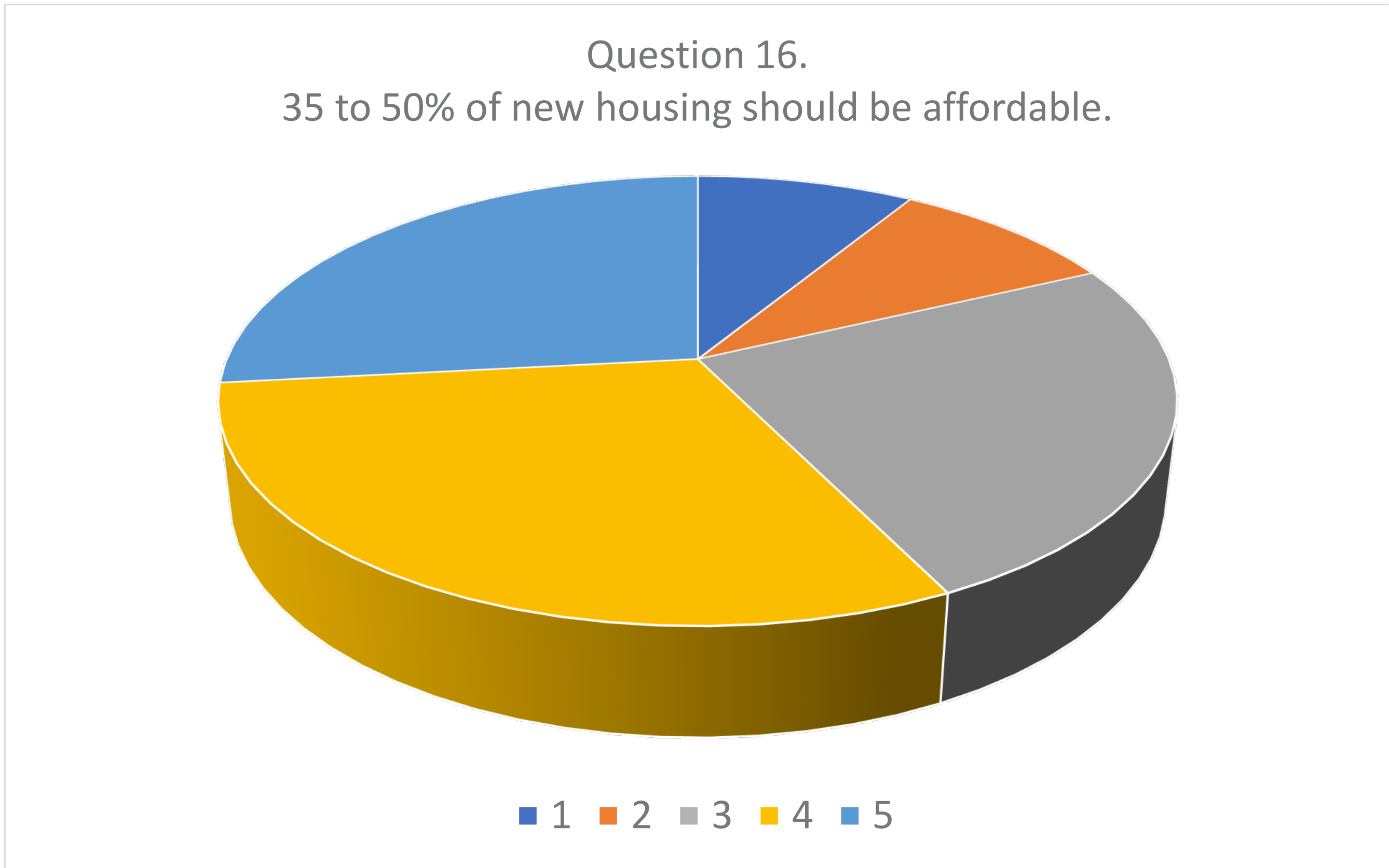
- Suitability
- Availability
- Viability

15. Please identify any unused/waste land or buildings in the Parish that could be used or developed? (Free text answer)

This question received a good number of suggested sites. The Neighbourhood Plan Steering Group is already developing a list of 'potential sites for development'. Any sites suggested in the survey which not already on that list will be added.

Potential sites will be assessed in the same way as specified in question 14.

16. The Housing Needs Assessment report suggests perhaps 35 to 50% of new housing should be affordable, i.e. affordable rented and affordable (subsidised) home ownership. Do you agree?



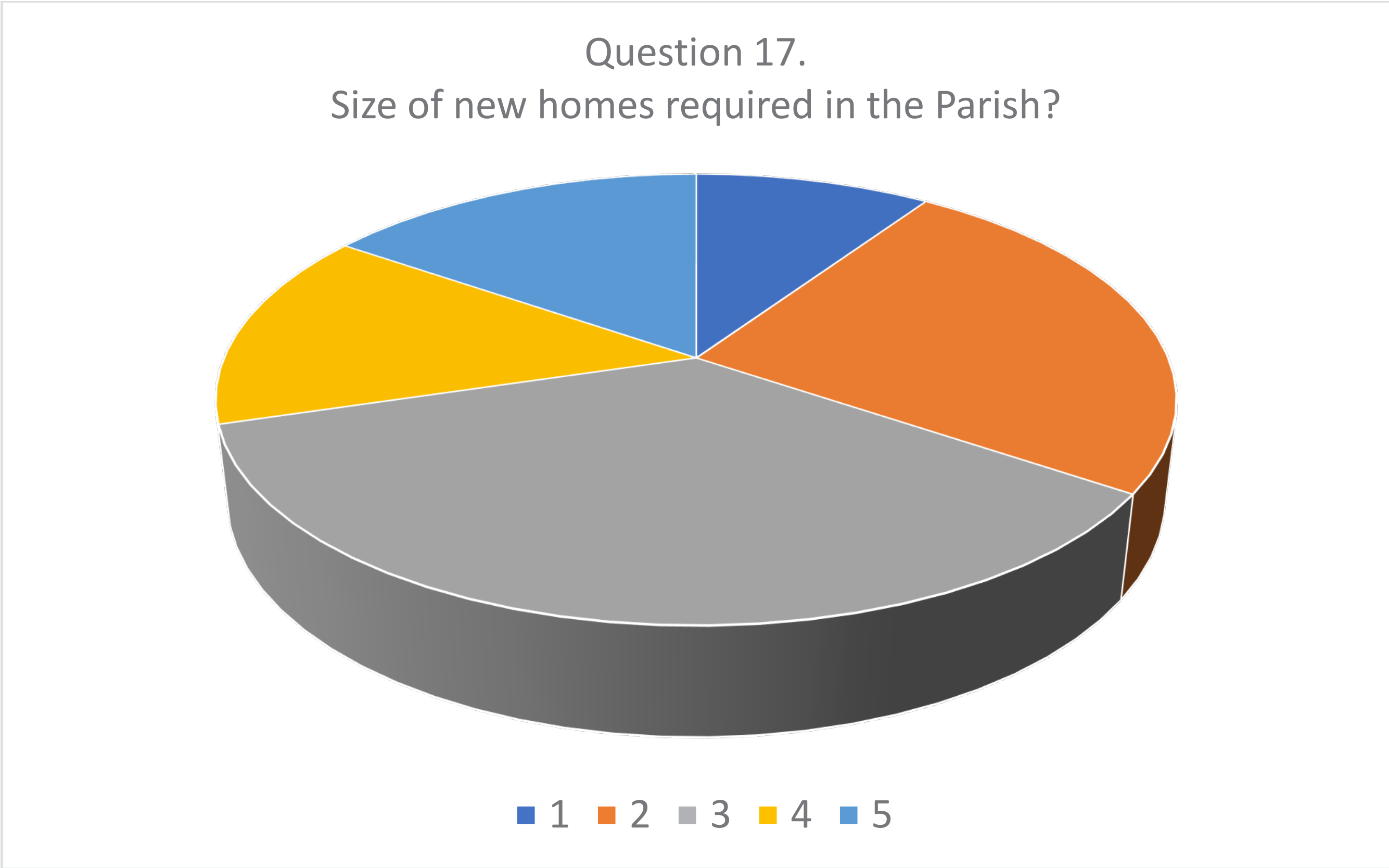
412 responses

1	Strongly disagree	8.7%
2	Disagree	9.2%
3	Indifferent	24.8%
4	Agree	30.6%
5	Strongly agree	26.7%

This chart shows that less than 18% of people who completed the survey disagreed or strongly disagreed with the suggested level of affordable housing for any new build.



17. What size of new homes do you consider, in the main, are required in the Parish?



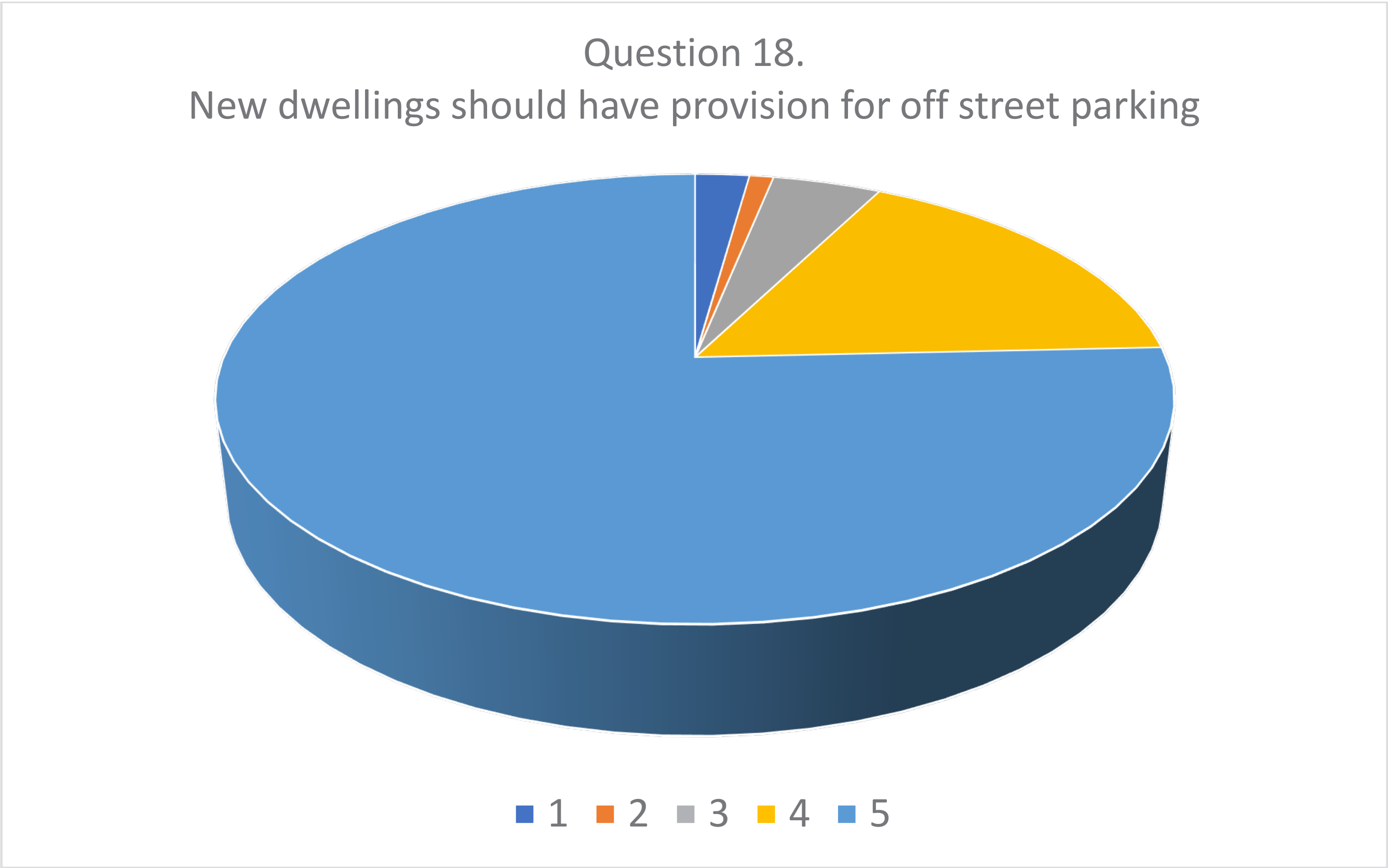
410 responses

1	1 bed	9.5%
2	2 bed	25.0%
3	3 bed	35.9%
4	4 or more bed	14.3%
5	Don't know	15.4%

Over 60% of people who responded to the survey considered that 2 or 3 bed houses are required in the Parish.



18. In order to avoid impacting street parking and road safety, all new dwellings should have adequate provision for off street parking depending on their size and type. Do you agree?



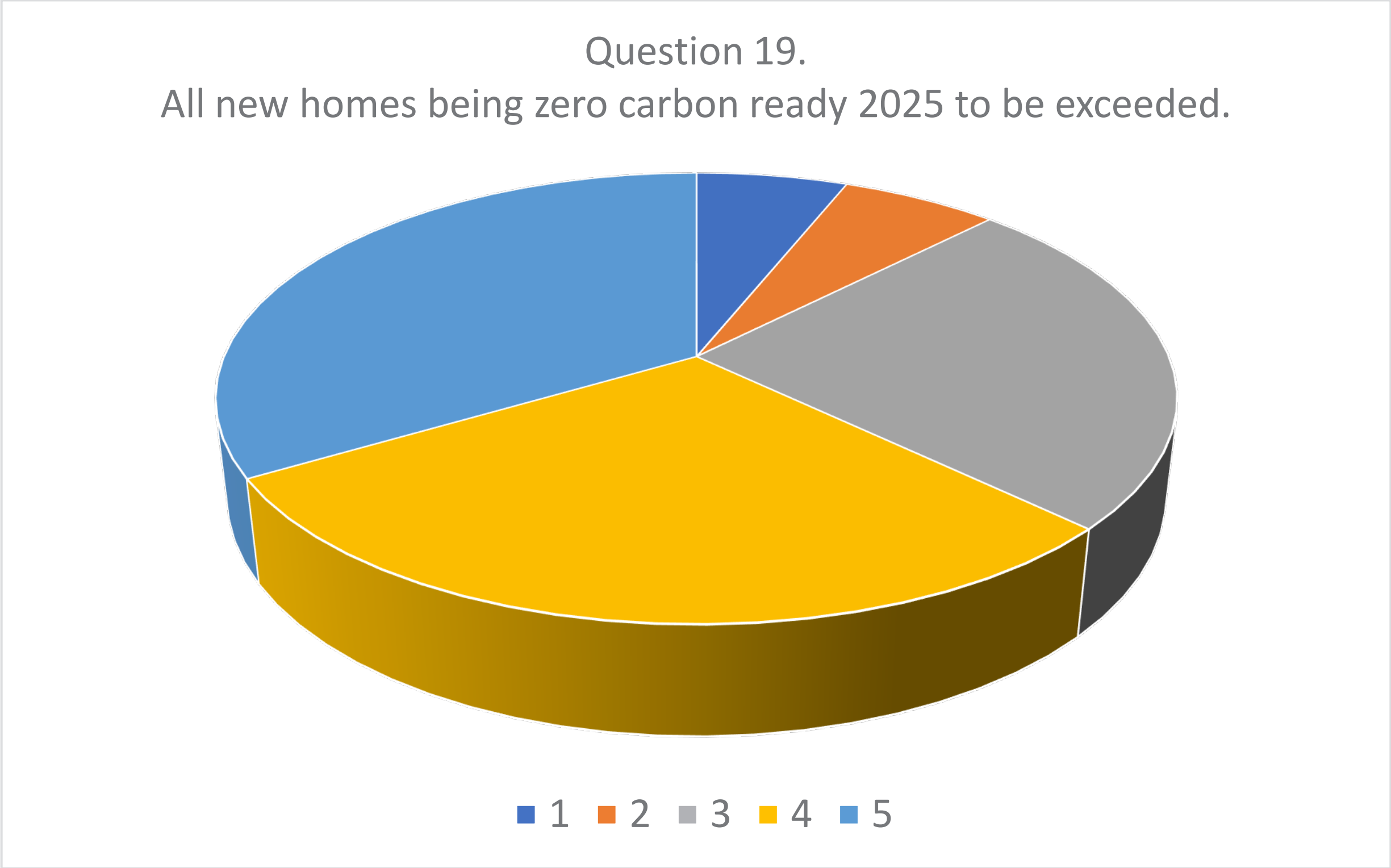
412 responses

1	Strongly disagree	2.2%
2	Disagree	1.0%
3	Indifferent	4.4%
4	Agree	16.7%
5	Strongly agree	75.7%

The chart identifies that just over 92% agreed or strongly agreed that new dwellings should have adequate provision for off street parking depending on their size and type.



19. The government has stated that all new homes must be zero carbon ready by 2025. Do you believe that the Parish should aim to exceed this standard?

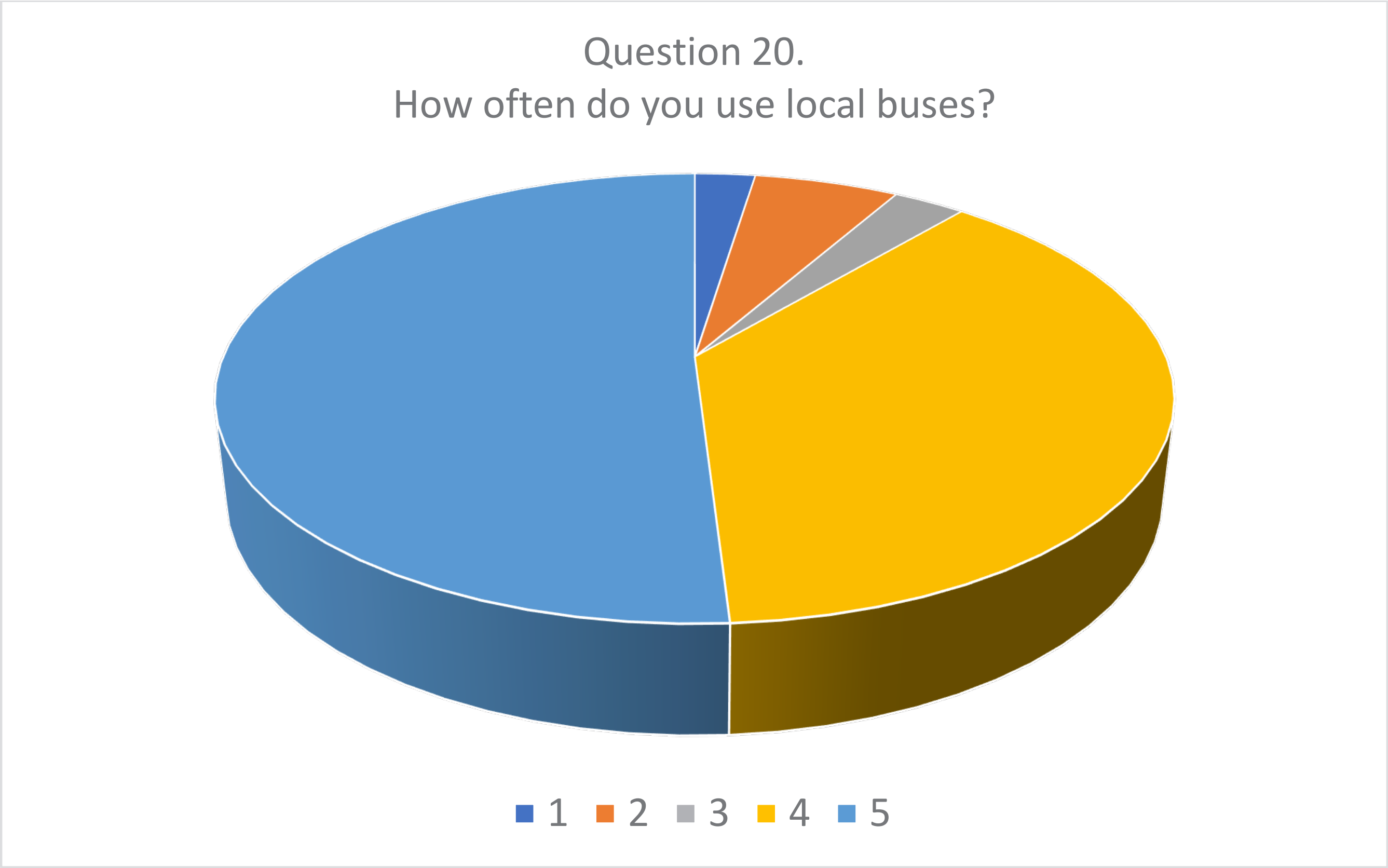


412 responses

1	Strongly disagree	6.1%
2	Disagree	6.3%
3	Indifferent	24.8%
4	Agree	29.4%
5	Strongly agree	33.5%

Only just over 12% disagreed or strongly disagreed that the Parish should aim to exceed the standard that all new homes should be zero carbon ready by 2025.

20. How often do you use local buses?

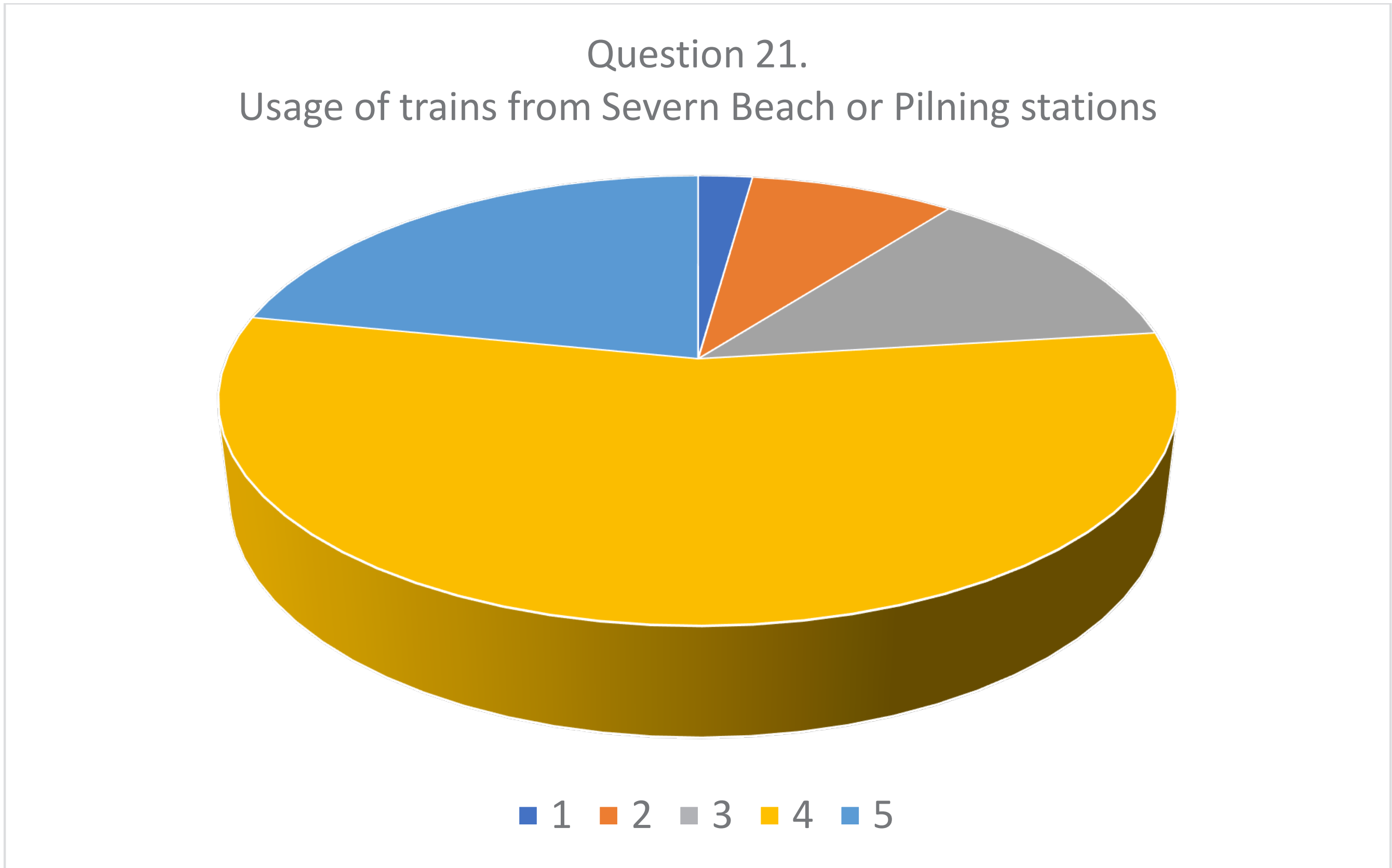


412 responses

1	Daily	2.4%
2	Weekly	5.8%
3	Monthly	2.9%
4	Occasionally	37.9%
5	Never	51.0%

Just over 11% of those responding regularly use local buses, with 51% never using them.

21. How often do you use the trains from Severn Beach or Pilning stations?



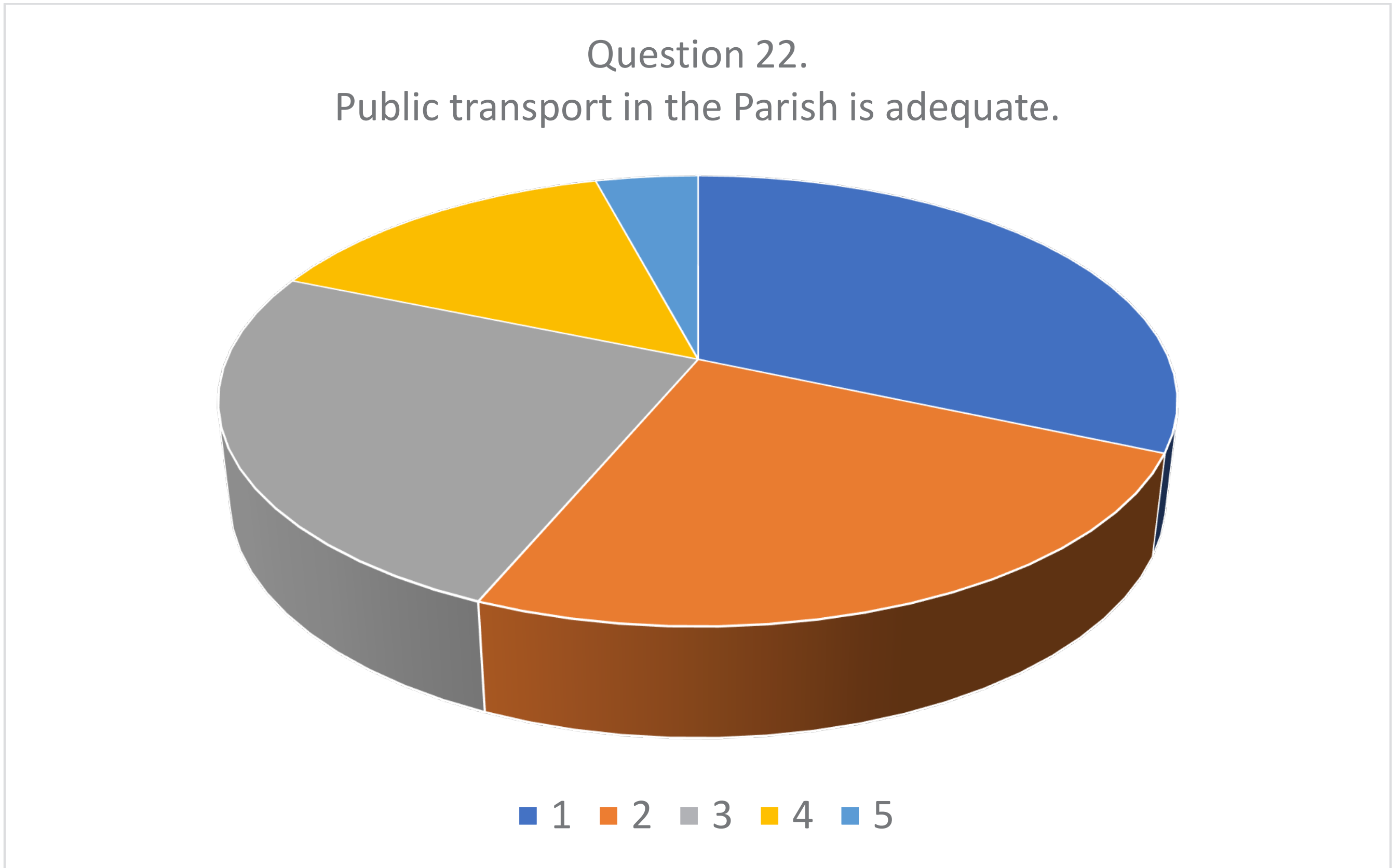
412 responses

1	Daily	2.2%
2	Weekly	8.3%
3	Monthly	12.6%
4	Occasionally	55.1%
5	Never	21.8%

Just over 23% of those responding regularly use local trains with less than 22% never using them. The results from questions 20 and 21 in the survey indicate that the trains are used more frequently than buses.



22. 'Public transport in the Parish is adequate' Do you disagree or agree with this statement?

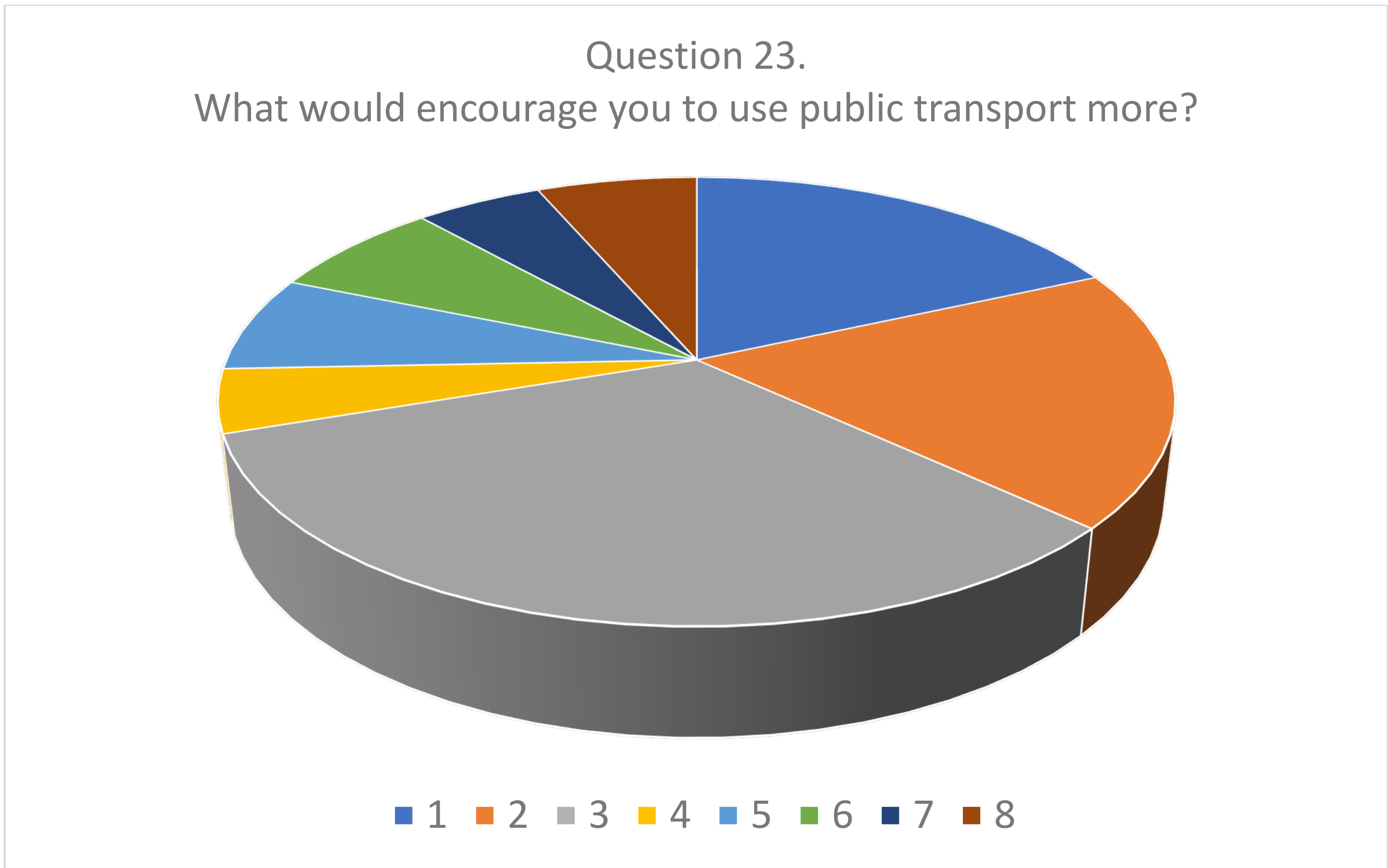


412 responses

1	Strongly disagree	31.6%
2	Disagree	24.8%
3	Indifferent	25.0%
4	Agree	14.6%
5	Strongly agree	4.1%

Over 56% of those that responded believe that public transport is inadequate, whereas only just over 18% believe it is adequate.

23. What would encourage you to use public transport more?

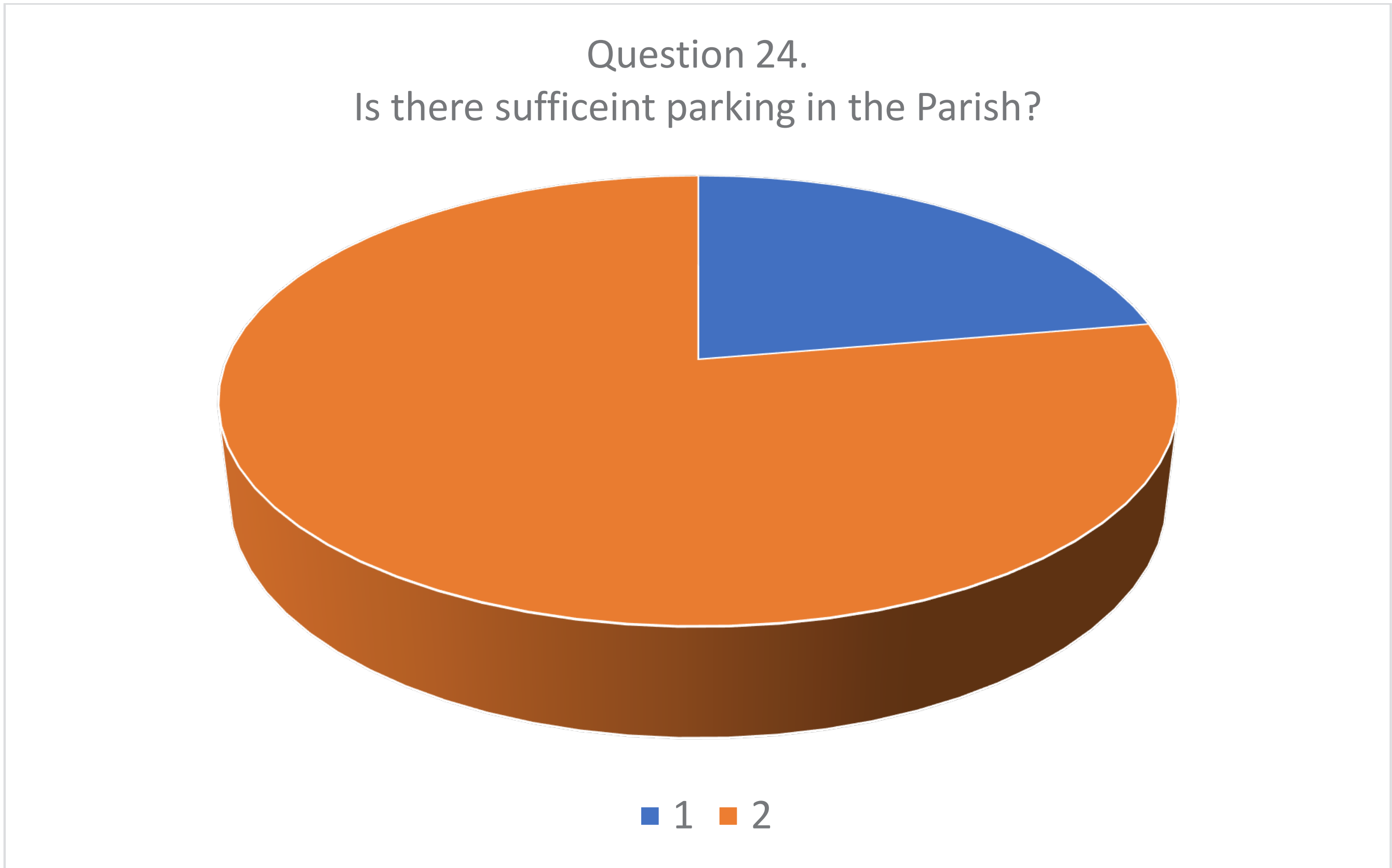


410 responses

1	More parking at Severn Beach or Pilning railway stations	18.3%
2	Better connections between buses and trains	18.6%
3	Services at sufficiently regular intervals. Shorter waiting times	32.9%
4	Better provisions for disabled access	4.6%
5	Drop off / pick up points for cars and buses	6.9%
6	More bus stops and bus shelters	7.1%
7	Not applicable	5.1%
8	Other	6.5%

Almost a third of those responding identified regular services to be the most important encouragement. Although not asked directly in this question, ‘other’ comments received suggest service reliability is also an issue for residents.

24. Generally, do you think there is sufficient car parking in the Parish for different users, e.g. householders, visitors, tourists?

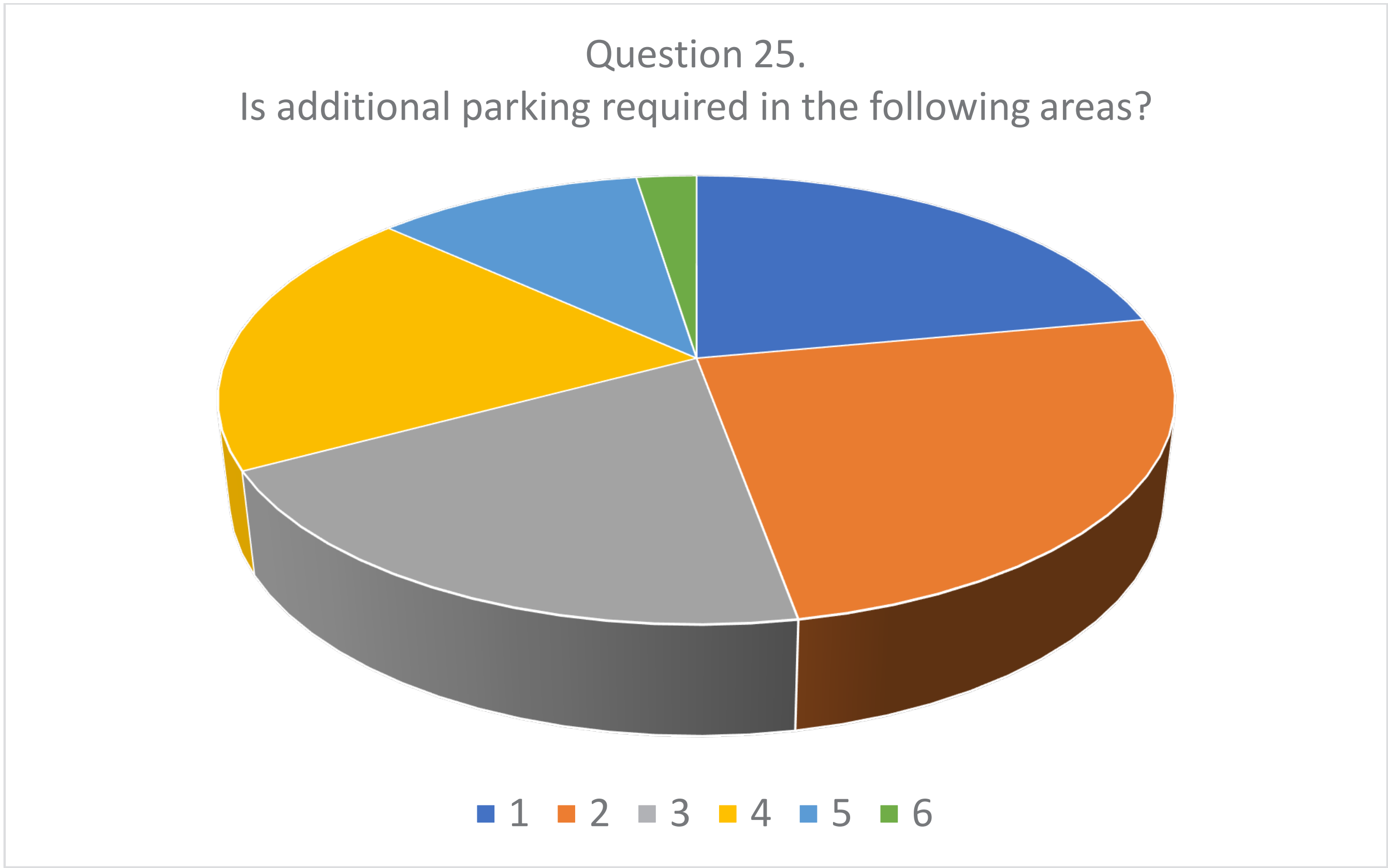


412 Responses

1	Yes	22.3%
2	No	77.7%

The survey responses clearly demonstrate a view that there is insufficient parking within the Parish.

25. Is additional parking required in the following areas?



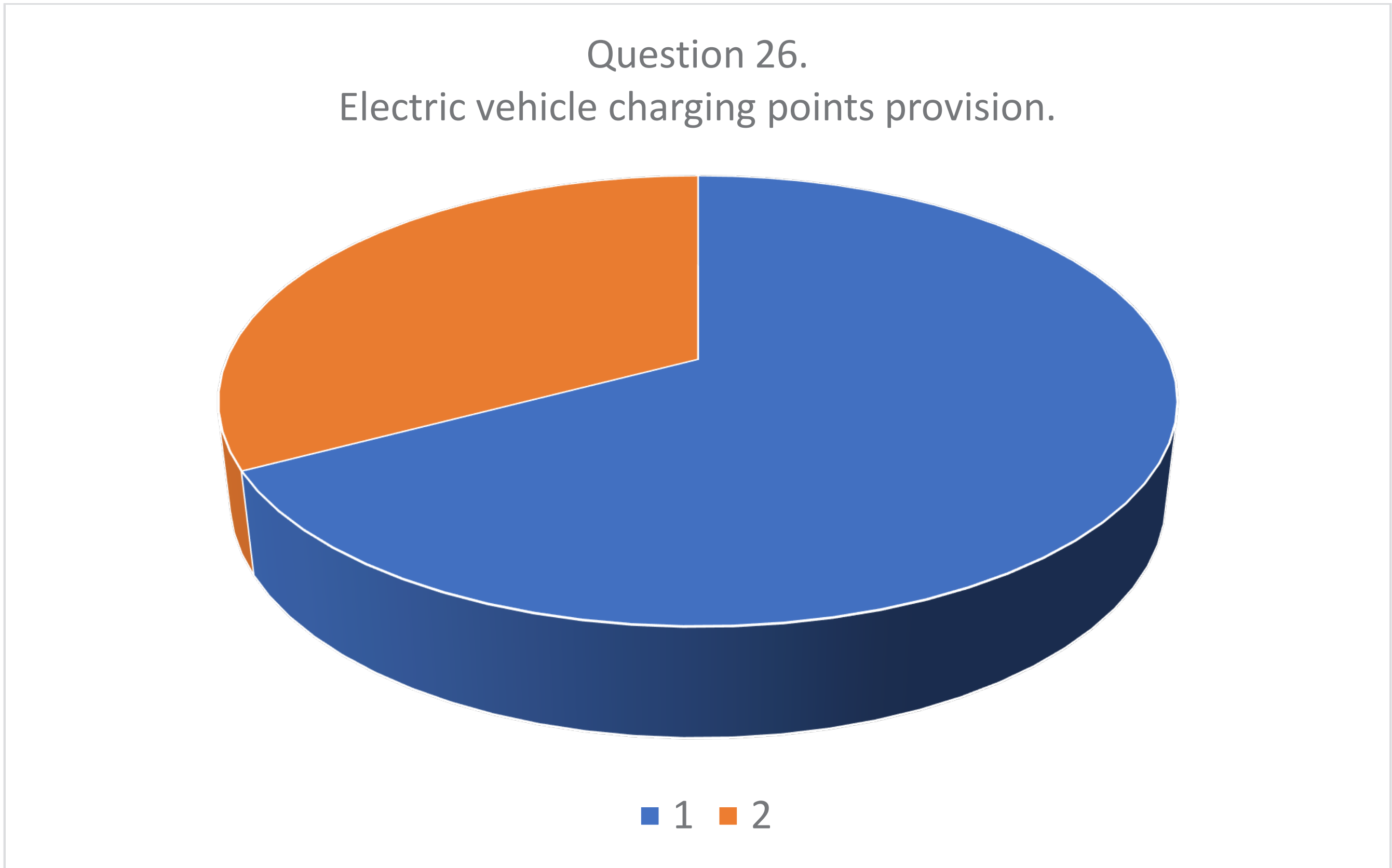
407 responses

1	At transport hubs e.g. Pilning or Severn Beach railway stations	22.1%
2	Visitors to the sea wall in Severn Beach	25.1%
3	Visitors to the sea wall in New Passage	19.9%
4	Shop area in Severn Beach	19.7%
5	Shop area in Pilning	10.8%
6	Other	2.4%

With a fairly even distribution of responses, this chart indicates additional parking is required for each of these areas. Additional suggestions for parking made under ‘Other’ will be receive further evaluation.



26. Should electric vehicle charging points be provided on the street and in parking areas?

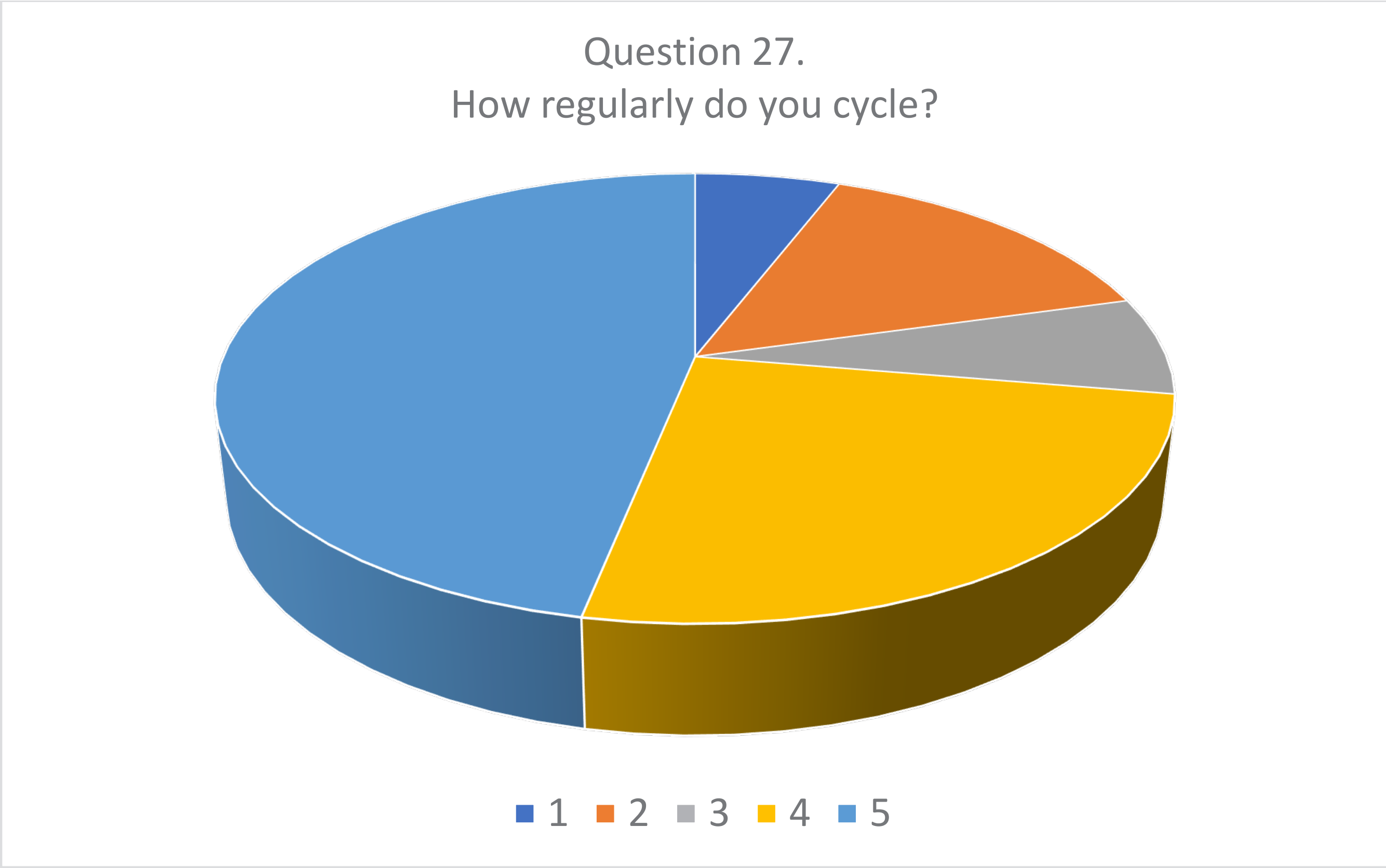


412 Responses

1	Yes	67.2%
2	No	32.8%

The majority of respondents detailed a positive response to this question and believe that vehicle charging points should be provided on-street and in parking areas.

27. How regularly do you cycle (include skates, boards, scooters etc.)?

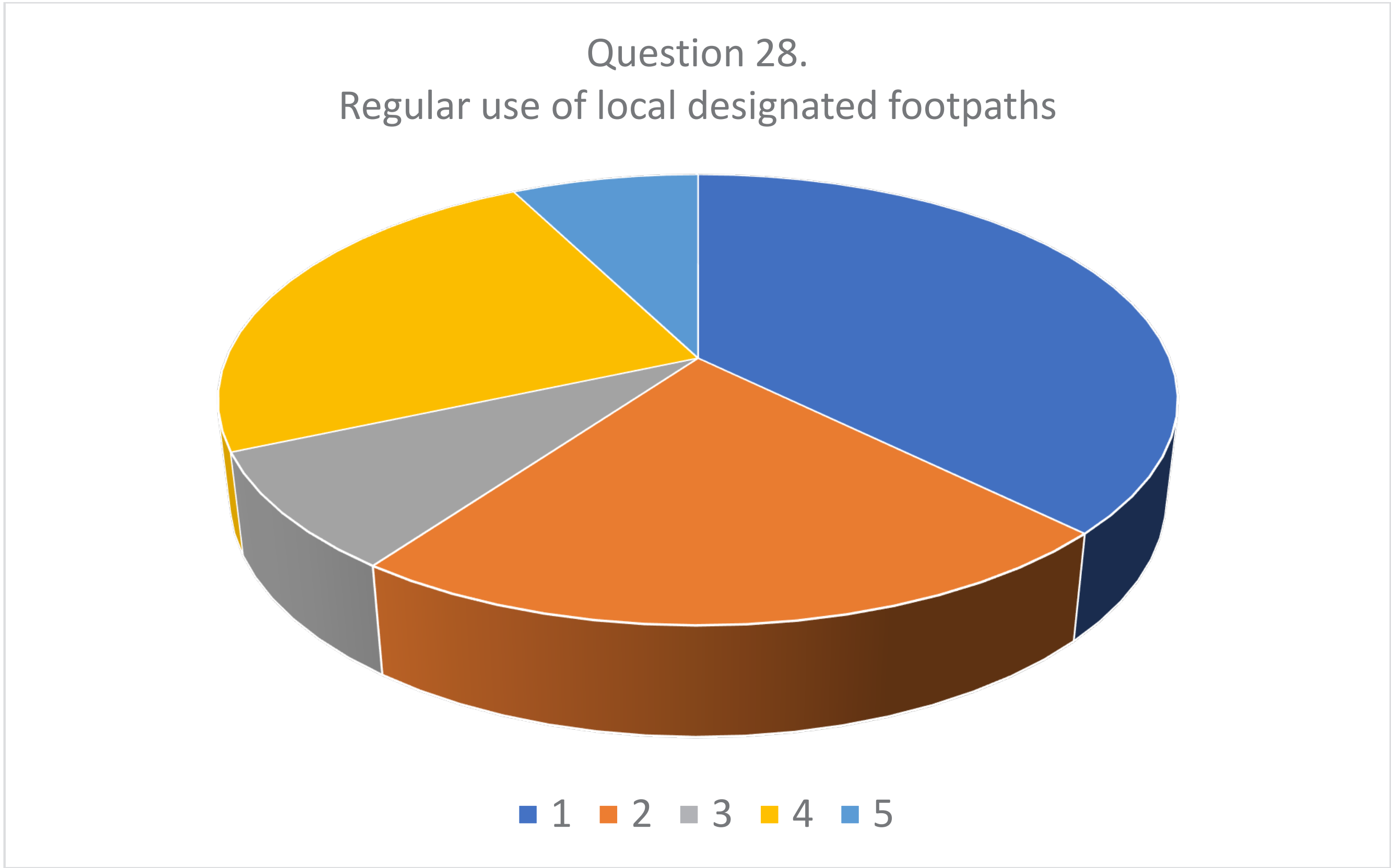


412 responses

1	Daily	5.8%
2	Weekly	14.8%
3	Monthly	7.0%
4	Occasionally	25.5%
5	Never	46.8%

Comparing responses with Question 28, it is evident that fewer people cycle than use footpaths. Over 70% of respondent either never or only occasionally cycle.

28. How regularly to you use local designated footpaths (excluding pavements)

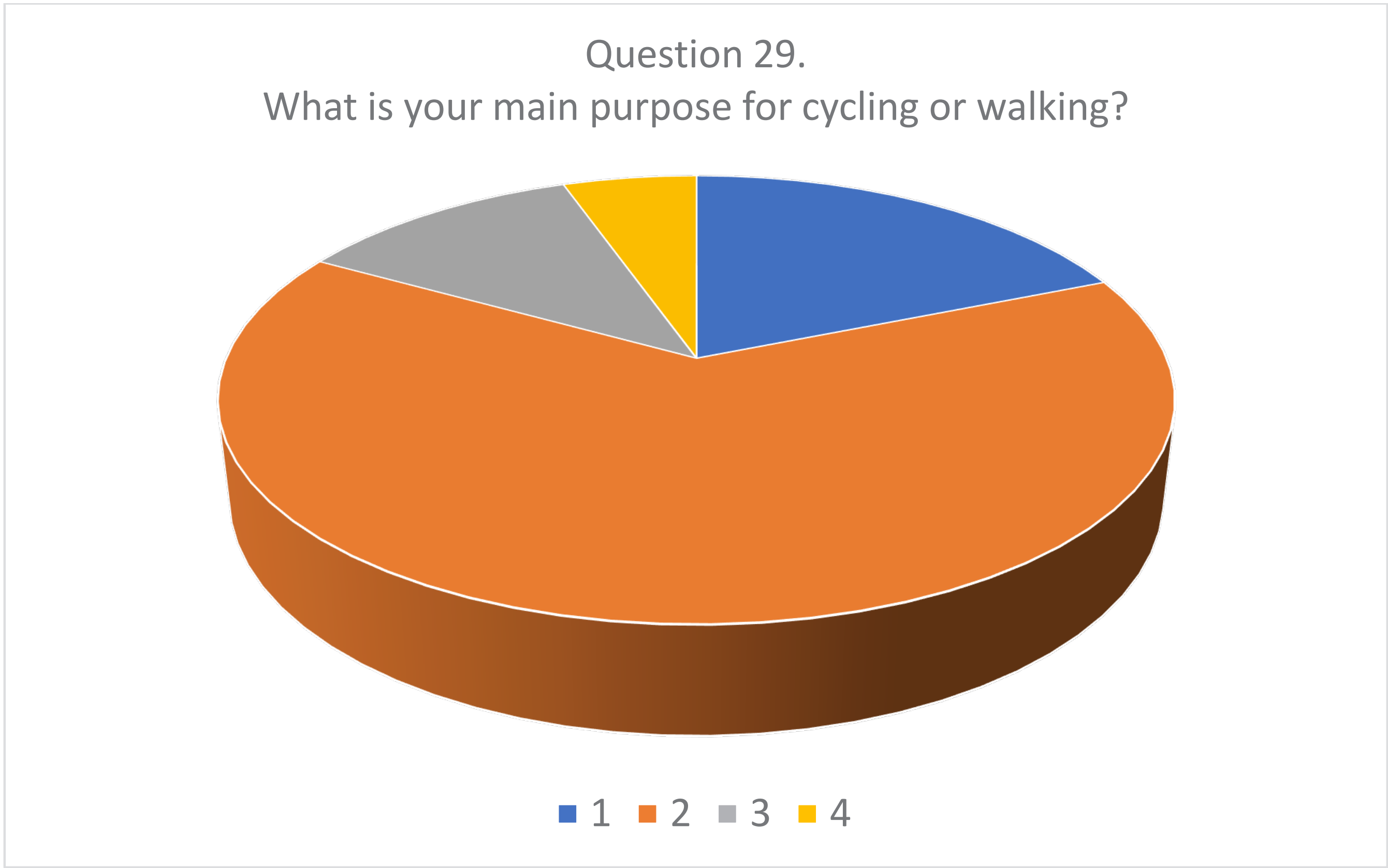


412 responses

1	Daily	37.4%
2	Weekly	22.6%
3	Monthly	8.5%
4	Occasionally	24.0%
5	Never	7.5%

Comparing responses with Question 27, more people use footpaths than cycle. Only 31% either never or occasionally use local designated footpaths.

29. What is your main purpose for cycling or walking?

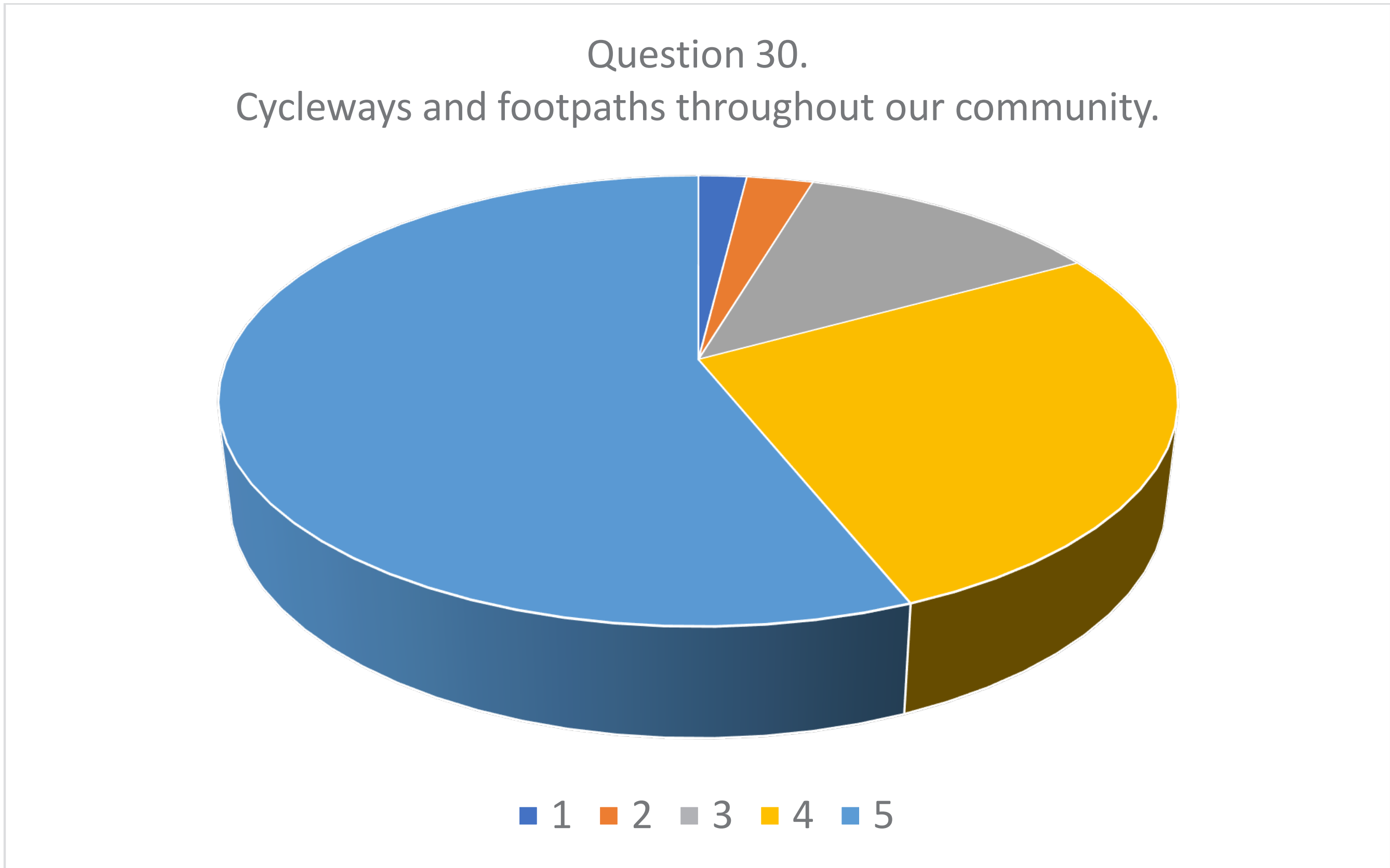


404 responses

1	To travel to a specific destination, i.e. work, school, shop, etc.	18.9%
2	Exercise and recreation	64.2%
3	Weekend outings (infrequent use)	11.5%
4	Other	5.4%

64% cycle or walk for exercise and recreation, whereas only 19% do so to travel to a specific destination. The Neighbourhood Plan Steering Group will analyse this data in conjunction with responses from Question 31 which indicates there are gaps in the footpath and cycle way networks.

30. It is important to have a good network of cycle ways and footpaths throughout our community. Do you agree?

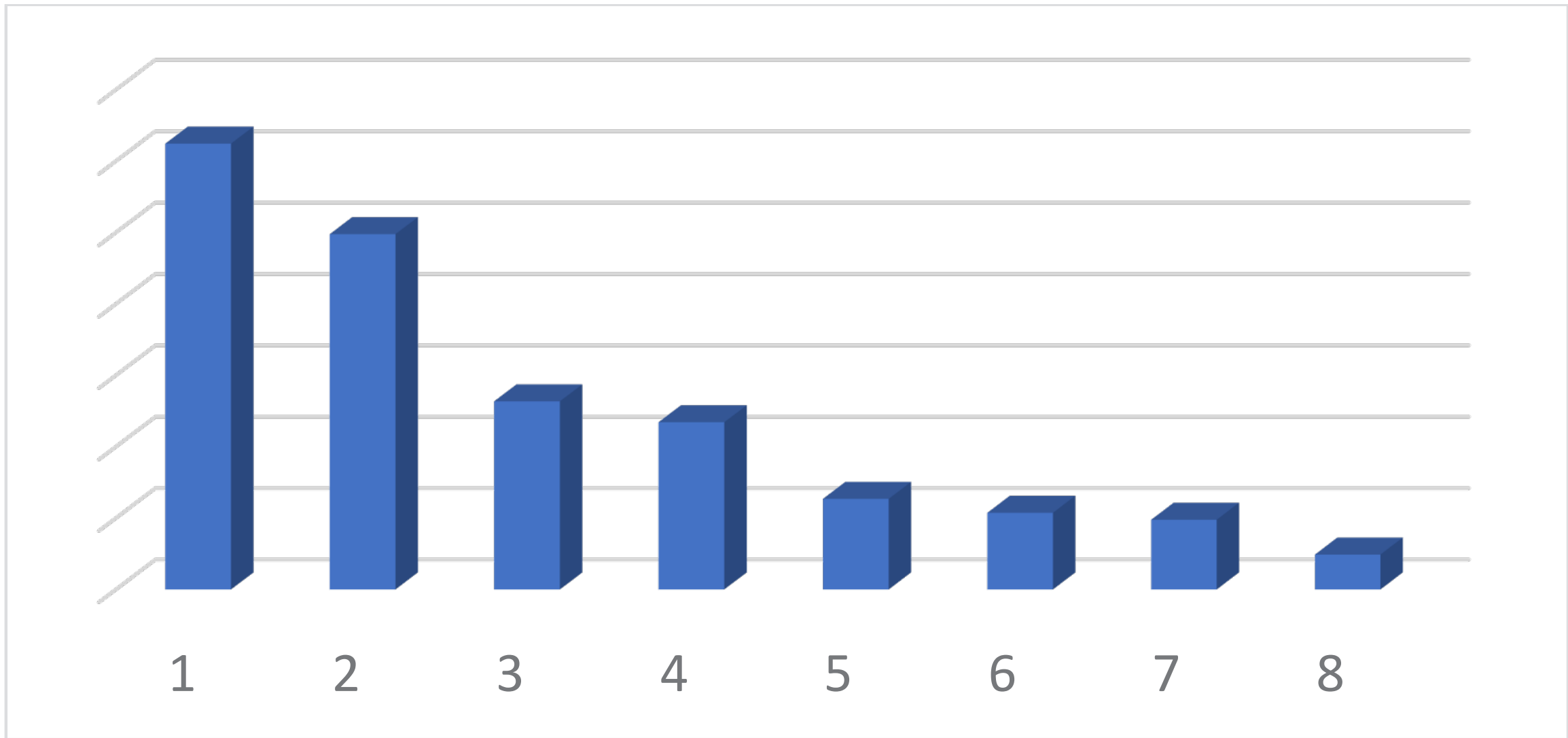


412 responses

1	Strongly disagree	1.9%
2	Disagree	2.7%
3	Indifferent	12.4%
4	Agree	26.9%
5	Strongly agree	56.1%

Less than 5% of respondents disagree that a good network of cycleways and footpaths is required.

31. What improvements would you like to see to the provision of cycle ways and footpaths? Are there any particular locations where improvements are needed? (Free text answer)



233 responses

- 1 Insufficient footpaths & cycle ways
- 2 Lack of maintenance
- 3 Better signage & demarcation
- 4 Cycles routes that are safe
- 5 A403 & Western Approach issues
- 6 Improve the seawall walkway
- 7 Better lighting
- 8 Dog mess, more patrolling & more bins

Some destinations not covered with paths and cycle ways. E.g. between SB and Pilning, to Aust, Easter Compton/Cribbs Causeway and Western Approach.

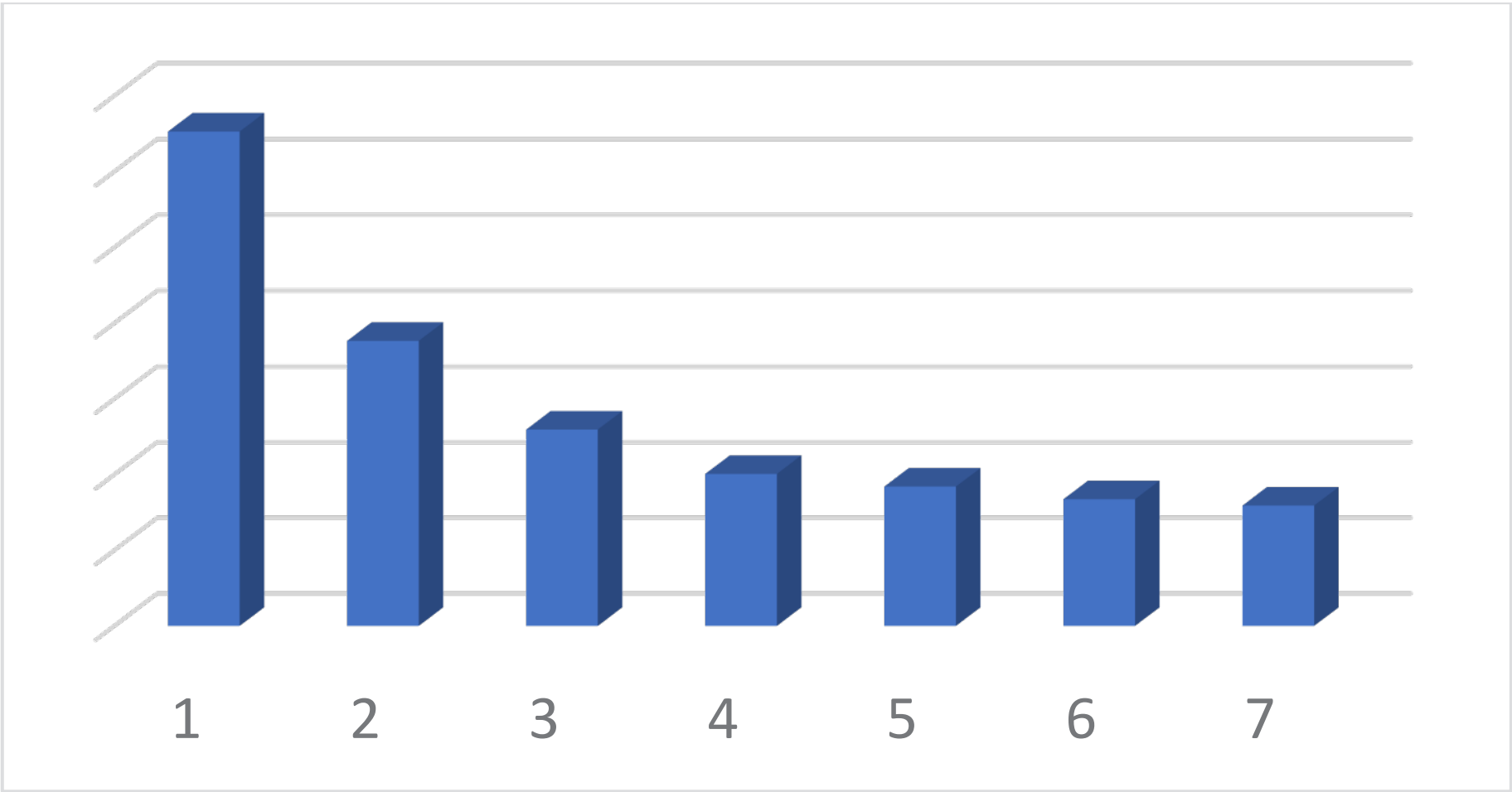
Regular cutting back of verges, hedges and overhanging branches. Weeding, clearing debris and mud. Rectifying flooding. Tidy up and more bins available.

Better connectivity & visibility; notices, safety signs, barriers & demark lanes. Separating cycle ways from traffic on A403 and B4055 (other areas too).

Crossing the A403, walking & cycling along it and getting to Western Approach. Additional lighting, designated for walking and cycling.



32. Do you have any particular safety concerns in using current arrangements for cycling and walking within the Parish? (Free text answer)



264 responses

- 1 Traffic management, unsafe behaviours
- 2 Signage, barriers, demarked lanes
- 3 Western Approach and A403
- 4 Improve the sea wall walkway
- 5 Better lighting
- 6 Lack of maintenance
- 7 Lack of sufficient footpaths

Naturally, there was some overlap in the responses received here and to Question 31.

A main concern raised was about inconsiderate cyclists and bad driving.

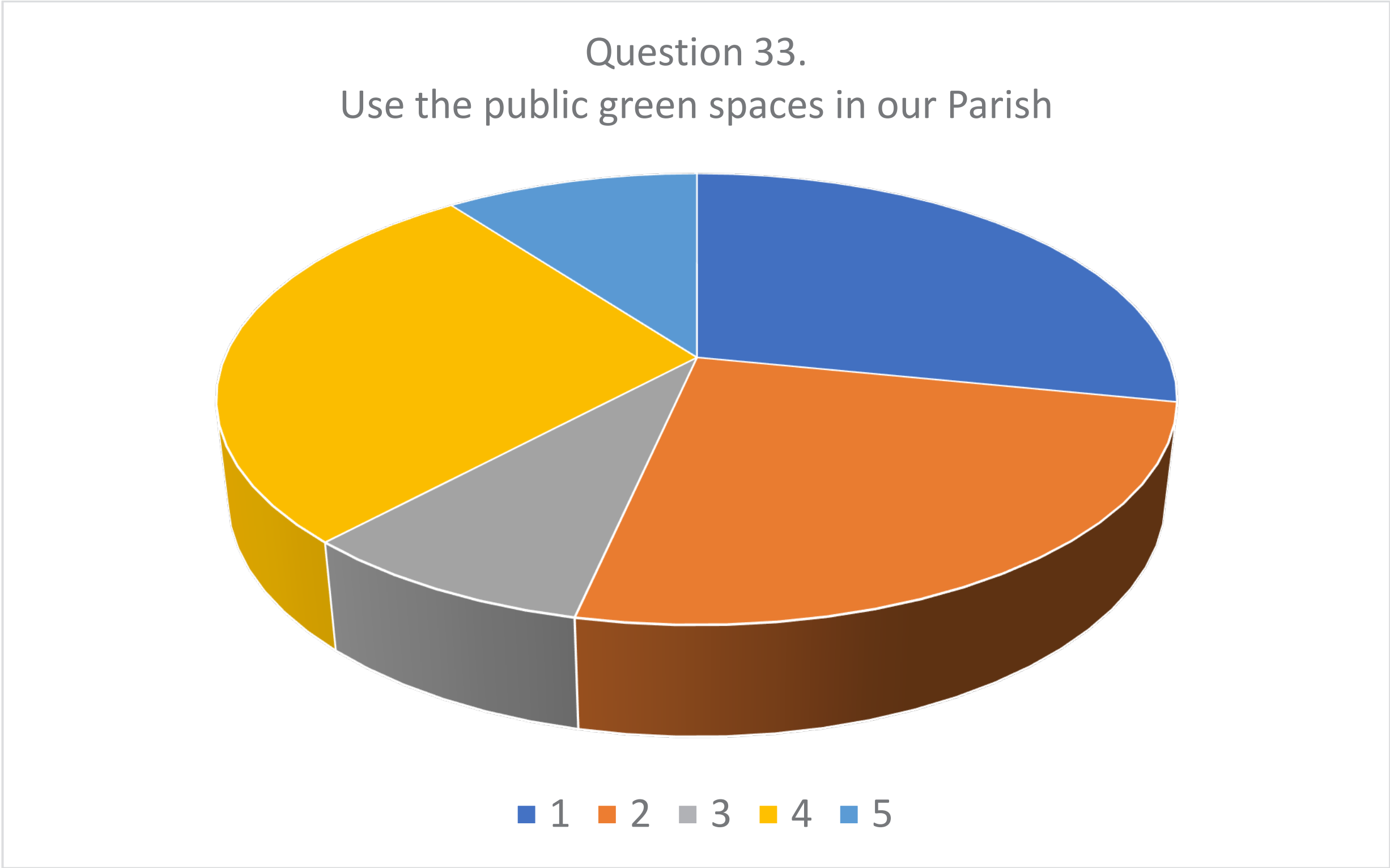
Better signage and control measures are needed at road crossings and more generally to improve behaviours.

Safety issues around the A403 and the B4055 are mentioned many times.

For the sea wall, lighting and demarcation for walking and cycling is identified.



33. How often do you or the members of your household use the public green spaces in our Parish?

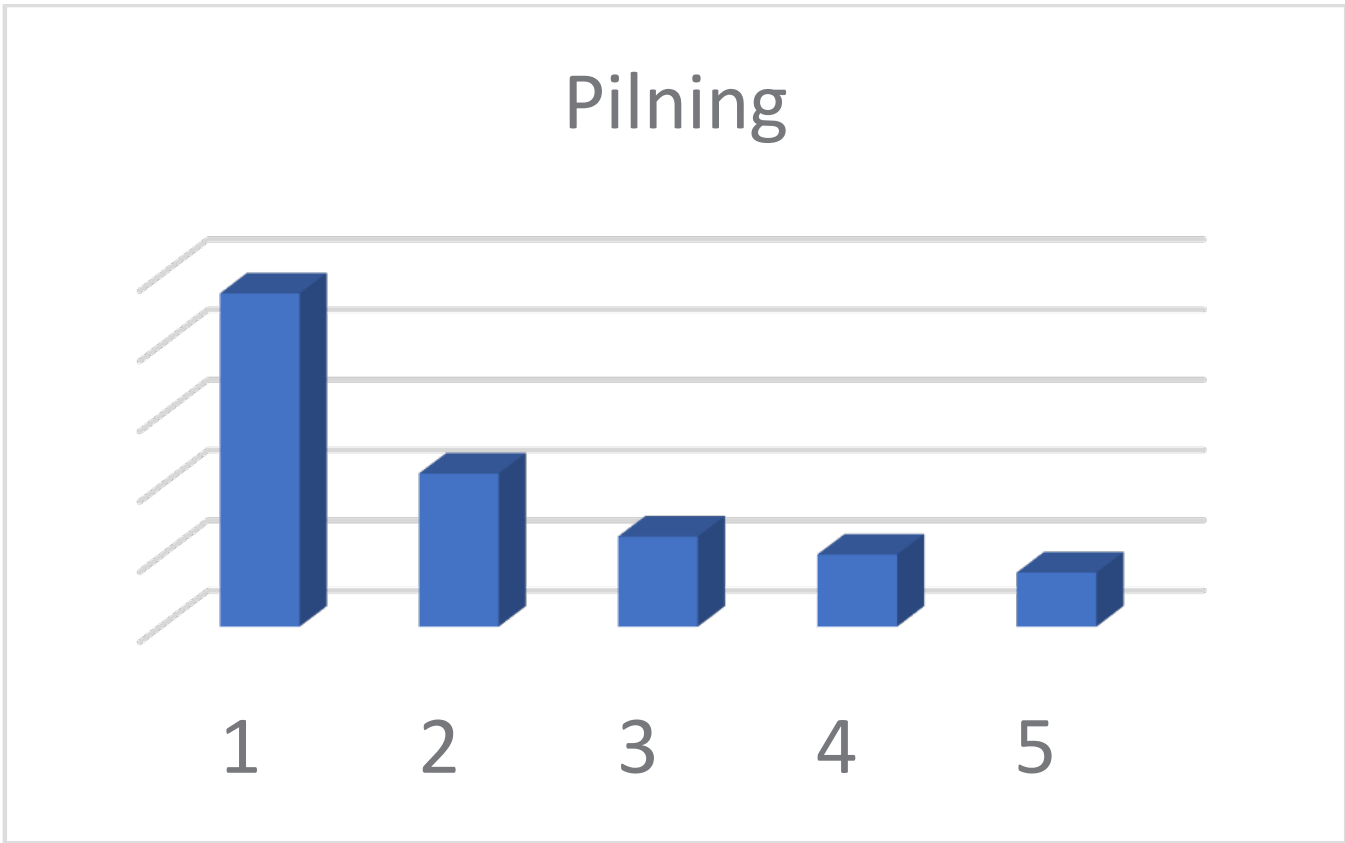


412 responses

1	Daily	28.2%
2	Weekly	25.2%
3	Monthly	8.5%
4	Occasionally	27.9%
5	Never	10.2%

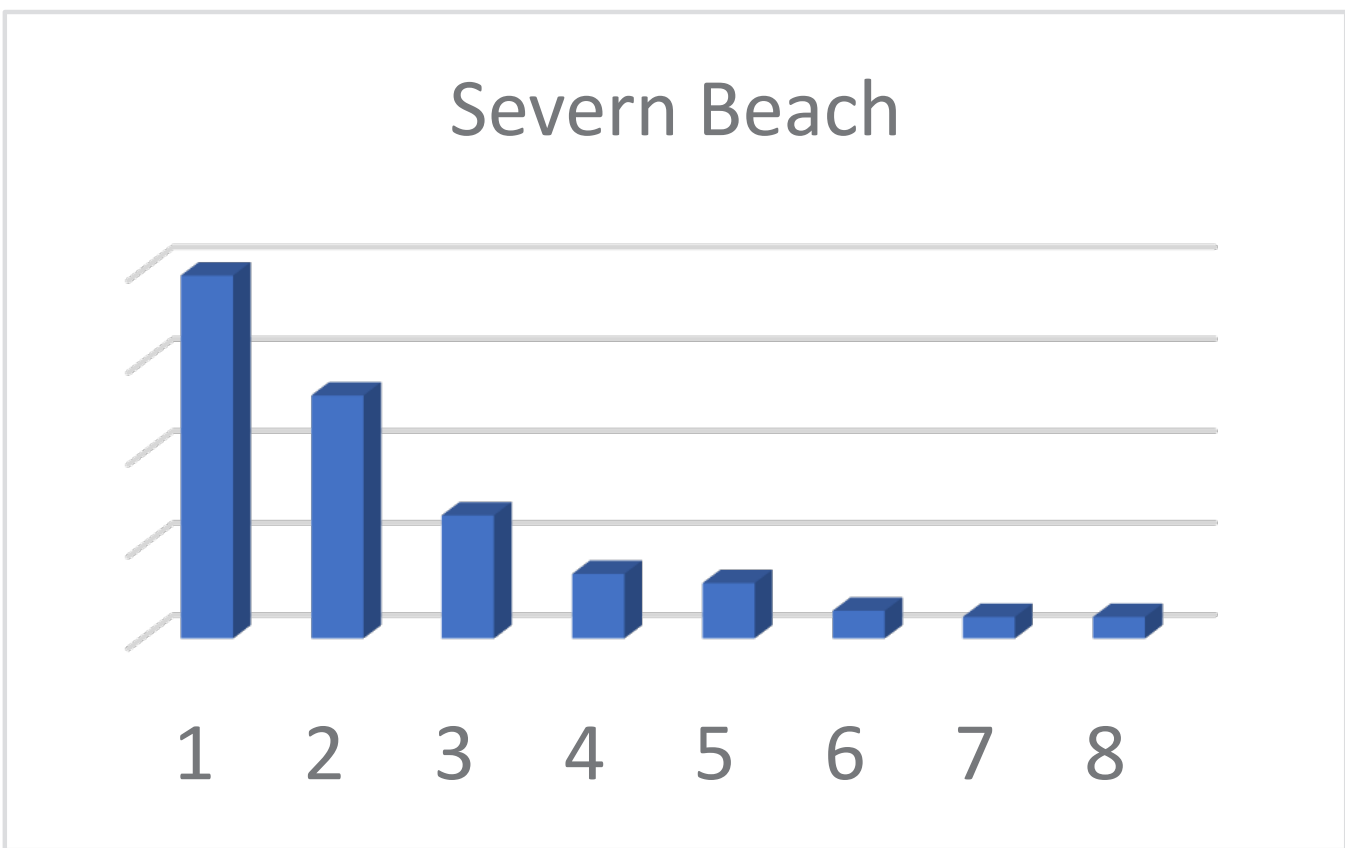
90% of respondents use the public green spaces in our Parish.

34. Which public green spaces in our Parish do you use? (Free text answer)



Pilning

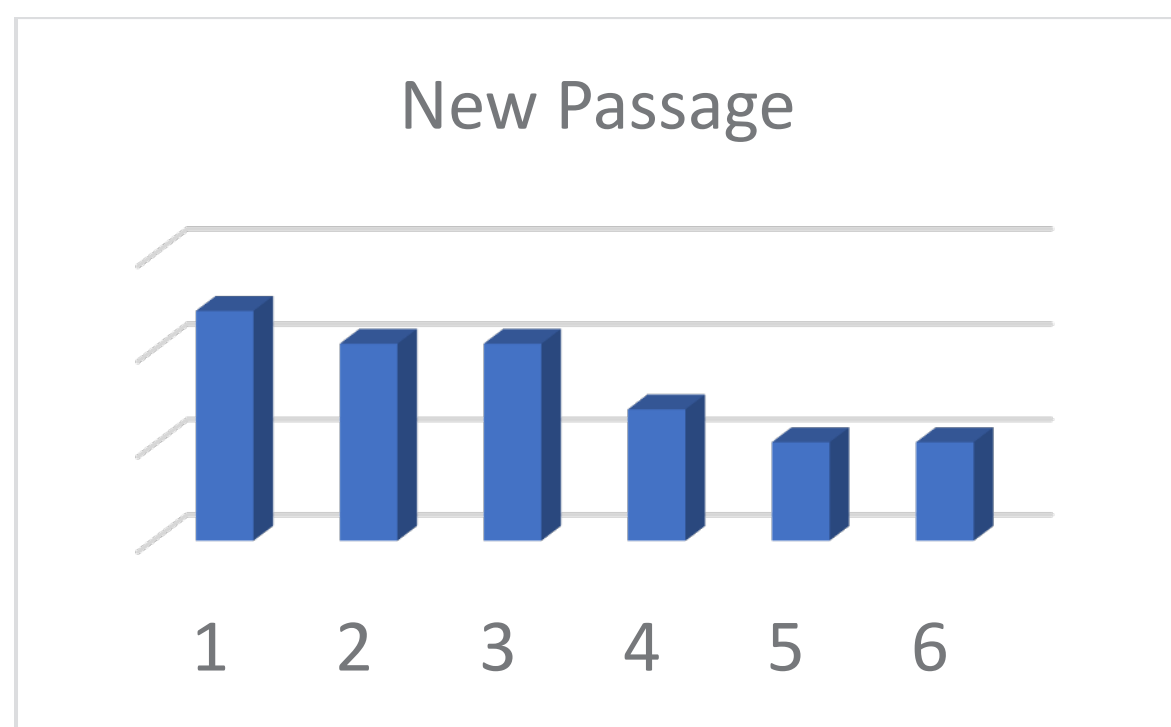
- 1. Pilning Playing Field
- 2. Severn Beach Playing Field
- 3. Sea Wall & green space by sea wall
- 4. Public footpaths & fields
- 5. Cranmore Green



Severn Beach

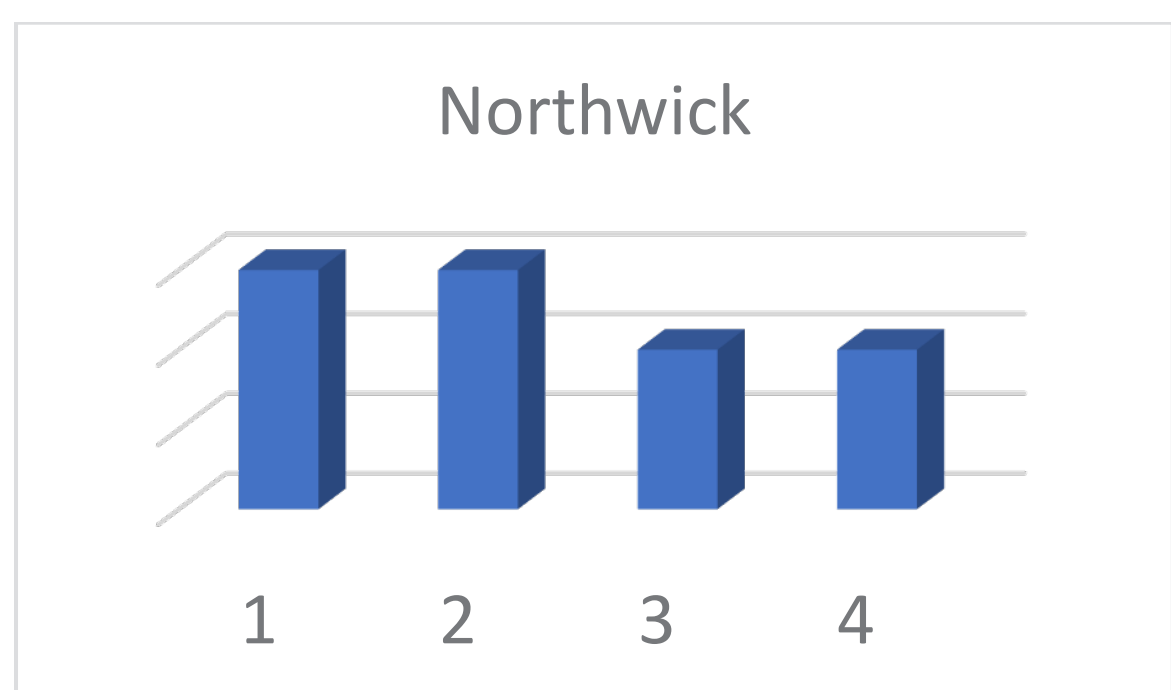
- 1. Severn Beach Playing Field
- 2. Sea wall
- 3. Sea wall green spaces
- 4. Ponds at Western Approach
- 5. Bridle paths/Gypsies Platt
- 6. Footpaths
- 7. Gorse Cover Road green
- 8. Pilning playing fields





New Passage

1. Pilning Playing Field
2. Severn Beach Playing Field
3. Sea wall
4. New Passage to Aust Coastal Path
5. New Passage
6. Sea wall green spaces



Northwick

1. None
2. Footpaths across agricultural land
3. Pilning Playing Fields
4. Sea wall green spaces

The playing fields are well used, with Severn Beach seeing much greater use than Pilning. A significant number of residents from Pilning using Severn Beach' playing fields.

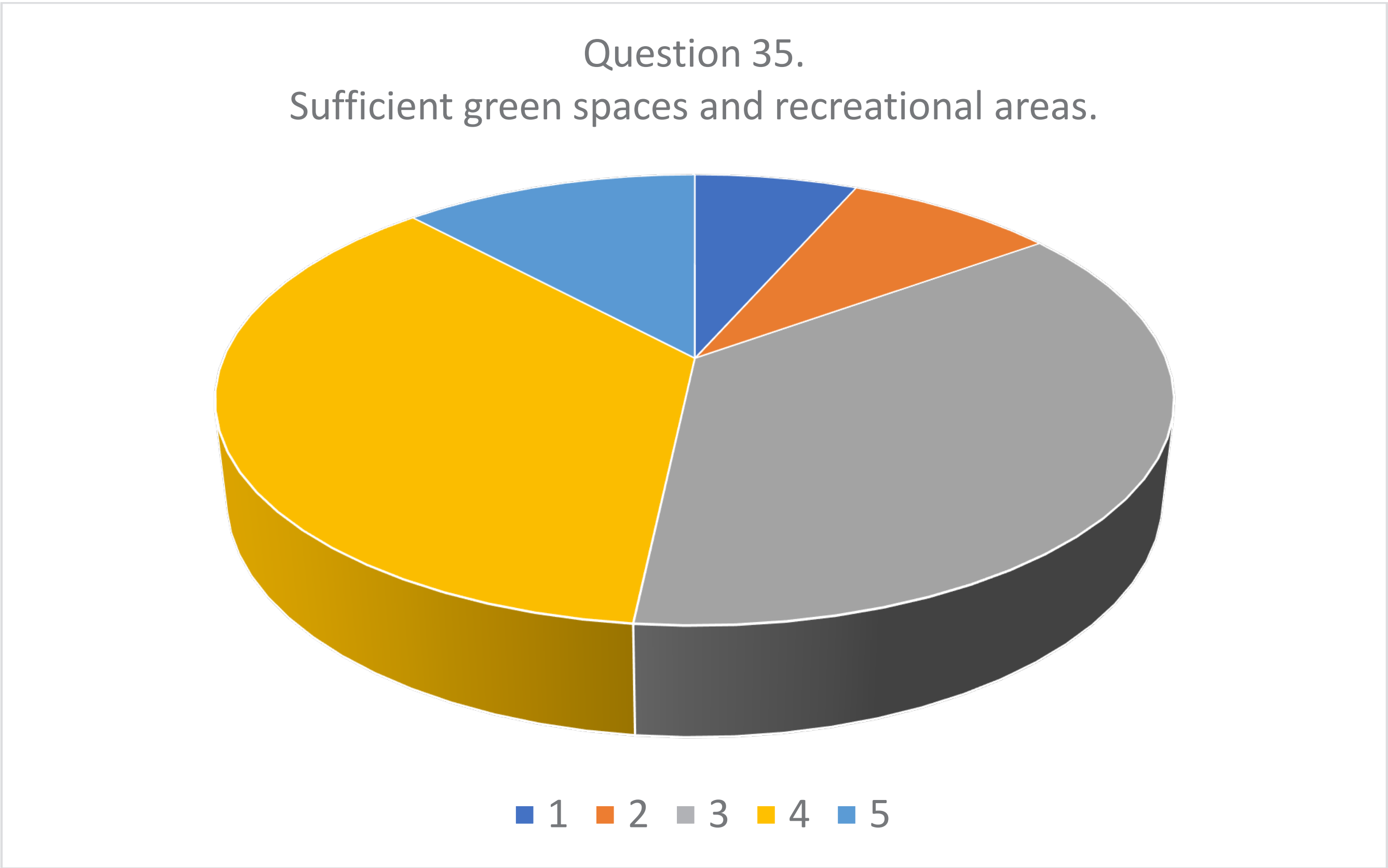
The sea wall and the green spaces behind the sea wall are very popular and used by all areas of the Parish.

Local green spaces in new housing development areas are identified, e.g. Gorse Cover Road and Cranmore Green and should be considered for inclusion in future developments.

Western Approach, although identified elsewhere in the survey as being damaging to the local environment, is recognised for providing green spaces that are used, such as the ponds and bridle paths.

Responses received from Northwick support the case that it is truly a rural area.

35. There are sufficient green spaces and recreational areas within the Parish. Do you agree?

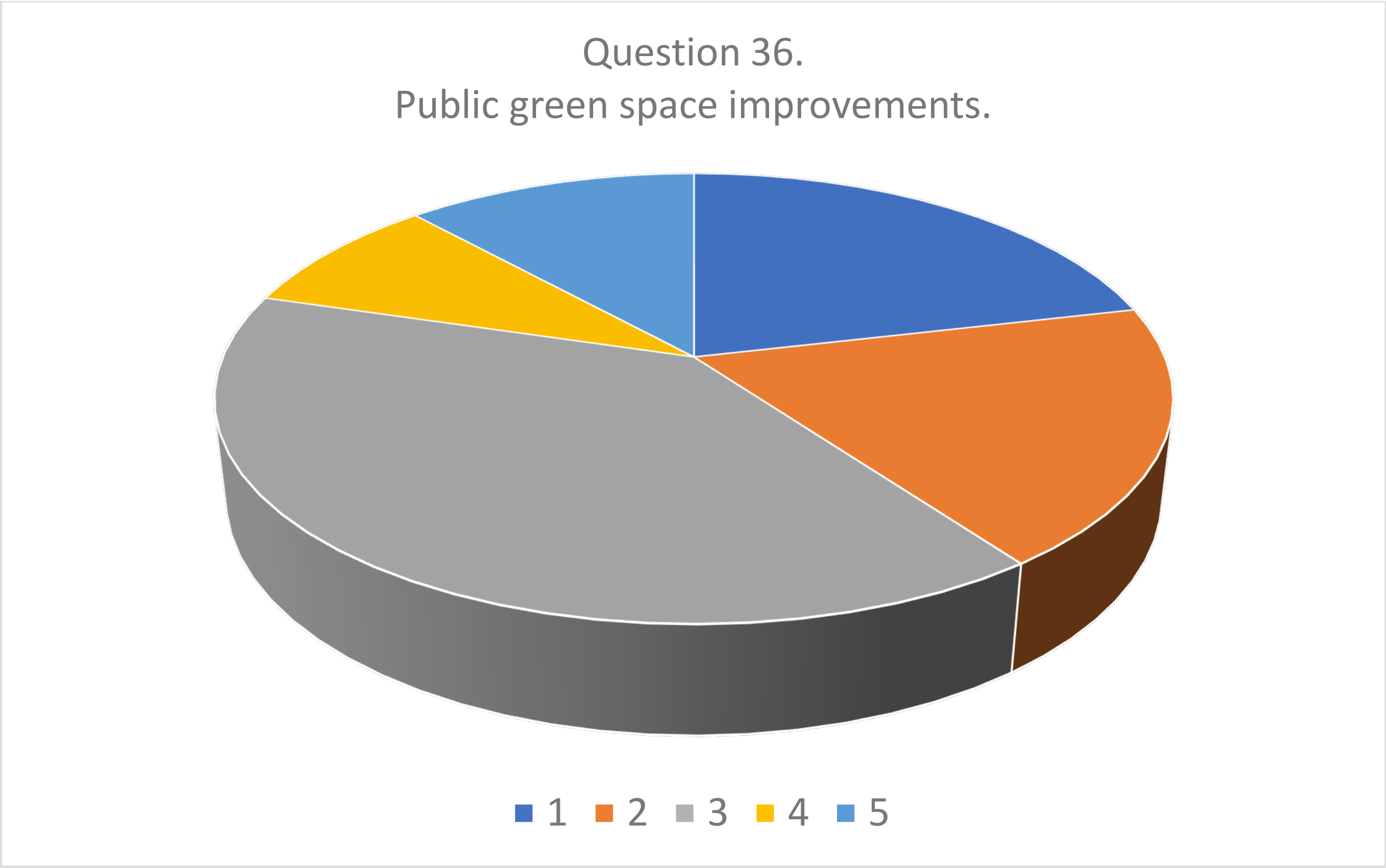


412 responses

1	Strongly disagree	6.6%
2	Disagree	8.5%
3	Indifferent	36.7%
4	Agree	36.4%
5	Strongly agree	11.9%

Only 14% disagree or strongly disagree that there are sufficient green spaces and recreational areas within the Parish.

36. What improvements would you like to see to the public green spaces that might encourage you to use them more?

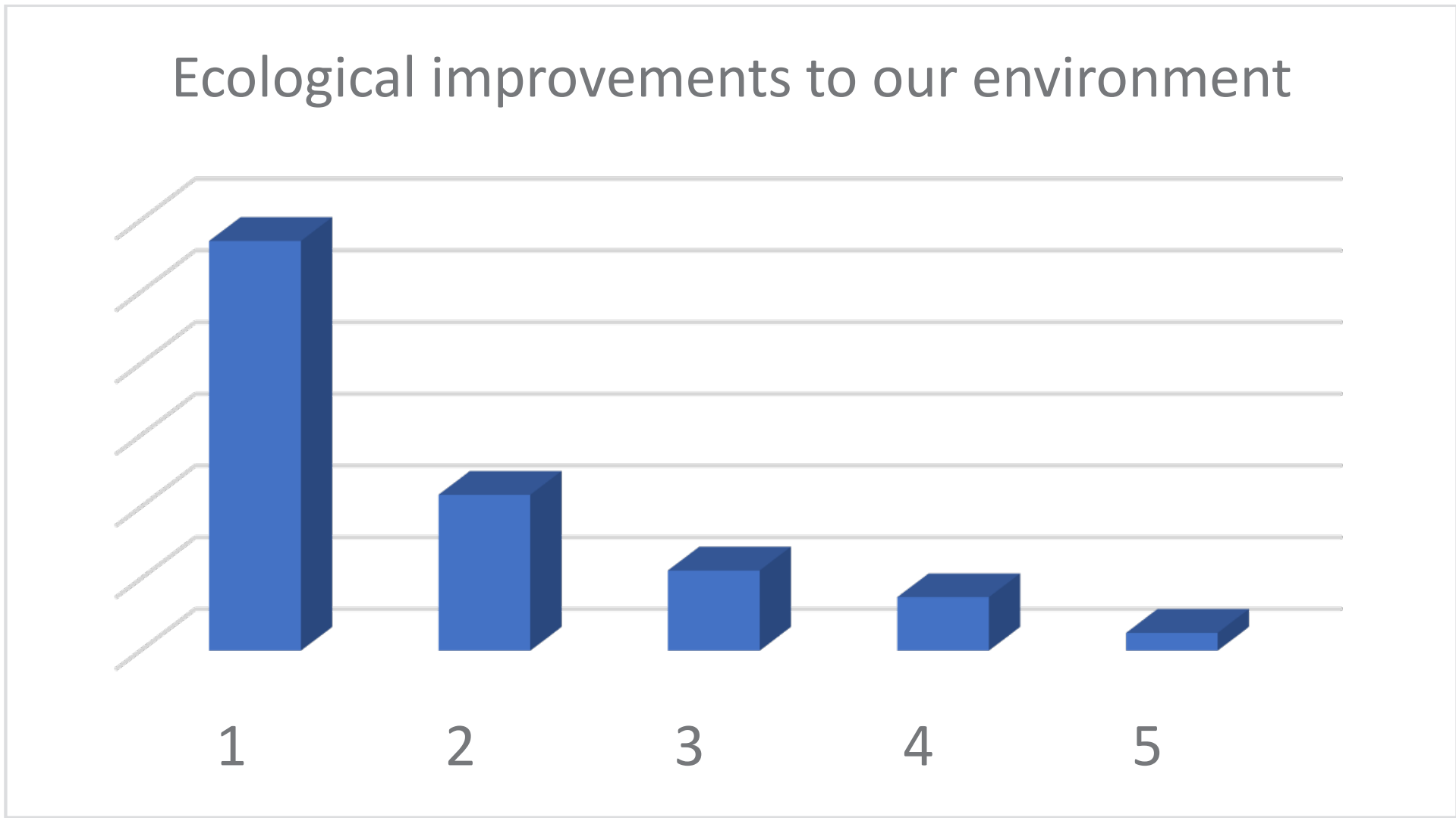


359 responses

1	Better facilities in the playing fields	21.4%
2	Parking in the vicinity of the green spaces	18.6%
3	Changes to encourage wildlife, bees, wildflowers etc.	39.6%
4	New or re-located playing fields	8.6%
5	Other	11.7%

Ecological changes to green spaces score highest here and was selected by almost 40%. Given other questions in the survey have identified strong needs for improved sporting facilities, this has not been the strongest response here.

37. Do you have any suggestions to make ecological improvements to our environment? E.g. areas for tree planting, encouraging wildlife, etc. (Free text answer)



199 responses

- 1 Tree planting
- 2 Wildflower planting
- 3 Develop wildlife areas
- 4 Litter and fly tipping
- 5 Others

Planting more trees was by far the strongest suggestion. As well as the many benefits of having more trees, concerns were raised over the destruction of trees due to industrial development and trees that have died not being replaced.

Many suggestions were made for the creation of areas for wildflowers and how these could be managed.

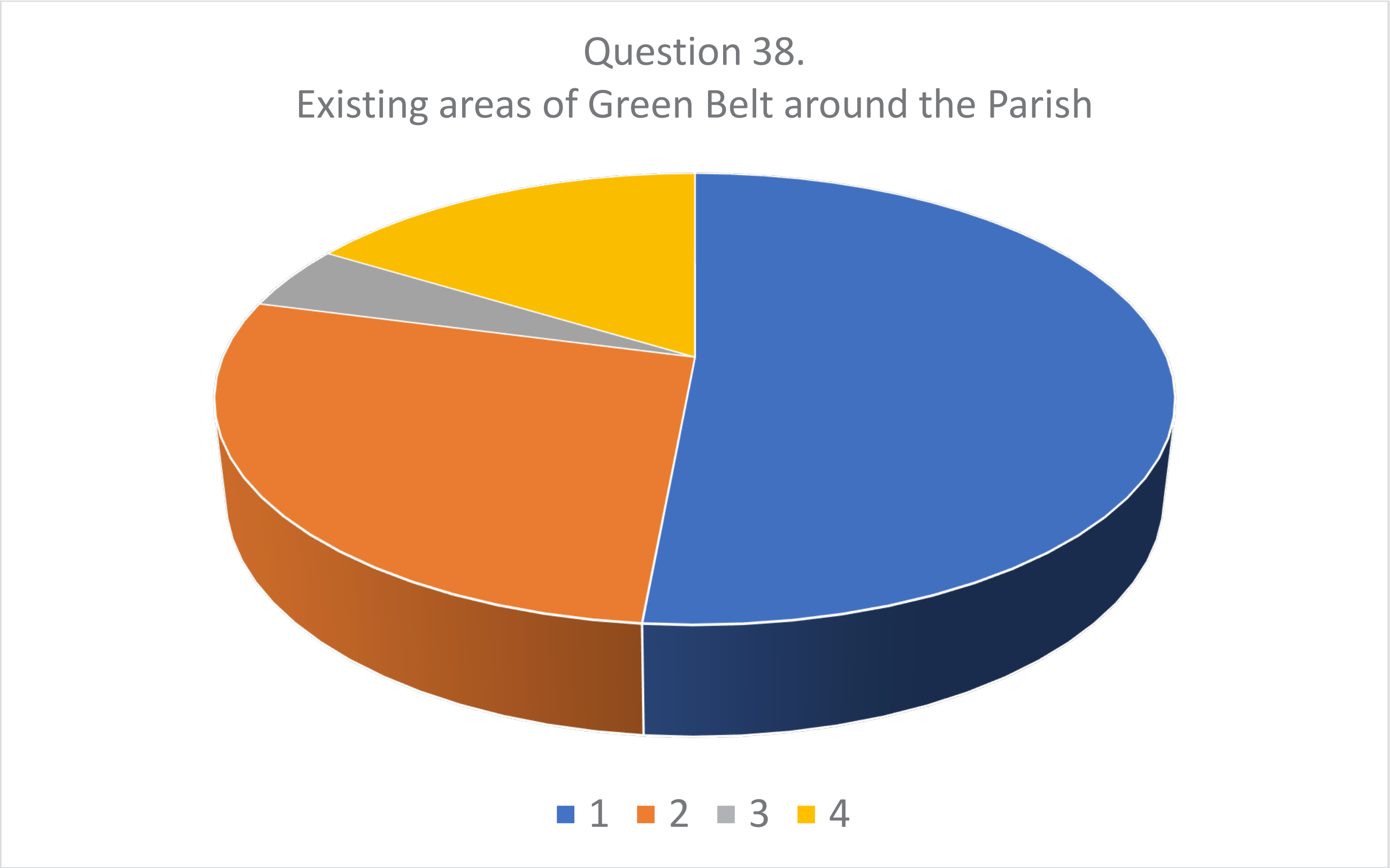
For both tree & wildflower planting, several proposals for possible sites were made.

Additional litter picking and provision of bins and skips were suggested to address litter issues. More robust actions were requested to deter fly tippers.

Although not suggestions as such, residents asked for many things to be ‘stopped’ to protect the ecology, e.g. industrial development, removal of trees, filling in of ponds and hedge cutting.



38. What are your views on the existing areas of Green Belt around the Parish?



412 responses

1	The existing Green Belt is vital and should not be changed at all.	51.5%
2	Adjustments to the Green Belt could be considered to allow some appropriately located development whilst extending to protect other areas would be reasonable.	27.7%
3	Any development of Green Belt land should be considered.	4.6%
4	I don't know enough about the Green Belt to comment.	16.3%

51% believe there should be no changes to the existing green belt. The Neighbourhood Plan Steering Group believes that, from the responses received, some work is needed to inform residents what green belt is and where it is currently located.

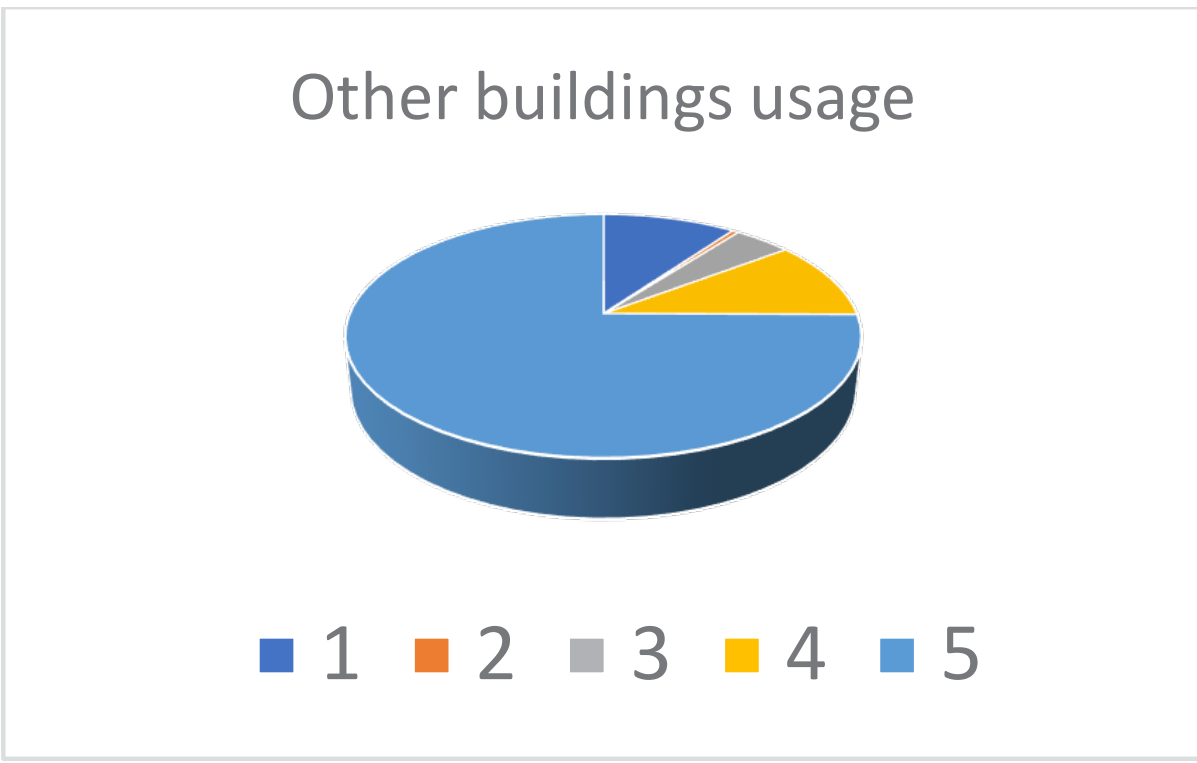
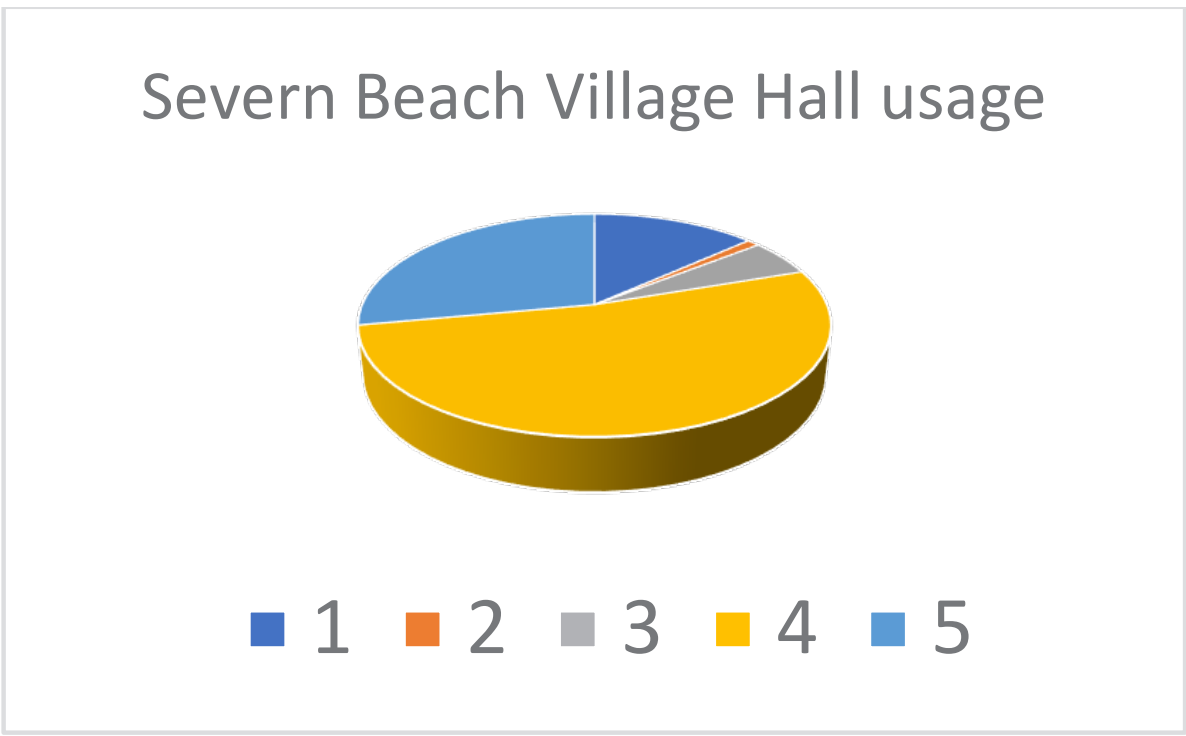
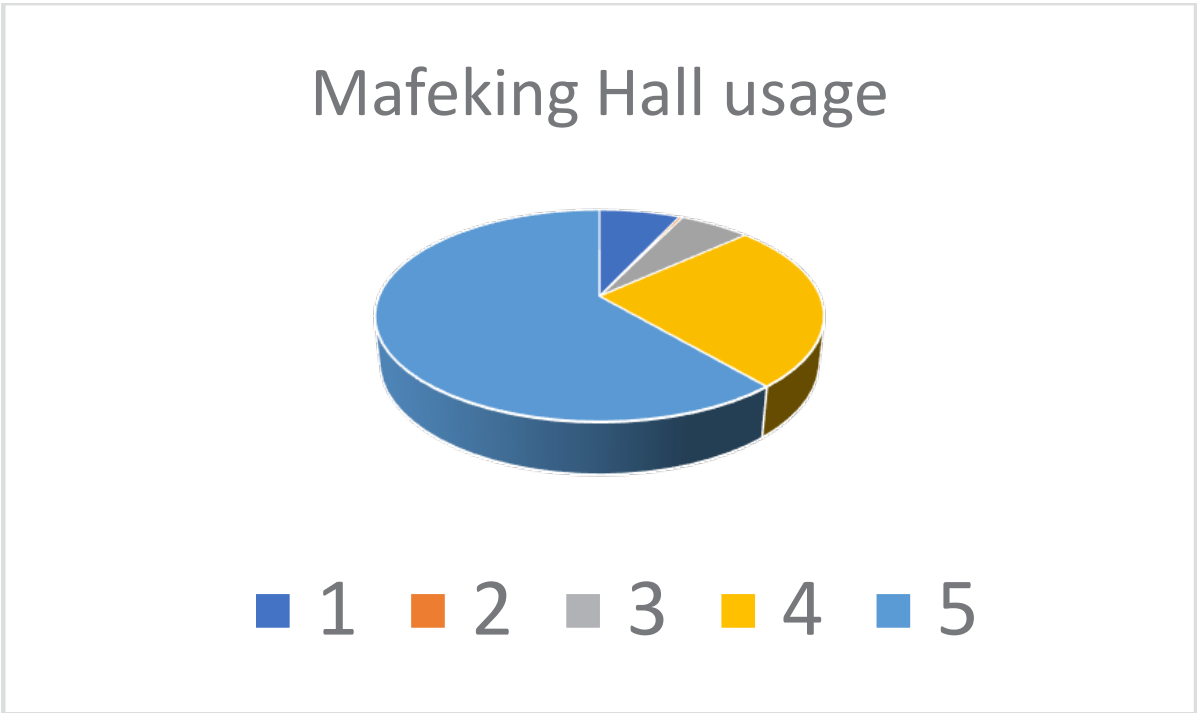
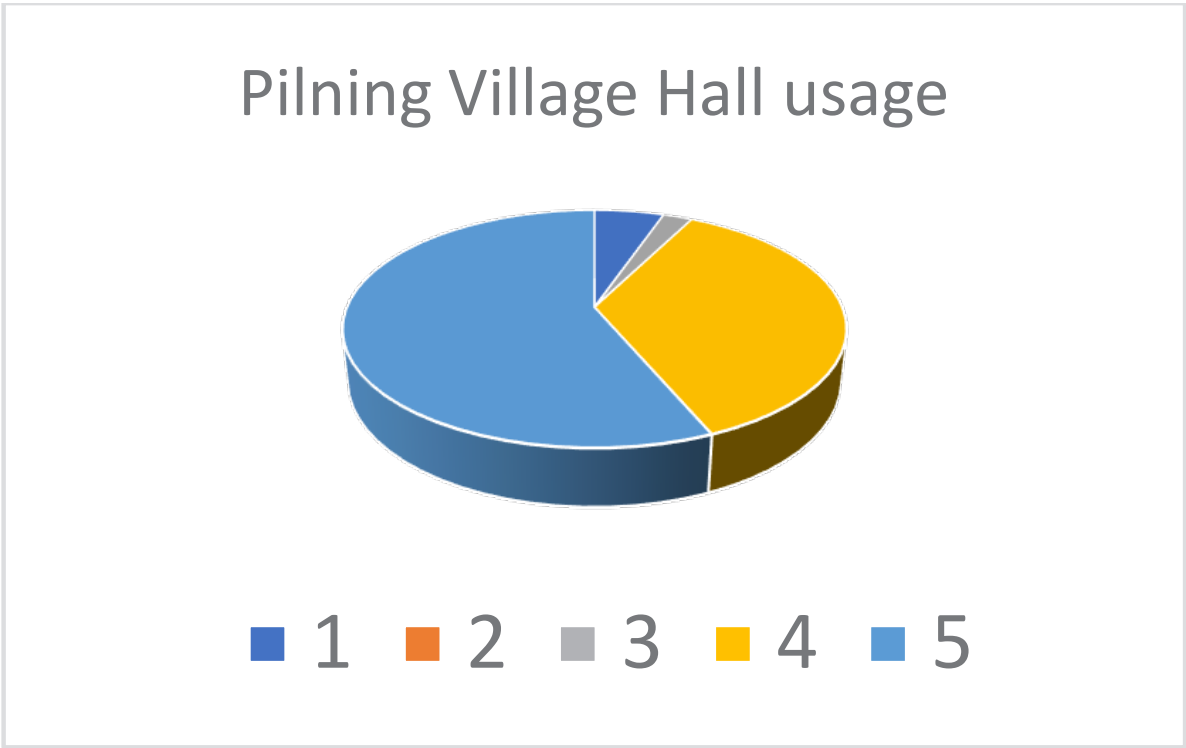


39. Which community buildings do you use and how regularly?

The responses showed which venues were used by residents and how regularly. The following charts show the frequency use for each venue.

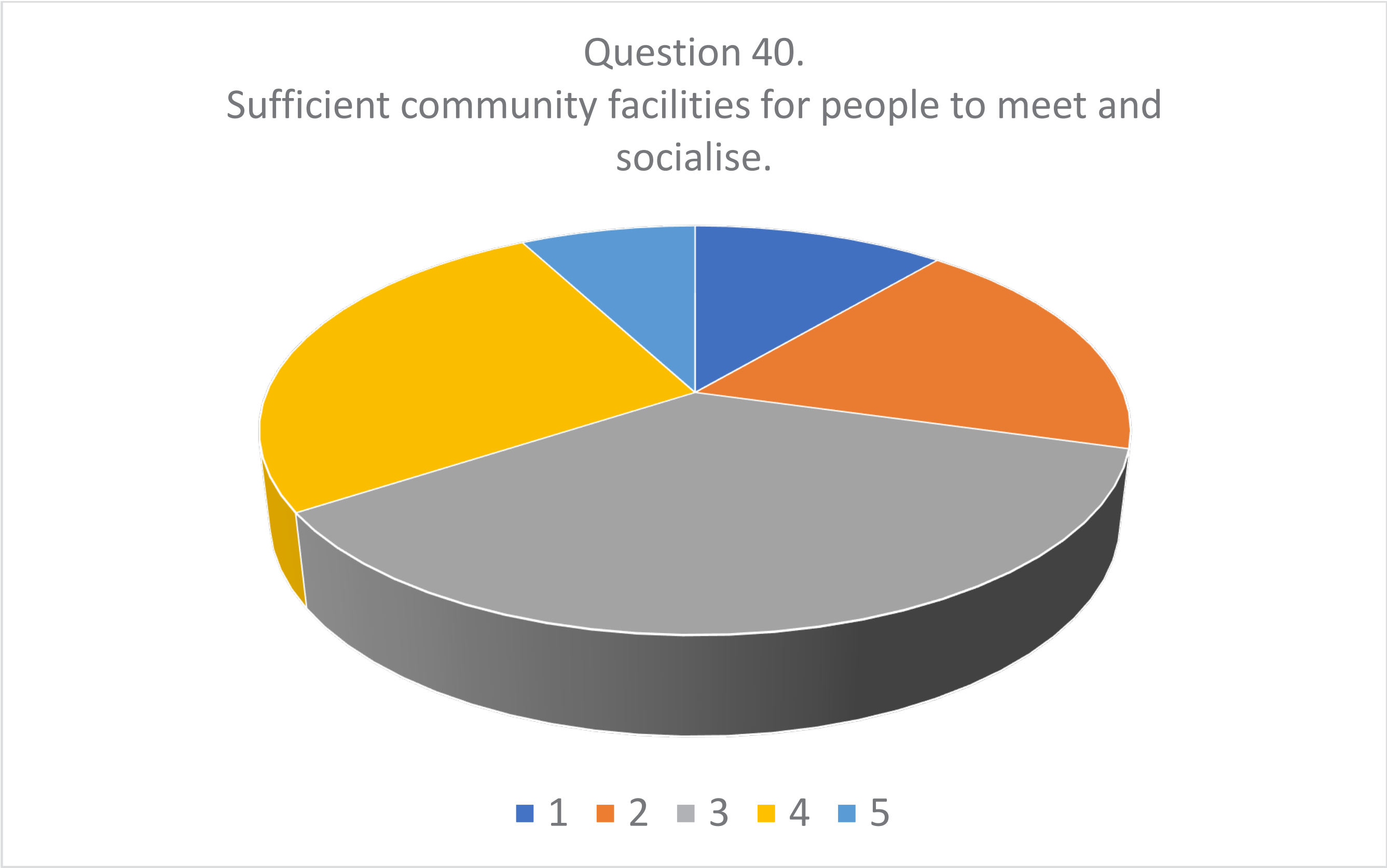
Key:

- 1 Weekly
- 2 Fortnightly
- 3 Monthly
- 4 Occasionally
- 5 Never



Pilning Village Hall:	357 responses of which 145 use to some extent.
Severn Beach Village Hall:	390 responses of which 281 use to some extent.
Mafeking Hall:	346 responses of which 134 use to some extent.
Other Halls	211 responses of which 65 use to some extent.

40. There are sufficient community facilities for people to meet and socialise. Do you agree?



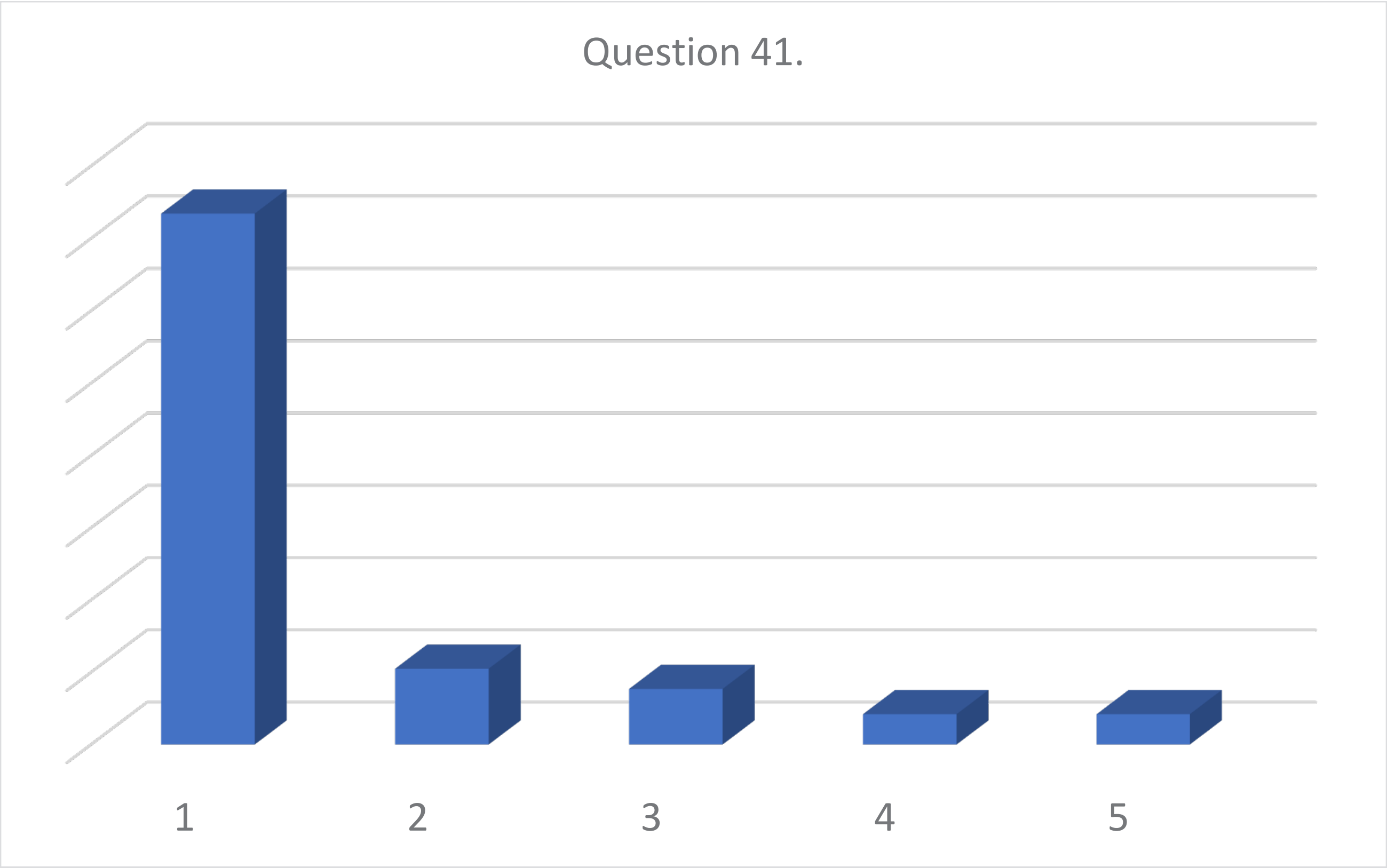
412 responses

1	Strongly disagree	11.2%
2	Disagree	18.2%
3	Indifferent	36.4%
4	Agree	26.5%
5	Strongly agree	7.8%

Just over 29% disagree or strongly disagree compared to just over 34% who agree or strongly agree that there are sufficient community facilities for people to meet and socialise.



41. What do you think of the current community facilities? e.g. size, state of repair, location, accessibility, etc. (free text only)



232 responses

- 1 Condition of halls
- 2 Lack of funding
- 3 Maintenance & management
- 4 Better access/parking
- 5 Better disabled access/facilities

Responses indicate mixed views on aspects of the halls. Although the condition of halls in general is seen as adequate, the top responses to both village halls are that they need improvement.

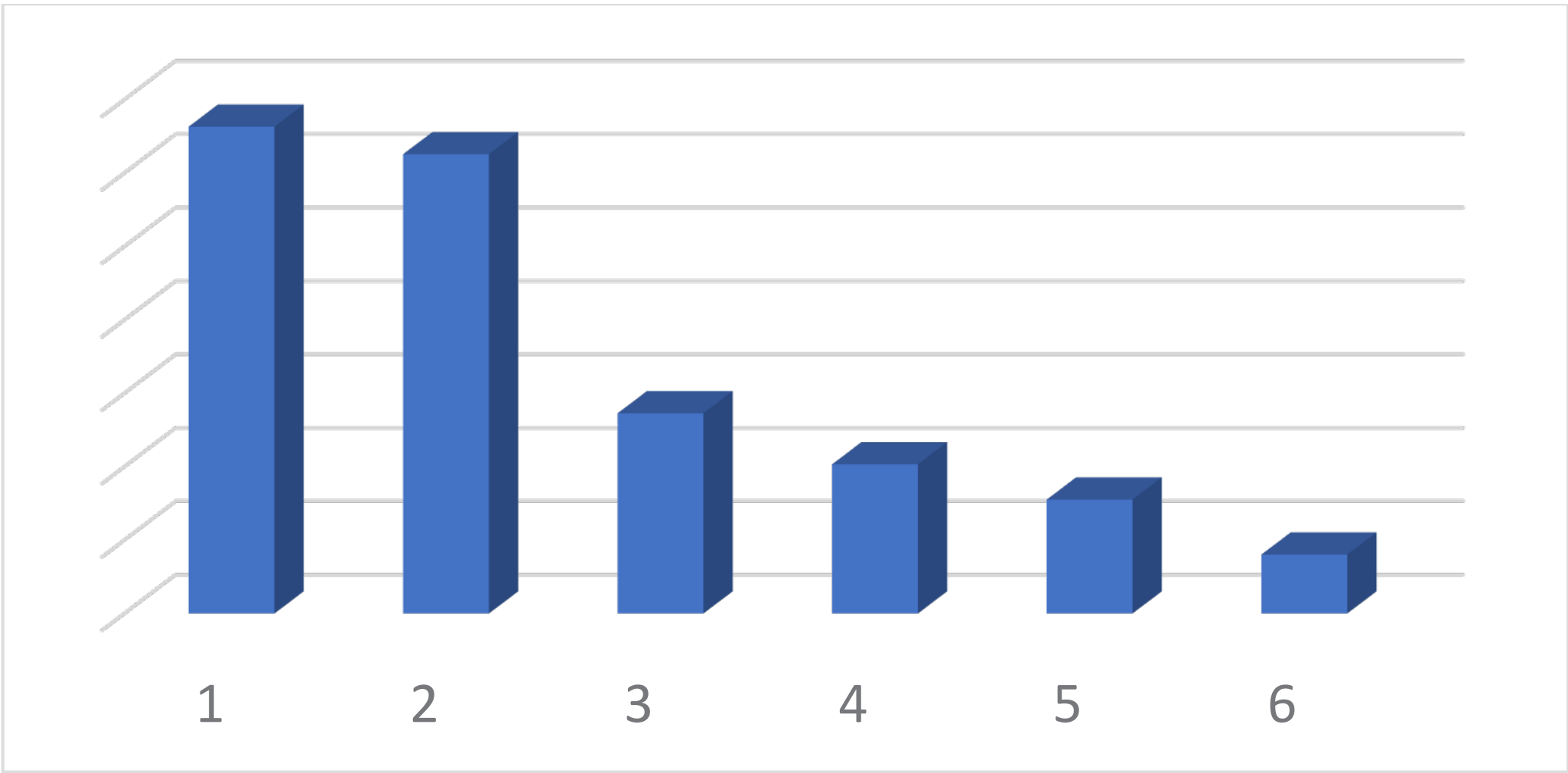
Opinions on Severn Beach VH and Mafeking are that they are well-maintained and run.

As well as condition, Pilning VH has issues identified with its location and access.

Although there are a good number of individual points raised, this question has not resulted in a collective of responses identifying how the current halls could address the shortfall in facilities that have arisen in other parts of the survey, e.g. lack of community hub, social club, youth club, sports facilities, etc.



42. What community facilities would you like to see in the Parish? e.g. sports facilities (indoor/outdoor), bar, work hubs, children's nursery (Free text answer)



297 responses

- 1 Improved sports facilities
- 2 Pub, bar, restaurant, café for Pilning
- 3 Youth/children’s facilities
- 4 Community Centre
- 5 Eateries/cafes
- 6 Young children’s facilities

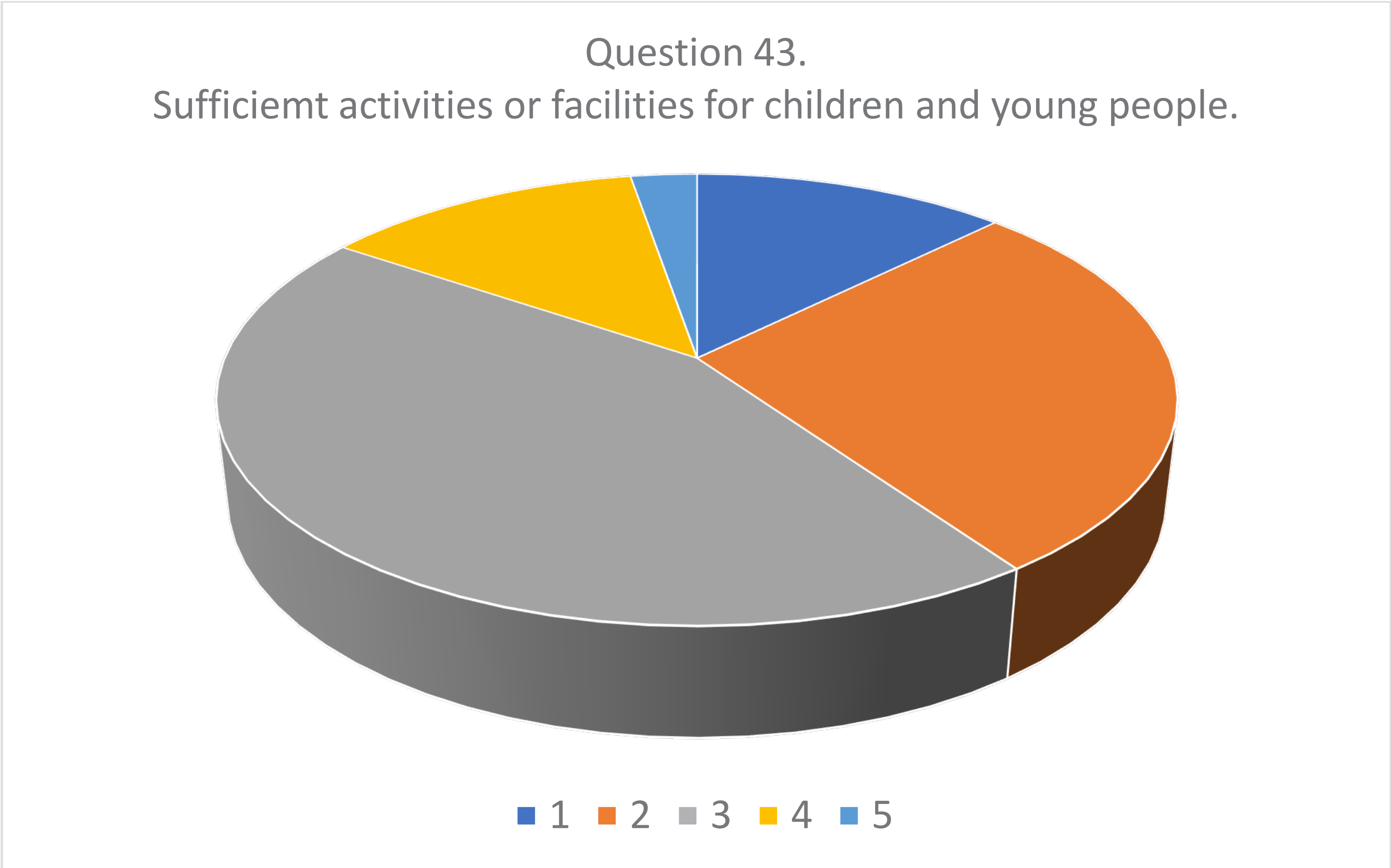
All areas of the Parish have identified the need for improved sports facilities both indoor and outdoor. Whilst a dedicated sports centre or public swimming pool may be beyond the scope of a Parish of our size, responses are clear that more sports facilities are needed locally.

Requirements for pubs/bars were identified by all areas of the Parish. Severn Beach has no pub/bar for residents or the growing numbers of visitors. Pilning too is missing a pub/restaurant as a meeting in the centre of the community.

There’s a shortfall in facilities for youths/children. In particular, no youth clubs.

Although the Parish has several halls, none appear to meet expectations of providing a community hub or social club for meeting people.

43. There are sufficient activities or facilities for children and young people.
Do you agree?

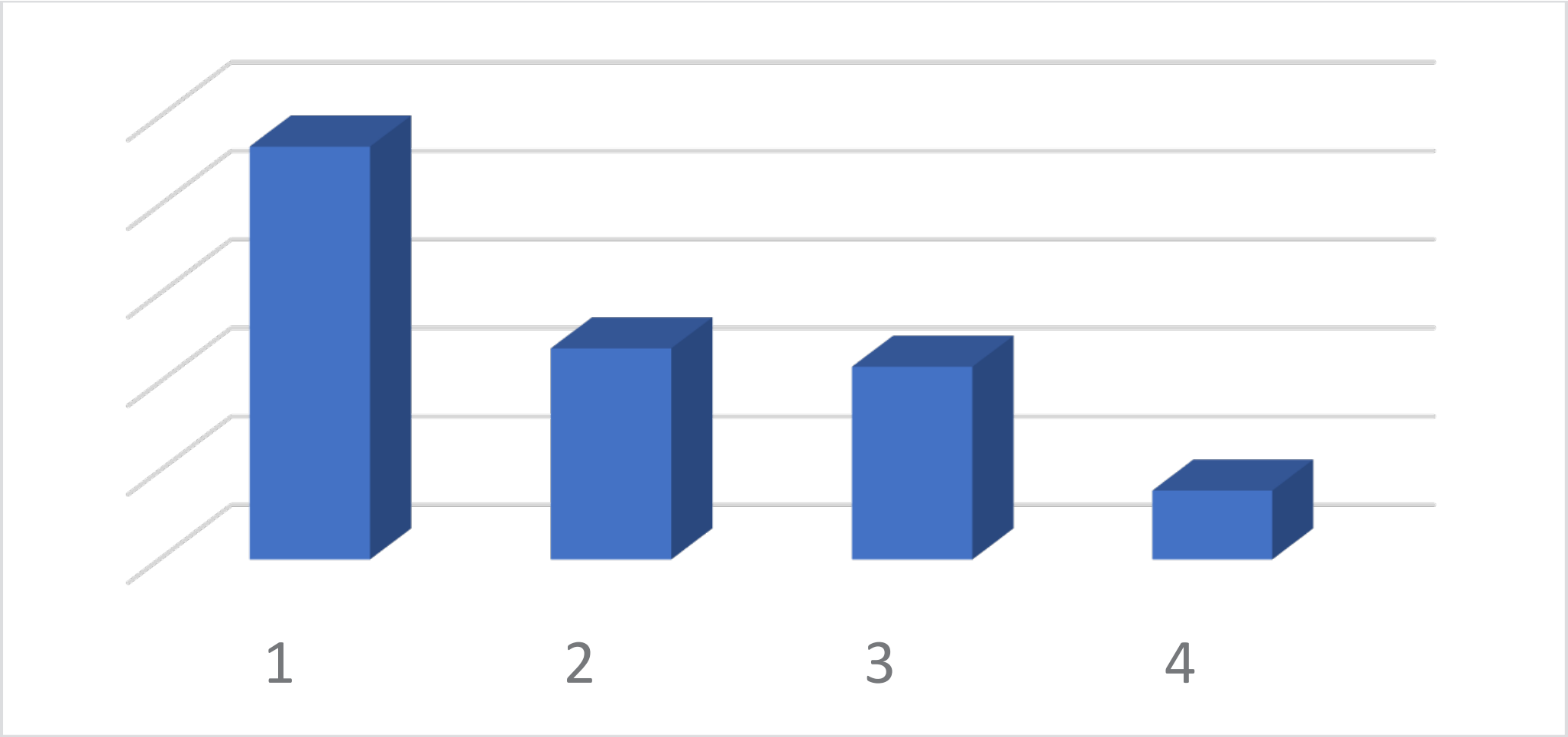


412 responses

1	Strongly disagree	12.6%
2	Disagree	27.7%
3	Indifferent	44.2%
4	Agree	12.9%
5	Strongly agree	2.7%

Just over 40% disagreed or strongly disagreed that there are sufficient activities or facilities for children and young people. Just over 15% of respondents agreed or strongly agreed there were enough.

44. What activities or facilities for children and young people are needed or require improvement? (Free text answer)



289 responses

- 1 Youth clubs and indoor social activities
- 2 Sporting Facilities and Activities
- 3 Outdoor Activities
- 4 Facilities and activities for younger children

From the responses received there was a strong view that additional facilities and activities for young people are needed in the Parish.

There is a need for opportunities for social engagement for youths and teenagers in the way of youth clubs, social clubs, community hub, café, etc. Issues around facilities where these can locate, and volunteers/staffing/vandalism would need consideration.

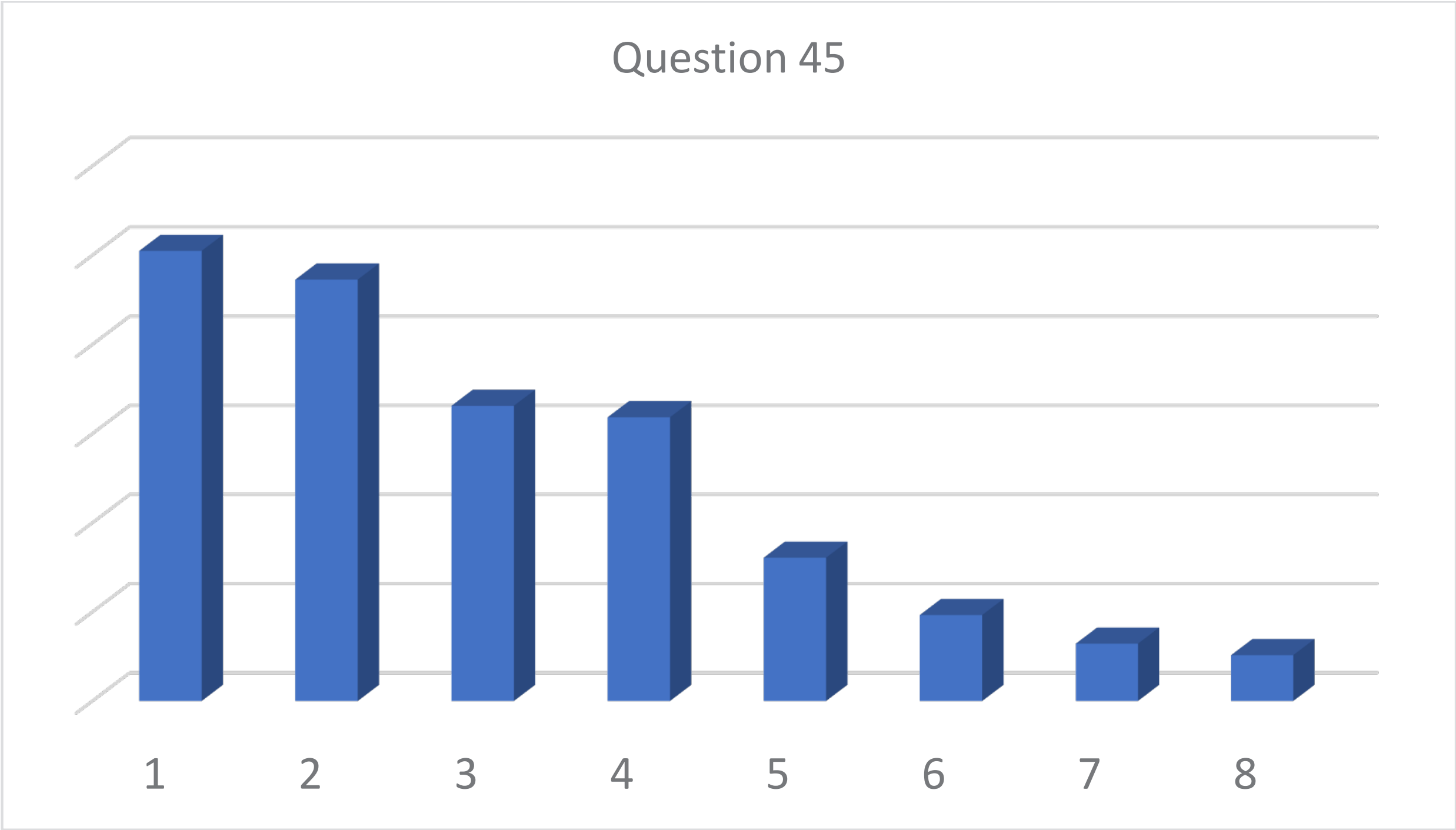
Sporting activities and facilities are needed to give young people things to do locally and give potential for healthier lifestyles. Lack of sports clubs was raised; although outside of the scope of the Neighbourhood Plan, preserving and developing appropriate space and facilities may give them a chance to develop.

For outdoor activities there was a range of different suggestions with 29 for the need for a skate park. BMX, scooters, mountain bikes, roller skating zip wires, etc. were mentioned, but there were only 3 specific requests for a ‘pump track’.

For younger children, comments received were significantly less and were largely about play equipment and facilities and playgroups.



45. What types of retail/small businesses would you like to have more of in the community? e.g. shops, post office, pubs, restaurants, takeaways, etc. (Free text answer)



345 responses

- 1 Pub, family pub
- 2 Takeaways e.g. chip shop
- 3 Post office
- 4 Restaurants
- 5 Retail including reusable/eco
- 6 shop Café, coffee shop, bakery
- 7 Food retail outlets
- 8 Tesco, extra, Co-op type shop

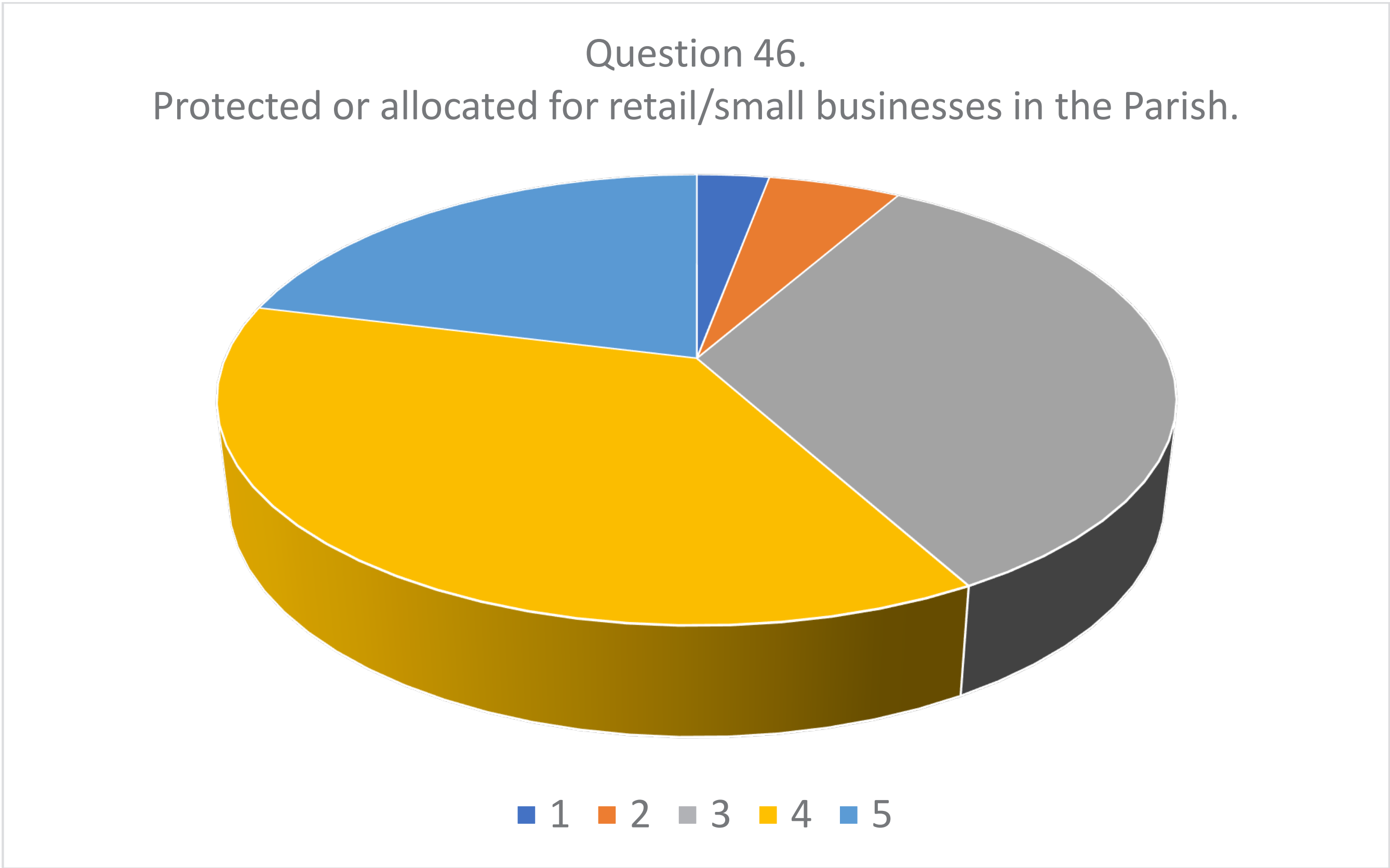
The largest response was for pubs. In particular Severn Beach has no pub and a pub/family pub was identified. Pilning too identified the need for a good central pub.

Closely behind this were takeaways, such as a fish and chip shops and other food outlets. Requests for restaurants also appeared widely.

Post Office services were identified particularly for Pilning, but also to be outside of McColl’s in Severn Beach. More retail outlets were identified including a Tesco Extra, Co-op type shop 13% of responders made no comment or felt there was sufficient retail & business outlets.



46. Areas should be protected or allocated for retail/small businesses in the Parish. Do you agree?

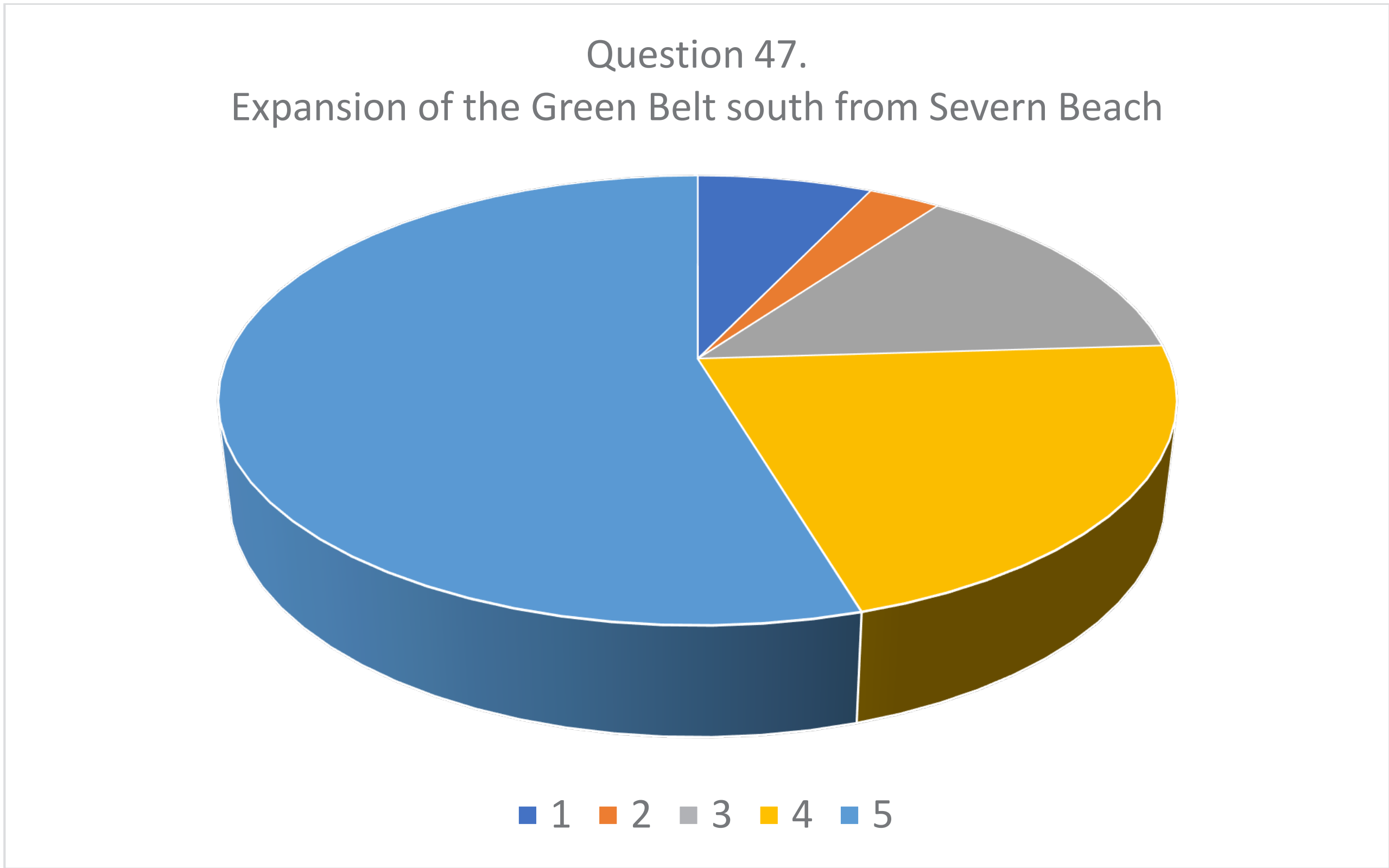


412 responses

1	Strongly disagree	2.9%
2	Disagree	5.3%
3	Indifferent	33.7%
4	Agree	36.9%
5	Strongly agree	21.1%

Only a little over 8% disagree or strongly disagree that areas should be protected or allocated for retail/small businesses in the Parish.

47. The Parish Council has requested that the green belt be expanded south from Severn Beach to the current Western Approach boundary. The Neighbourhood Plan should continue to support this aim. Do you agree?



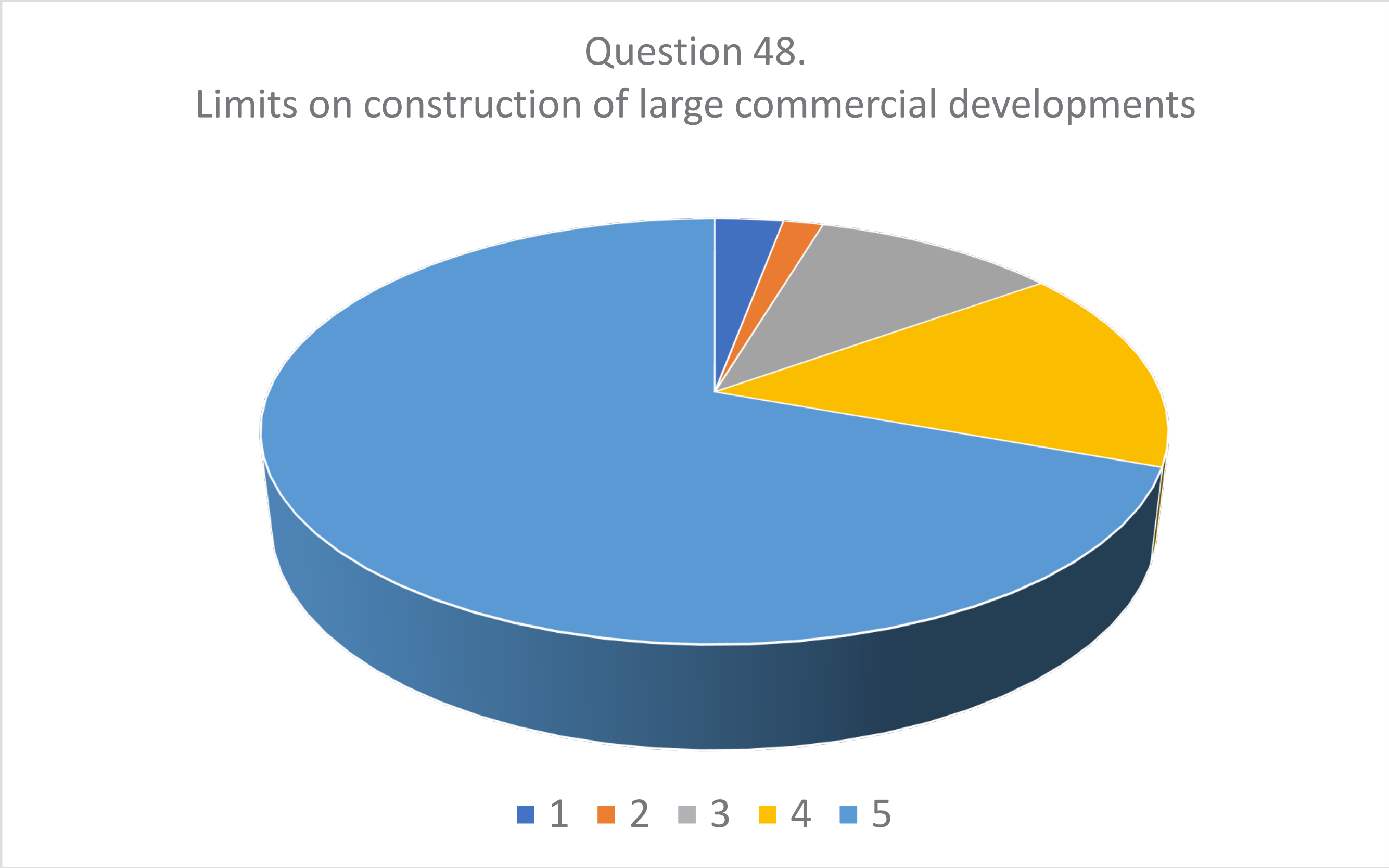
412 responses

1	Strongly disagree	7.0%
2	Disagree	2.9%
3	Indifferent	14.1%
4	Agree	21.4%
5	Strongly agree	54.6%

Less than 10% of responses disagree or strongly disagree that the Neighbourhood Plan should continue to support the aim of expanding the green belt south from Severn Beach to the current Western Approach boundary. From some mixed response here and in other questions, there appears to be need for provision of further explanation of what the green belt is.



48. The Neighbourhood Plan should attempt to limit the construction of large commercial developments within the Parish. Do you agree?



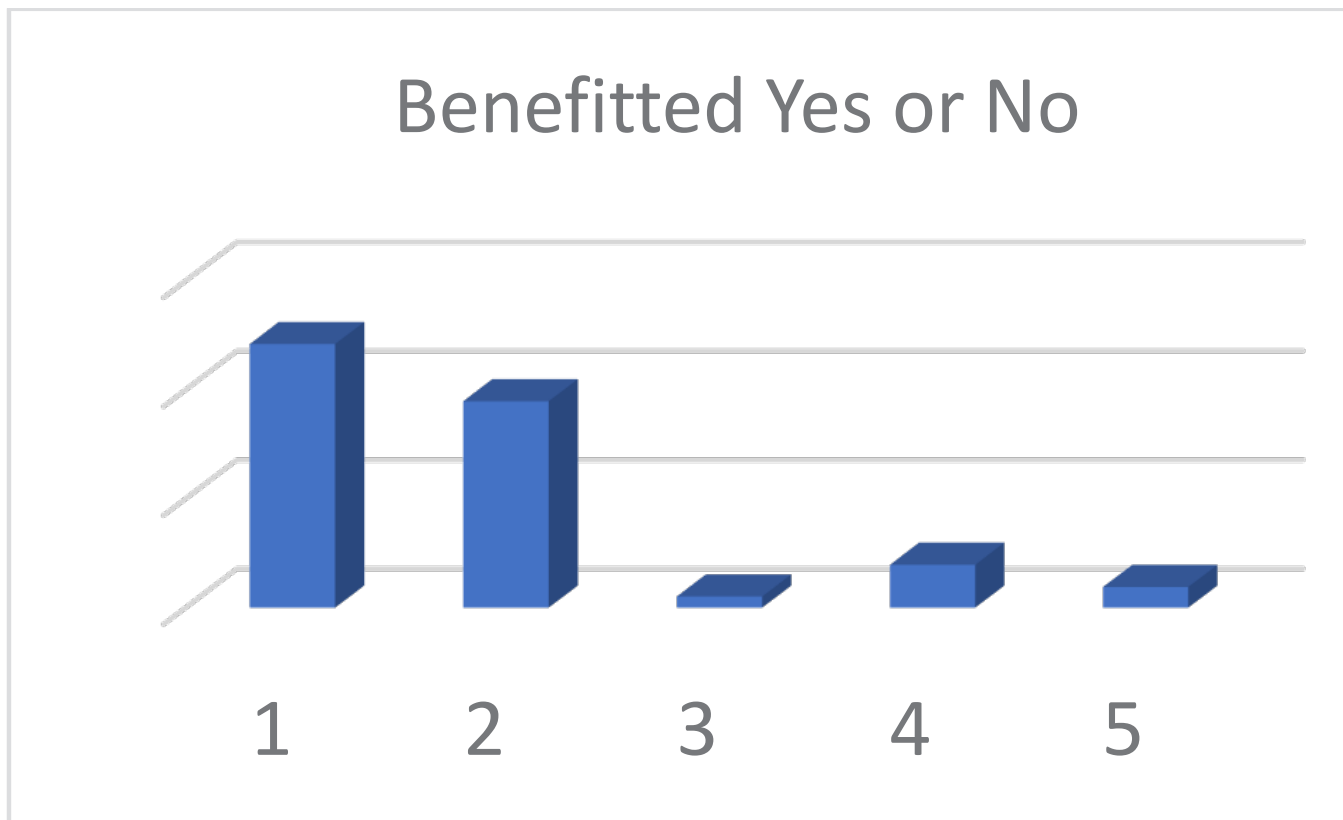
412 responses

1	Strongly disagree	2.9%
2	Disagree	1.7%
3	Indifferent	10.4%
4	Agree	15.5%
5	Strongly agree	69.4%

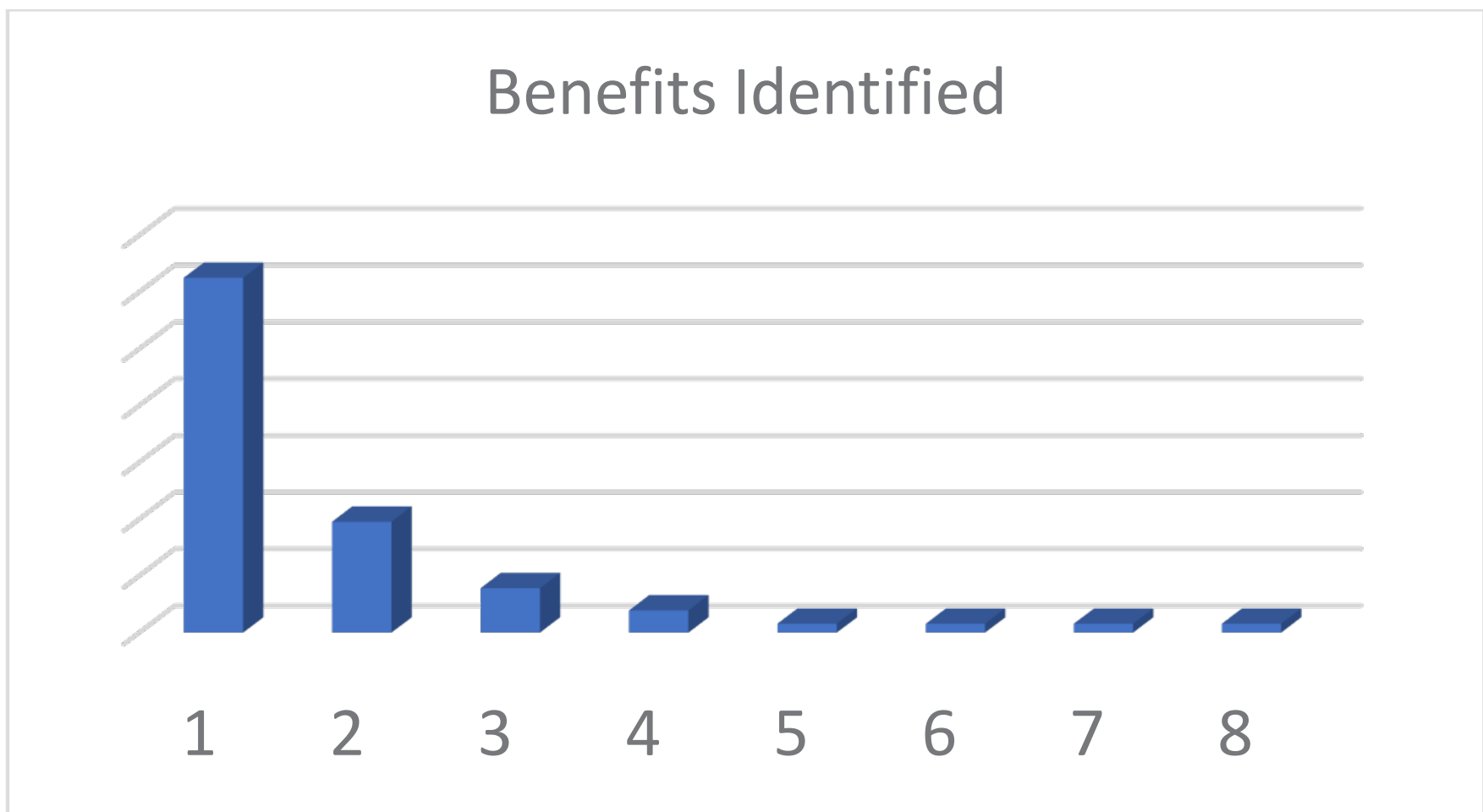
Less than 5% of responses disagree or strongly disagree that the Neighbourhood Plan should attempt to limit the construction of large commercial developments within the Parish.



49. Do you think that the large commercial developments in the area have benefited the Parish? (Free text answer)



- 343 responses
- 1 No
 - 2 Generally 'No'
 - 3 Marginally 'Yes'
 - 4 Yes
 - 5 Don't know



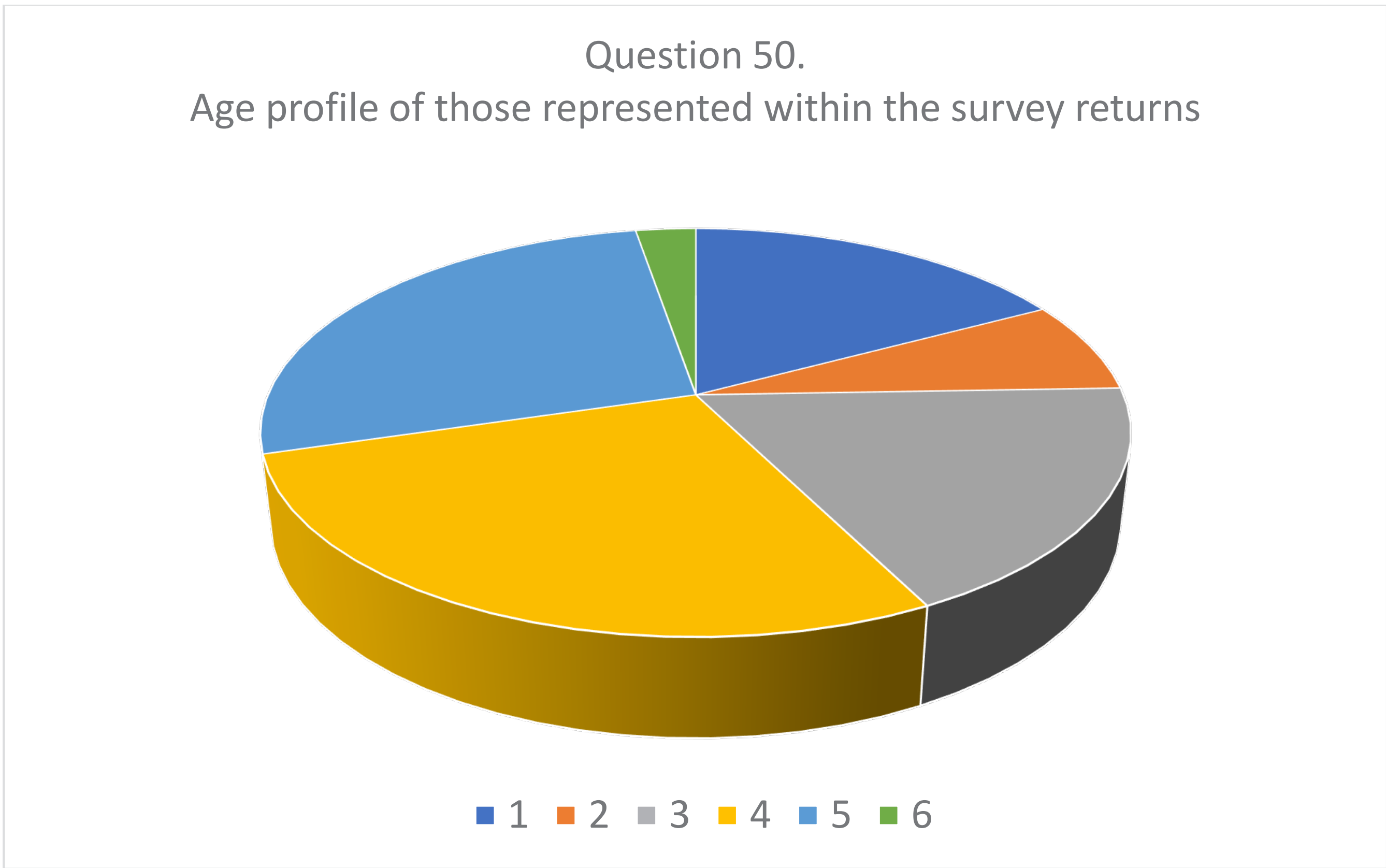
- 1 Providing jobs
- 2 Trade for local shops & small businesses
- 3 Better public transport
- 4 Brought money/trade into the area
- 5 Helped housing prices
- 6 Brought new people to the area
- 7 Incorporated green areas and ponds
- 8 Improved flood defences

86% of responses provided either simple 'No's' or detailed mainly negative impacts of the developments.

Employment opportunities was by far the largest scoring benefit, but with additional trade for local shops and businesses and improved public transport also well recognised.



50. What age groups make up your household

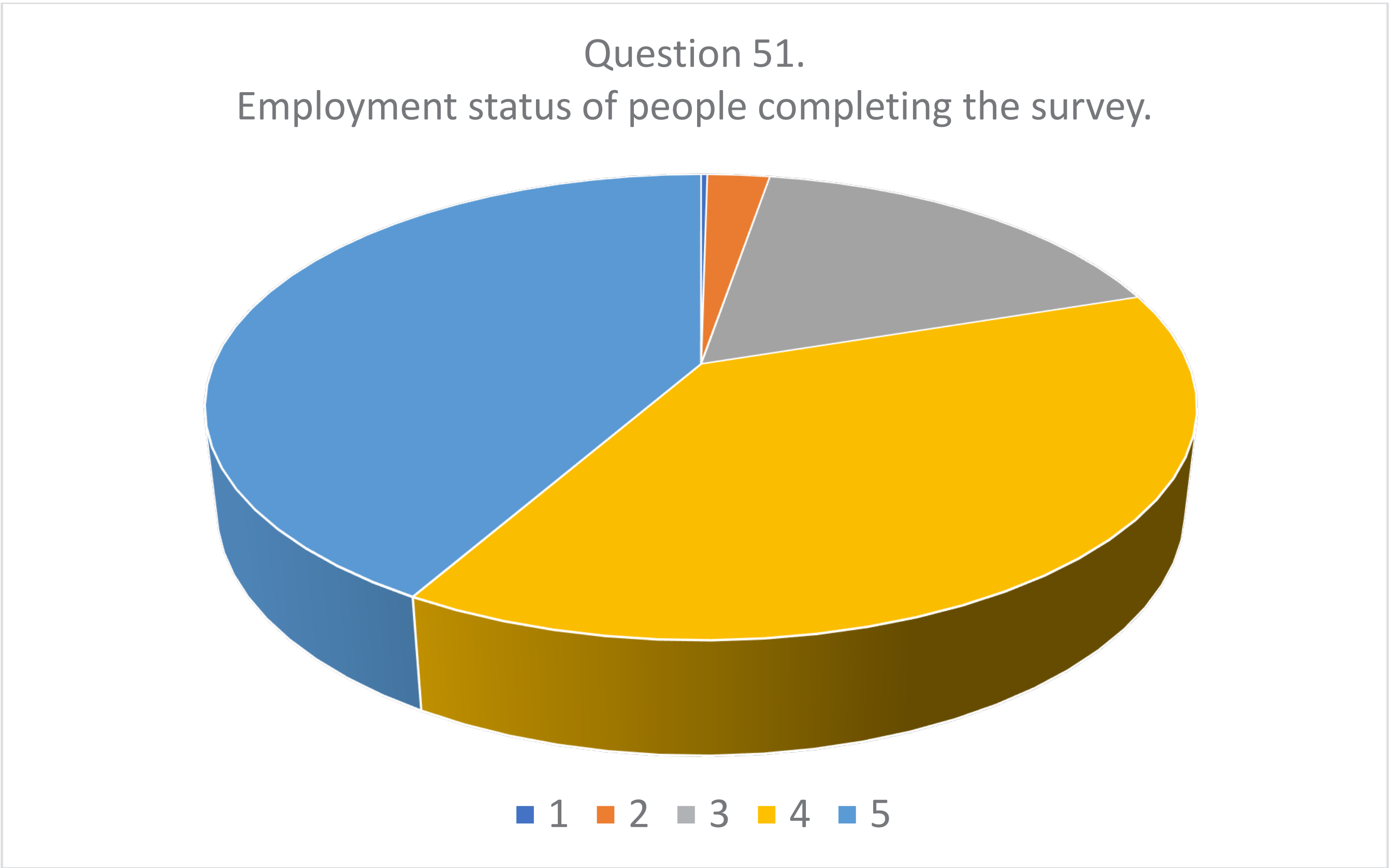


412 responses

1	15 and under	17.2%
2	16 - 24	7.3%
3	25 - 44	18.1%
4	45 - 64	27.8%
5	65 - 84	26.9%
6	85 and above	2.7%

The answers indicate there are fewer younger adults than older. E.g. 25% from 16 to 44, but 58% from 45 and above.

51.Please tell us about your employment status (paid and voluntary work)

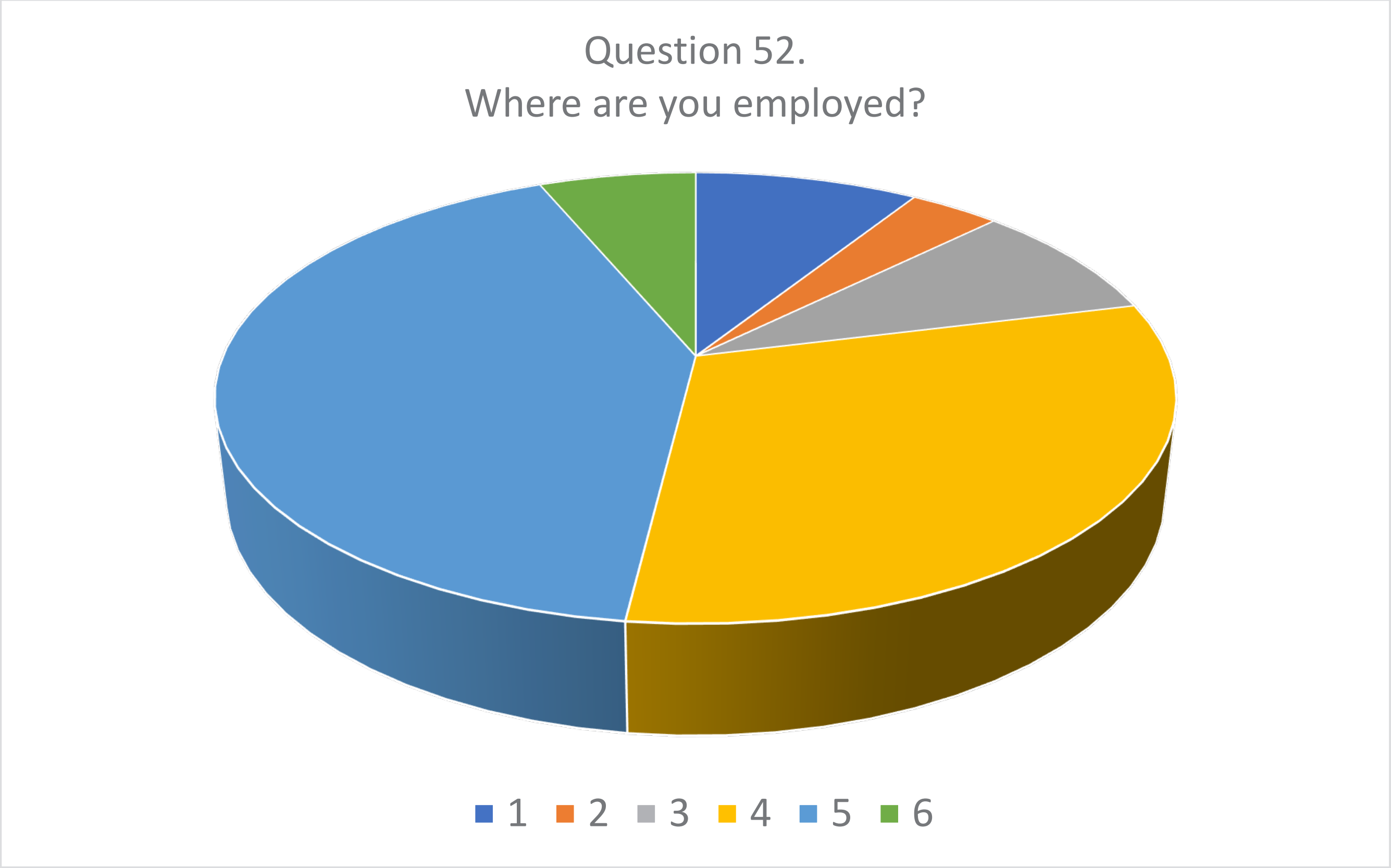


412 responses

1	Student	0.2%
2	Not employed	2.4%
3	Part time worker	17.2%
4	Full time (35 hours a week and above)	38.3%
5	Retired	41.7%

The chart shows those in retirement at 41.7% were the highest group completing surveys and less than 3% completed by unemployed or students.

52.Where are you employed?

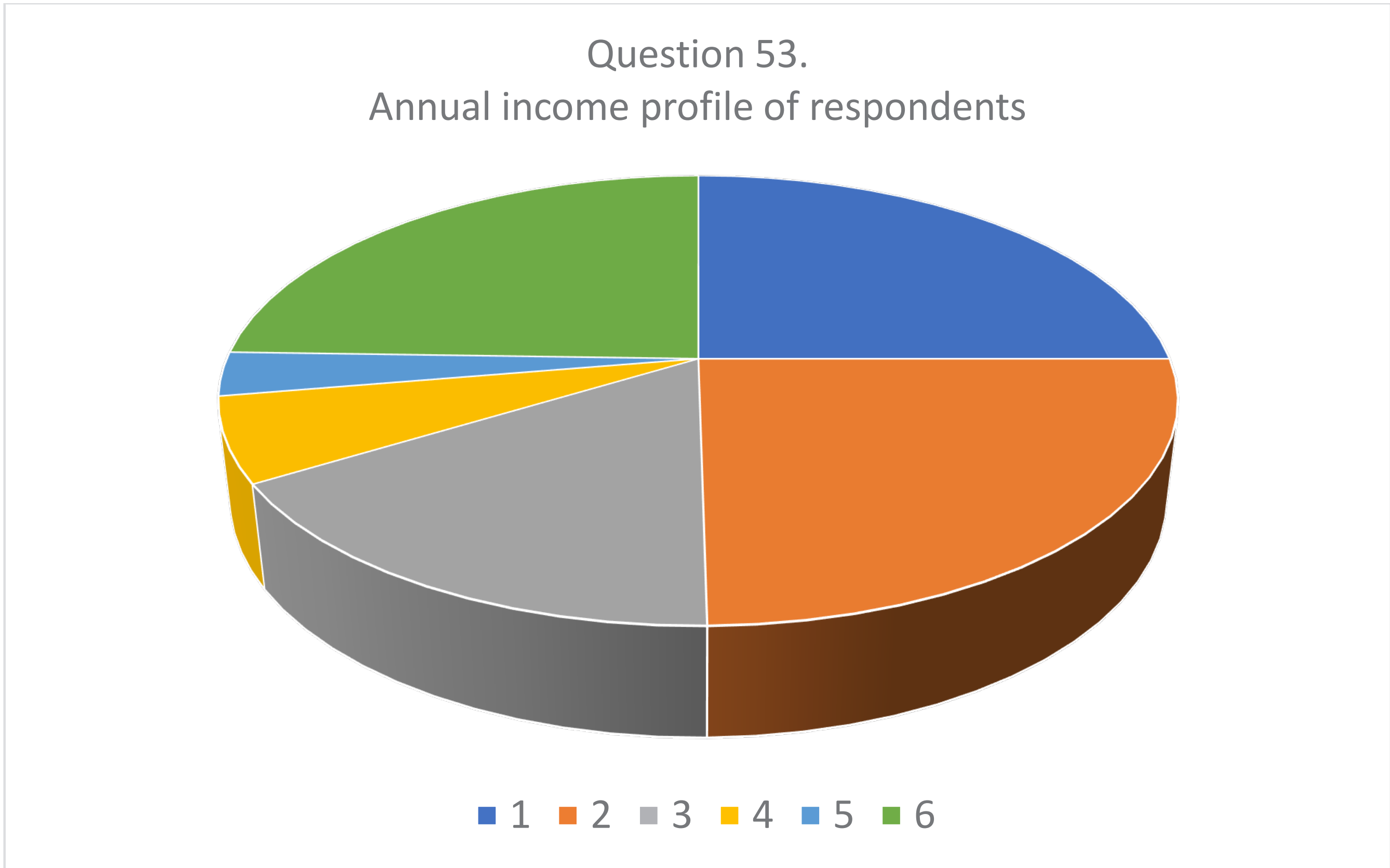


399 responses

1	Employed within the Parish	9.0%
2	Employed at Western Approach	3.6%
3	Employed within a 5-mile radius of your home	8.5%
4	Employed beyond a 5-mile radius of your home	30.8%
5	I'm not employed	41.7%
6	Other	6.3%

Responses indicate, for those in employment, around 60% are employed more than 5 miles from their homes and only 3.6% are employed at Western Approach.

53.What is the annual income in your household? Your response will help build a profile of income in relation to property prices. Please include approximate sum of combined income.



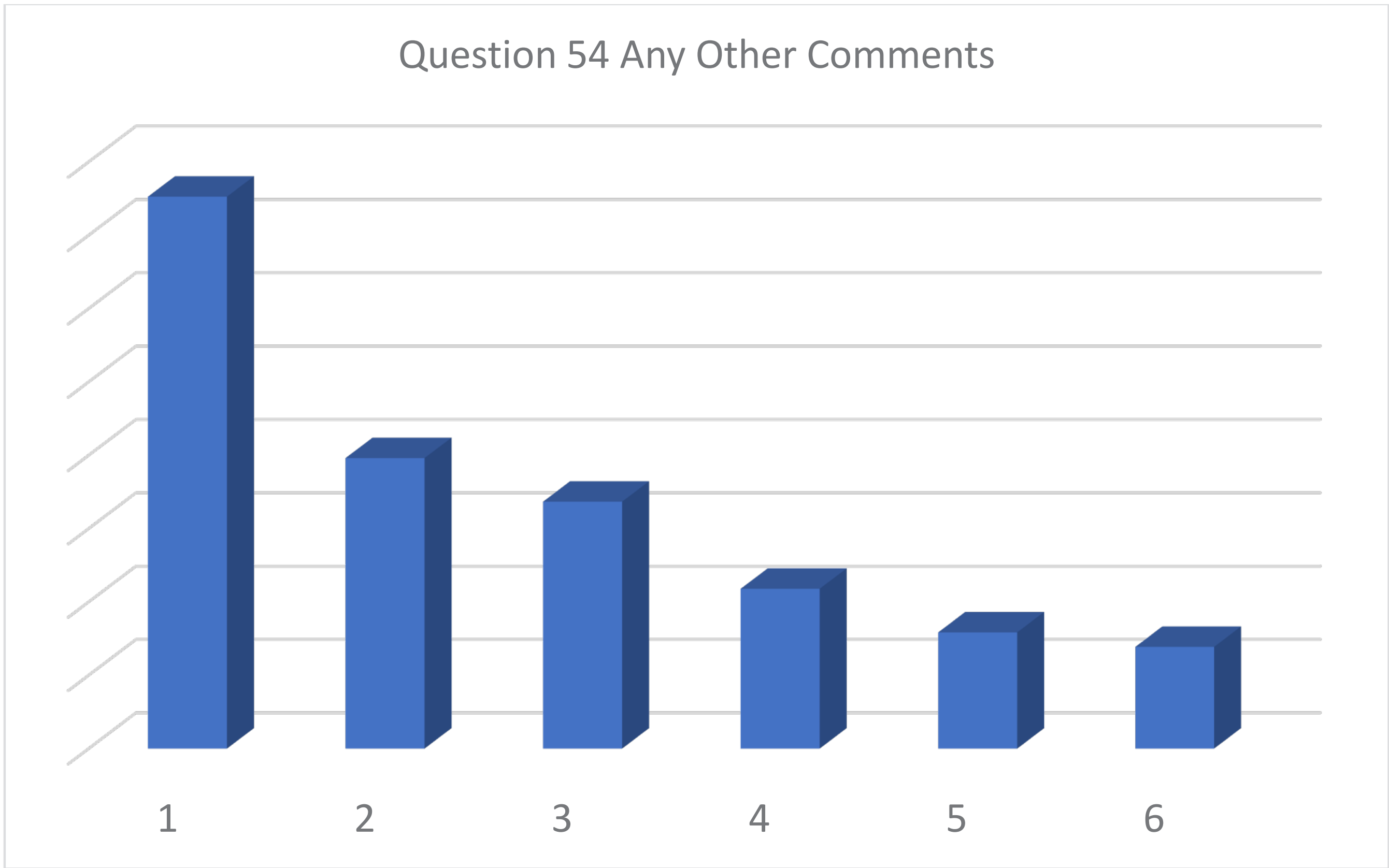
412 responses

1	£0 - £25,000	25.0%
2	£25,001 - £50,000	24.8%
3	£50,001 - £75,000	16.5%
4	£75,001 - £100,000	6.1%
5	£100,001 and above	3.2%
6	Prefer not to say	24.5%

Of those that responded approximately one third were in the first band of household income (£0 - £25,000) and another third were in the next band (£25,001 - £50,000).



54.In relation to the Neighbourhood Plan, is there anything else you would like to tell us? (Free text answer)



148 responses

- 1 Traffic and roads
- 2 New housing
- 3 Stop additional industrial development
- 4 Poor South Gloucester Council support
- 5 Car parking
- 6 Unauthorised development

The highest comment level in the response was for traffic and roads, with the main issues being completion of the M49 junction, adequacy and appropriateness of traffic calming measures, HGV’s ignoring weight restrictions and sheer volume of traffic.

New housing related mainly to not wanting over-development and losing the village environment.

There were pleas to stop further industrial development and disappointments in how SGC is perceived not to have supported our community.

